BINGHAM

Jean L. Kiddoo
Brett P. Ferenchak
jean.kiddoo@bingham.com
brett.ferenchak@bingham.com
Our file no.: 0000353511

August 9, 2011

RECEIVED

AUG I 0 2011

PUBLIC SERVICE COMMISSION

Via Overnight Courier

Jeff R. Derouen, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-8294

Re: Notification Regarding the Proposed *Pro Forma* Merger of Zayo Bandwidth, LLC and Zayo Group, LLC

NOTICE OF CONSUMMATION & SURRENDER OF AUTHORIZATIONS

Dear Mr. Derouen:

On behalf of Zayo Group, LLC ("Zayo"), the successor in interest to Zayo Bandwidth, LLC ("ZB"), this letter notifies the Commission that on June 30, 2011, the *pro forma* intra-corporate merger of ZB with and into Zayo, with Zayo surviving the merger. The merger was described in detail in the Notification filed on March 18, 2011. As a result of the merger, ZB no longer exists as a separate corporate entity and ZB's authorizations (CLEC Utility ID 5056490 and IXC Utility ID 5179150) should be cancelled immediately or as soon as the Commission can take any appropriate administrative action.

An original and ten (10) copies of this notice are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Should you have any questions regarding this filing, please do not hesitate to contact Brett Ferenchak at 202-373-6697.

Respectfully submitted,

Beeth P Ferenchal Jean L. Kiddoo

Brett P. Ferenchak

Counsel to Zayo Group, LLC

Boston
Frankfurt
Hartford
Hong Kong
London
Los Angeles
New York
Orange County
San Francisco
Santa Monica
Silicon Valley
Tokyo
Washington

Bingham McCutchen LLP 2020 K Street NW Washington, DC 20006-1806

> T +1.202.373.6000 F +1.202.373.6001 bingham.com