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Via Overnight Delivery

Jeff Derouen, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

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PUBLIC SERVICE
COMMISSION

**Re: Notification of IntelPeer, Inc. of *Pro Forma* Intra-Corporate Transactions
NOTICE OF CONSUMMATION**

Dear Mr. Derouen:

On behalf of IntelPeer, Inc. ("IntelPeer"), this letter notifies the Commission that IntelPeer has completed a portion of the *pro forma* intra-corporate transactions discussed in the above-referenced filing, dated October 18, 2011. Specifically, IntelPeer Holdings, Inc. has been inserted in the corporate organization chain directly above IntelPeer.¹

An original and ten (10) copies of this filing are enclosed. Please date-stamp the extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully Submitted,



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Jeffrey R. Strenkowski

Counsel to IntelPeer, Inc.

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¹ To date the company has not undertaken any *pro forma* transaction with respect to IntelPeer's subsidiary, IntelPeer Virginia, Inc.