

DEBTOR	ADDRESS	CASE NO.	TAX I.D. NO.
NikoNet, LLC	509 Peachtree Dunwoody Rd Building A, Suite 199 Atlanta, GA 30328	#00-4247	58-2047421
ICG Ohio LINX, Inc.	6060 Rockside Woods Blvd., Independence, OH 44131	#00-4248	31-1322971
ICG Enhanced Services, Inc.	161 Inverness Dr. West, Englewood, CO 80112	#00-4249	84-1302684
Communications Buying Group, Inc.	6060 Rockside Woods Blvd., Independence, OH 44131	#00-4250	34-1623213
ICG Telecom Group of Virginia, Inc.	161 Inverness Dr. West, Englewood, CO 80112	#00-4251	84-1478790
ICG DataChoice Network Services, L.L.C.	161 Inverness Dr. West, Englewood, CO 80112	#00-4252	84-1341752
PTI Harbor Bay, Inc.	161 Inverness Dr. West, Englewood, CO 80112	#00-4253	91-1299621
Bay Area Teleport, Inc.	620 3 rd St. San Francisco, CA 94106	#00-4254	91-1522723
ICG Access Services - Southeast, Inc.	161 Inverness Dr. West, Englewood, CO 80112	#00-4255	63-1023496
Trans American Cable, Inc.	517 South 4 th St. Louisville, KY 40202	#00-4256	61-1136825
ICG Telecom of San Diego, L.P.	5375 Mira Sorrento Place Suite 500 San Diego, CA 92121	#00-4257	33-0538794
Western Plains Finance, L.L.C.	161 Inverness Dr. West, Englewood, CO 80112	#00-4258	84-1539652
ICG ChoiceCom Management	11902 Burnet Road, Suite 100 Austin, TX 78758	#00-4259	74-2803761
ICG ChoiceCom, L.P.	11902 Burnet Road, Suite 100 Austin, TX 78758	#00-4260	84-1510101
DownNorth, Inc.	161 Inverness Dr. West, Englewood, CO 80112	#00-4261	58-1478519

DEBTOR	ADDRESS	CASE NO.	TAX ID. NO.
ICG Tevis, Inc.	161 Inverness Dr. West, Englewood, CO 80112	#00-4262	84-1539152
ICG Funding, LLC	161 Inverness Dr. West, Englewood, CO 80112	#00-4263	84-1434980

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. January 12, 2001 at 10:00am, 844 King Street, Room 2313, Wilmington, DE 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

COUNSEL FOR THE DEBTOR(S).

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Timothy R. Pohl
Skadden, Arps, Slate, Meagher & Flom (Illinois)
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Chicago, Illinois 60606
(312) 407-0700

Gregg M. Galardi
Skadden, Arps, Slate, Meagher & Flom
One Rodney Square
Wilmington, Delaware 19899
(302) 651-3000

Inquiries concerning the status of the cases should be directed to (303) 414-8771.

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available at www.deb.uscourts.gov and IKON Services. IKON Services can be reached as follows:

IKON Services
Attn: John Trickey
901 North Market Street, Suite 310
Wilmington, Delaware 19810
(302) 777-4500

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtor(s)' known creditors.** Proof of claim forms are also available in the clerk's office of any bankruptcy court. Proof of Claim forms also are available from the Court's web site at www.deb.uscourts.gov. Logan & Company, Inc. is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Logan & Company, Inc. can be reached as follows:

Logan & Company, Inc.
546 Valley Road
Upper Montclair, New Jersey 07043
(973) 509-3190

DISCHARGE OF DEBTS. Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: December 13, 2000