Morgan Lewis

E UNIGINIAL

Russell M. Blau Ronald W. Del Sesto, Jr. Stephany Fan

russell.blau@morganlewis.com ronald.delsesto@morganlewis.com stephany.fan@morganlewis.com

RECEIVED

JUL 1 0 2017

PUBLIC SERVICE COMMISSION

July 7, 2017

VIA OVERNIGHT COURIER

Jeff Derouen, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-8294

Re: Notification Regarding the Proposed Transfer of Control of Southern Light,

LLC

NOTICE OF CONSUMMATION

Dear Mr. Derouen:

This letter notifies the Commission that the transfer of control of Southern Light, LLC to Uniti Group Inc., as described in the above-referenced letter dated April 13, 2017, was completed on July 3, 2017. As a result, Southern Light, LLC is an indirect, wholly owned subsidiary of Uniti Group Inc.

An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the enclosed extra copy of this letter and return it in the envelope provided. Should you have any questions regarding this filing, please do not hesitate to contact us.

Respectfully Submitted,

Russell M. Blau

Ronald W. Del Sesto, Jr.

Stephany Fan

Counsel for the Parties