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November 23, 2009

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfurt, KY 40601RE: OnStar, LLC

Dear Ms. O'Donnell:

OnStar, LLC ("OnStar"), by its undersigned counsel, hereby informs the Commission of the reorganization and exit from bankruptcy under Chapter 11 of the U.S. Bankruptcy Code of its parent company.

OnStar is authorized to provide resold Commercial Mobile Radio Services ("CMRS") in your state.¹

On June 1, 2009, OnStar's parent company, General Motors Corporation ("GM"), filed a voluntary petition for protection under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the Southern District of New York.² OnStar itself was not a party to the bankruptcy proceeding.³

As part of its court approved plan to exit bankruptcy, GM transferred certain assets, including OnStar, to General Motors Company ("GMC") on July 10, 2009.⁴ Further, on November 2, 2009, GMC changed its corporate structure and transferred direct ownership of

¹ See OnStar Corporation Registration with the Commission as a CMRS reseller on November 7, 2007. See Letter of notification of change in corporate organization to a limited liability company from William K. Coulter and Elizabeth Holowinski, Counsel to OnStar, LLC, to Ms. Elizabeth O'Donnell, Executive Director, dated January 26, 2009.

² See *In Re* General Motors Corporation, Debtor, Case No. 09-50026 (REG)(Bankr. S.D.N.Y., filed June 1, 2009).

³ OnStar notified the Commission of the bankruptcy filing of GM. See Letter from William K. Coulter and Elizabeth Holowinski, Counsel to OnStar, LLC, to Ms. Elizabeth O'Donnell, Executive Director, dated July 7, 2009.

⁴ The new majority shareholder of General Motors Company is the U.S. government.

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November 23, 2009
Page 2

OnStar from GMC to its wholly-owned subsidiary, General Motors Holdings LLC.⁵

A corporate chart indicating the current chain of ownership and control of OnStar is attached.

OnStar will continue to provide resold CMRS in your state without any change in the rates, terms or conditions of service. As such, OnStar expects that GMC's reorganization will have no effect on OnStar's customers in your state.

Please file-stamp the extra copy of this filing in the pre-addressed, stamped envelope provided for this purpose.

Kindly direct any questions regarding this filing to the undersigned.

Regards,

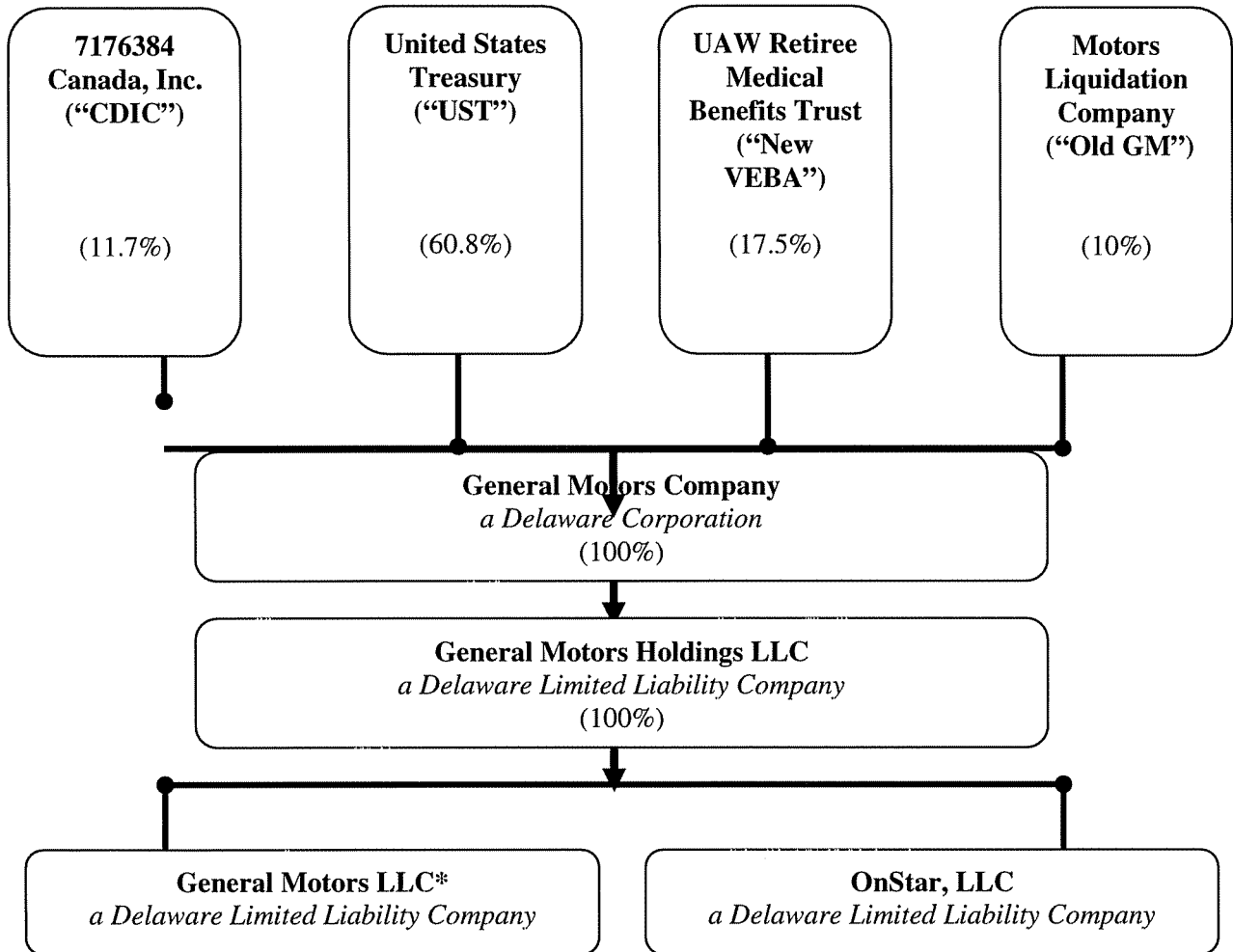


William K. Coulter
Elizabeth Holowinski
Counsel to OnStar, LLC

Enclosure

⁵ General Motors Holdings LLC is a newly-created limited liability company organized under the laws of Delaware.

POST-TRANSACTION OWNERSHIP DIAGRAM
for OnStar, LLC



**Prior to the holding company reorganization, General Motors LLC was named General Motors Company.*