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October 4, 2012

Via Overnight Courier

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Jeff Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

PUBLIC SERVICE COMMISSION

Re: Notification of the Transfer of Four Star Marketing, LLC d/b/a Mid-South Home Phone

Dear Mr. Derouen,

Pittco Capital Partners IV, LP, Ben Bryant, Ronald Brent Ragin, and Kennith White ("Transferors"), MSK Communications, LLC ("Transferee"), and Four Star Marketing, LLC d/b/a Mid-South Home Phone ("Licensee") (collectively, "Parties"), through the undersigned counsel and pursuant to the Orders issued in Admin. Case No. 359 on June 21, 1996 and No. 370 on January 8, 1998 and 807 KAR 5:011, Section 11, hereby notify the Commission of the proposed Transfer of Control whereby ownership and control of Licensee will be transferred to a new owner ("Transaction").

I. DESCRIPTION OF THE TRANSACTION

Transferors seek to transfer 100% ownership of Licensee to Transferee pursuant to an agreement between the Transferors and Transferee. The closing of the Transaction is contingent on receiving all necessary state and federal approvals.

II. DESCRIPTION OF THE ENTITIES AND SERVICES INVOLVED IN THE PROPOSED TRANSACTION

<u>Transferors</u>: Transferors, Pittco Capital Partners IV, LP, Ben Bryant, Ronald Brent Ragin, and Kennith White, are investors that hold a collective 82.28% in ownership interests of the Licensee. The remaining owners are individuals who each hold less than a 10% interest in Licensee.

<u>Transferee</u>: Transferee, a Tennessee limited liability company, is 100% directly owned by Mr. Min-su Kang. Upon close of the proposed transaction, Transferee would directly own 100% of the stock of Licensee.

<u>Licensee</u>: The Licensee holds authorizations in Kentucky and Louisiana but has not yet begun providing services in those states. It does provide competitive local exchange and interexchange services in Mississippi and Tennessee.

III. DESIGNATED CONTACTS

Transferors and Licensee
Danielle Frappier
Legal Counsel
Davis Wright Tremaine LLP
1919 Pennsylvania Avenue NW Suite 800
Washington, DC 20006-3401

Tel: (202) 973-4200 Fax: (202) 973-4499 daniellefrappier@dwt.com With copies to
James Joseph Black, Jr.
Chief Operating Officer
Four Star Marketing, LLC d/b/a Mid-South
6565 N. Quail Hollow Dr. Suite 200
Memphis, TN 38120
(901) 271-3727
jblack@midsouthhomephone.com

Mr. Derouen October 4, 2012

Transferee
Danielle Frappier
Legal Counsel
Davis Wright Tremaine LLP
1919 Pennsylvania Avenue NW Suite 800
Washington, DC 20006-3401

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daniellefrappier@dwt.com

With copies to
Min-su Kang
MSK Communications, LLC
1027 S. Yates Road # 2
Memphis, TN 38119-3707
mtkang08@gmail.com

IV. CONCLUSION

Licensee believes that this notice satisfies the filing requirements of the Commission and stands ready to respond to requests for further information.

An original and ten (10) copies of this letter are enclosed. Please date-stamp the enclosed extra copy of this letter and return it in the attached self-addressed, stamped envelope. Please contact the undersigned if the Commission has any questions regarding this matter.

Respectfully submitted,

Danielle Frappier

Davis Wright Tremaine LLP

1919 Pennsylvania Avenue NW Suite 800

Washington, DC 20006-3401

Tel: (202) 973-4200

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State of Tennessee)
County of Shelby)

VERIFICATION

I, James Joseph Black, Jr. am the Chief Operating Officer of Four Star Marketing, LLC d/b/a Mid-South Home Phone ("Mid-South"), that I am authorized to make this certification on behalf of Mid-South, and that the contents of the foregoing filing with respect to these entities are true and correct to the best of my knowledge, information and belief.

James Joseph Black, Jr.
Chief Operating Officer of Four Star
Marketing, LLC

Subscribed and sworn (or affirmed) before me on this 15 day of 0, 20) by

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me



Place Notary Seal Above

State of Tennessee	·
County of Shelby	1

VERIFICATION

I, Min-se Kang, state that I am the suit member of Fransièree in the proposed transaction and the contents of the foregoing application are true and correct to the best of my knowledge, information and belief.

Min-siz Early

Member, MSK Communications, LLC

Subscribed and swom (or affirmed) before me on this 23 day of 20, 300 by

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before ne

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Place Notary Seal Above