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# **Case Management System - KY Public Service Commission**

Regular Cases Before the Commission as of May 06, 2024

**2011-00134** RECEIVED: 04/14/11 FILED: 04/14/11 FINAL: 11/09/11 REOPENED:

POST CASE: LG&E and KU Three-Year Analysis Report

POST CASE: LGE Revised DSM Tariff for Electric No 8

SUSPENSION DATE: 10/12/11

CASE CODE

Demand-Side Management

#### **UTILITIES:**

Louisville Gas and Electric Company Kentucky Utilities Company

INTERVENORS: Barberie-LFUCG/Cook -

### **HEARINGS:**

10/26/11 Formal Hearing 10/04/11 Formal Hearing 09/22/11 Formal Hearing 09/21/11 Informal Conference

## **INDEX OF EVENTS:**

12/30/14

12/21/11

12/21/11	POST CASE: LG&E's Revised DSM Tariff for Gas No 8
12/21/11	POST CASE: KU Revised DSM Tariff for PSC No 15
11/09/11	Final Order Entered: (1) Companies' proposed DSM and Energy Efficiency Program Plan joint
	application is approved as of the date of the Order. (2) Companies' request not to change or amend
	the five unchanged existing programs & to allow programs to remain in effect through 12/31/2014 is
	granted. (3) Companies' request to add a fifth element to the DSMRC to account for the capital
	expenditure needed to develop the Residential and Commercial Load Management/Demand
	Conservation Program in the DSM/EE Program Plan is granted. (4) Companies' request for a 10.50 %
	ROE for capital expenditures outlined within the DSM/EE Program Plan for its Residential and
	Commercial Load Management/Demand Conservation Program is granted. (5) On or before
	12/31/2014 Companies' shall file interim three-year analysis of 5 enhanced programs & 3 new
	programs. (6) Companies' request that their program budgets & metrics be prorated to begin 6 weeks
	following date of this Order is granted. (7) The DSM cost recovery mechanism rates and charges for
	LG&E electric customers set forth in Appendix A are approved. (8) The DSM cost recover mechanism
	rates & charges for LG&E gas customers set forth in Appendix B are approved. (9) The DSM cost
	recovery mechanism rates & charges for KU customers set forth in Appendix C are approved. (10)
	Companies' motion to submit case for decision on the record is granted. (11) Within 20 days of the

	Companies motion to submit case for decision on the record is granted. (11) within 20 days of the
	date of this Order, Companies shall file their revised DSM tariffs.
10/28/11	Letter to Parties entering electronic mail messages into the record
10/21/11	Letter to Duncan Crosby III and Allyson Sturgeon granting LG&E and KU's petitions for confidentiality
	filed 7/11/11 and 7/12/11 for protection of certain information
09/28/11	LG&E and KU's Response to Commission Staff's Post IC Info Requests dtd 092111
09/27/11	Memorandum dated 9/27/11 for Informal Conference of 9/21/11; Comments, if any, due within five
	days of receipt
09/15/11	LG&E and KU's Response to Commission Staff's Third Information Request dated September 6, 2011
09/08/11	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE:
09/06/11	COMMISSION STAFF'S THIRD INFORMATION REQUEST TO LOUISVILLE GAS & ELECTRIC
	COMPANY AND KENTUCKY UTILITIES COMPANY
08/31/11	Letter to Allyson Sturgeon granting LG&E and KU's petition for confidentiality filed 7/11/11 for
	protection of certain information
08/31/11	Letter to W. Duncan Crosby granting LG&E and KU's petition for confidentiality filed 7/12/11 for
	protection of certain information
08/29/11	LG&E and KU's Rebuttal Testimony of Huff and Hornung
08/29/11	LG&E and KU's Motion to Submit Case for Decision on the Record
08/19/11	CACs Response to Commission Staffs First Info Request
08/19/11	MHC's Response to Commission Staff's First Information Request
08/19/11	ACM, Inc.'s Response to Commission Staff's First Information Request

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08/08/11	Commission Staff's First Information Request to Metropolitan Housing Coalition
08/08/11	Commission Staff's First Information Request to Community Action Council for Lexington-Fayette, Bourbon, Harrison, and Nicholas Counties, Inc.
08/08/11	Commission Staff's First Information Request to Association of Community Ministries
07/25/11	MHC's Direct Testimony of Cathy Hinko
07/25/11	Testimony of Marlon Cummings on behalf of Association of Community Ministries, Inc.
07/25/11	Testimony of Jack Burch
07/15/11	The Companies Revised Response to ACM Question No. 8
07/15/11	The Companies Revised Response to ACM Question No. 2
07/14/11	LG&E and KU's Revised Response to ACM Question No. 5c of 2nd Info Request of 062811
07/12/11	LG&E and KU's Supplemental Petition for Confidential Protection
07/12/11	LG&E and KU's Corrected Response to Commission Staff's Question No. 17(a) of 2nd Info Request of 062811 with Confidential Petition
07/11/11	LG&E and KU's Response to MHC's Supplemental Requests for Information
07/11/11	LG&E and KU's Response to CAC's Supplemental Interrogatories
07/11/11	LG&E and KU's Response to Commission Staff's 2nd Information Request of 062811 with Confidential Petition
07/11/11	LG&E and KU's Response to The Kroger Company's Supplemental Data Requests of 062811
07/11/11	LG&E and KU's Response to ACM's 2nd Request for Information with Confidential Petition
06/28/11	Commission Staff's Second Information Request to Louisville Gas & Electric Company and Kentucky Utilities Company
06/28/11	ACM's 2nd Request for Information
06/28/11	MHC's Supplemental Requests to LGE and KU for Information
06/28/11	CAC's Supplemental Interrogatories to Joint Applicants
06/28/11	The Kroger Company's Supplemental Data Requests
06/15/11	LG&E and KU's Response to Commission Staff's First Information Request dated 060111
06/15/11	LG&E and KU's Response to CAC's Initial Interrogatories dated 060111
06/15/11	LG&E and KU's Response to AG's Initial Data Request dated 060111
06/15/11	LG&E and KU's Response to ACM's First Request for Information dated 060111
06/15/11	LG&E and KU's Response to First Set of Data Requests of The Kroger Company dated 060111
06/15/11	LG&E and KU's Response to MHC's First Request for Information dated 060111
06/10/11	Order Entered:
	(1) The motion of ACM to intervene is granted.
	(2) ACM shall be entitled to the full rights of a party.
	(3) Should ACM file documents with the Commission, ACM shall also serve a copy of said documents
00/40/44	on all other parties of record.
06/10/11	Order Entered: the motion is granted, and the Attorney General is hereby made a party to these
06/00/44	proceedings.
06/09/11	Order Entered:  (1) The metion of MHC to intervene is greated.
	(1) The motion of MHC to intervene is granted.
	<ul><li>(2) MHC shall be entitled to the full rights of a party.</li><li>(3) Should MHC file documents of any kind, MHC shall also serve a copy of said documents on all</li></ul>
	other parties of record.
06/06/11	Attorney General's Motion to Intervene
06/03/11	The Kroger Company's First Set of Data Requests
06/02/11	Commission Staff's First Information Request to Louisville Gas & Electric Company and Kentucky
00,02,11	Utilities Company
06/02/11	CAC's Initial Interrogatories to Joint Applicants
06/02/11	ACM's First Request for Information
06/02/11	Attorney General's Initial Data Requests
06/01/11	Movant for Intervention (MHC) 1st Set of Request to LG&E and KU for Information
05/23/11	Metro Housing Coalition's Motion for Full Intervention
05/20/11	Order Entered: The procedural schedule set forth in Appendix A attached hereto and incorporated
,	herein shall be followed. c. A party shall make timely amendment to any prior response if it obtains
	information which indicates that the response was incorrect when made or,
	though correct when made, is now incorrect in any material respect. d. For any requests to which a
	party fails or refuses to furnish all or
	part of the requested information, that party shall provide a written explanation of the specific grounds

part of the requested information, that party shall provide a written explanation of the specific grounds for its failure to completely and precisely respond. 3. Any party filing testimony shall file an original and

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six copies. 4. At any public hearing in this matter, neither opening statements nor summarization of direct testimony shall be permitted. 5. The Commission does not look favorably upon motions for continuance. Consequently, motions for extensions of time with respect to the schedule herein shall be made in writing and will be granted only upon a showing of good cause. 6. Nothing contained herein shall prevent the Commission from entering further Orders in this matter. 05/11/11 Order Entered: 1. The motion of Kroger to intervene is granted. . Kroger shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Should Kroger file do comments of any kind with the Commission in the course of these proceedings, Kroger shall also serve a copy of said documents on all other parties of record. 05/10/11 Order Entered: The Companies' proposed DSM rates are suspended for five months, from May 13, 2011 up to and including October 12, 2011. 05/10/11 Association of Community Ministries, Inc. Motion for Full Intervention 05/06/11 Petition for Full Intervention of The Kroger Company 05/04/11 Order Entered: (1) The motion of Lexington-Favette Urban to intervene is granted. (2) Lexington-Fayette Urban shall be entitled to the full rights of a party and shall be served with the Commission's Order and all other documents submitted by parties after the date of this Order. (3) Should Lexington-Fayette Urban file documents, Lexington-Fayette Urban shall also serve a copy on all other parties of record. 04/29/11 Order Entered: (1) The motion of CAC to intervene is granted. (2) CAC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and all other documents submitted by parties after the date of this Order. (3) Should CAC file documents with the Commission, CAC shall also serve a copy of documents on all other parties of record. 04/27/11 Lexington-Fayette Urban County Government's Motion to Intervene 04/19/11 CAC's Motion for Full Intervention 04/15/11 Acknowledge Receipt of Filing 04/14/11 Joint Application of LG&E and KU for Review, Modification and Continuation of Existing and Addition of New Demand-Side Management and Energy-Efficiency Programs

Total Number of Cases: 1