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January 9, 2007

*Via Regular Mail*

Beth O'Donnell  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, KY 40602-0615

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PUBLIC SERVICE  
COMMISSION

Re: Notice of Consummation  
In the Matter of the Transfer of Control of DSLnet Communications, LLC to  
MDS Acquisition, Inc.

Dear Ms. O'Donnell:

MDS Acquisition, Inc. ("MDSAI") and DSLnet Communications, LLC ("DSLnet") hereby notify the Kentucky Public Service Commission ("Commission") that the parties have completed the conversion of a portion of the Convertible Notes into 51% of the common stock of DSLnet's parent, DSL.net, Inc., thereby transferring control of DSLnet to MDSAI, as described in the *Notification* filed with the Commission on September 19, 2006. The parties have not yet undertaken the conversion of the remaining Convertible Notes and planned merger of DSLnet's parent company with MDSAI and will notify the Commission at such time as that aspect of the transaction is completed.

Kindly direct any correspondence or questions concerning this matter to the undersigned.

Respectfully submitted,

  
E. Ashton Johnston

*Counsel for MDS Acquisition, Inc.*

cc: Brett Ferenchak, Esq.  
*Counsel to DSLnet Communications, LLC*