

RECEIVED

JAN 25 2008

PUBLIC SERVICE  
COMMISSION

555 Eleventh Street, N.W., Suite 1000  
Washington, D.C. 20004-1304  
Tel: (202) 637-2200 Fax: (202) 637-2201  
www.lw.com

FIRM / AFFILIATE OFFICES

Barcelona	New Jersey
Brussels	New York
Chicago	Northern Virginia
Frankfurt	Orange County
Hamburg	Paris
Hong Kong	San Diego
London	San Francisco
Los Angeles	Shanghai
Madrid	Silicon Valley
Milan	Singapore
Moscow	Tokyo
Munich	Washington, D.C.

January 24, 2008

**VIA FEDERAL EXPRESS**

Brent Kirtley  
Public Service Commission of Kentucky  
211 Sower Boulevard  
P.O. Box 615  
Frankfort, Kentucky 40602

**RE: Startec Global Operating Company and Americatel Corporation  
Consummation Notice of a *Pro Forma* Reorganization**

Dear Mr. Kirtley:

Americatel Corporation (“Americatel”) and Startec Global Operating Company (“Startec”) (collectively, the “Companies”), by their attorneys pursuant to the Rules of the Public Service Commission of Kentucky (the “Commission”), advise the Commission that on December 31, 2007, they concluded a transaction resulting in a *pro forma* transfer of control of Startec, a provider of resold interexchange telecommunications services in Kentucky (the “Transaction”).<sup>1</sup> The Companies previously submitted notification of their intention to execute this Transaction in a letter dated November 28, 2007.<sup>2</sup>

As described in that notification in greater detail, pursuant to the Transaction, Startec’s immediate parent, Startec Global Communications Company (“SGCC”), became a direct subsidiary of Americatel and SGCC’s current subsidiaries, including Startec, became indirect subsidiaries of Americatel. Ultimate control of Startec did not change and has remained with Platinum Equity, LLC. In addition, no assets were transferred in connection with the Transaction.

Upon consummation of the Transaction, Startec has continued to offer service with no change in the rates or terms and conditions of service. Startec has continued to provide service to its customers under the same name, and has continued to be led by an experienced

<sup>1</sup> Startec is authorized to operate as a reseller of interexchange services pursuant to authority granted in Utility ID No. 51280000 on June 4, 1999. Americatel is also authorized to operate as a reseller of interexchange services pursuant to authority granted in Utility No. 5136900 on March 1998.

<sup>2</sup> See Letter from Stefanie Alfonso-Frank, Latham & Watkins LLP, to Brent Kirtley at the Public Service Commission of Kentucky (filed Nov. 28, 2007).

LATHAM & WATKINS <sup>LLP</sup>

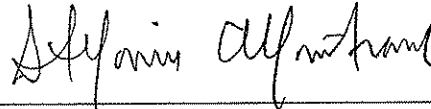
management team. Therefore, the *pro forma* transfer of control of Startec has been seamless and transparent to consumers in the state of Kentucky.

An original and one (1) copy of this letter, along with one (1) further copy for date-stamp and return are enclosed. Please date-stamp the extra copy of this letter and return it in the self-addressed, stamped envelope provided for that purpose. Questions regarding this letter may be directed to the undersigned.

Respectfully submitted,

AMERICATEL CORPORATION  
STARTEC GLOBAL OPERATING COMPANY

By Their Counsel:



---

Richard R. Cameron  
Stefanie Alfonso-Frank  
Latham & Watkins LLP  
555 Eleventh Street, N.W., Suite 1000  
Washington, D.C. 20004  
(202) 637-2200