

VIA OVERNIGHT DELIVERY

January 11, 2006

Elizabeth O'Donnell, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602-8294

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PUBLIC SERVICE
COMMISSION

**Re: Southern Digital Network, Inc. d/b/a FDN Communications – Notice of
Consummation of *Pro Forma* Corporate Change**

Dear Ms. O'Donnell:

Southern Digital Network, Inc. d/b/a FDN Communications (“SDN”), through its undersigned counsel, hereby advises the Commission that on December 29, 2005, SDN consummated the *pro forma* change in SDN’s corporate structure as described in the notification letter filed with the Commission on September 20, 2005.

An original and ten (10) copies of this filing are enclosed. Please date stamp the enclosed extra copy of this filing and return it in the self-addressed, postage paid envelope provided. Should you have any question concerning this request, please do not hesitate to contact us.

Respectfully submitted,



Jean L. Kiddoo
Brett P. Ferenchak

Counsel for Southern Digital Network, Inc. d/b/a
FDN Communications