

Efficy Group, Inc.

December 21, 2000

RECEIVED

DEC 27 2000

PUBLIC SERVICE
COMMISSION

Kentucky Public Service Commission
P.O. Box 615
211 Sower Boulevard
Frankfort, Kentucky 40602-0615

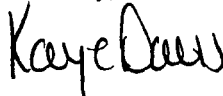
05135100-0510
22251351-0500.Pend.
MARK INACTIVE

To Whom It May Concern:

Efficy Group, Inc. 16 Hyland Road Suite D, Greenville, SC 29615 is requesting to withdraw our Certificate of Convenience & Necessity in your state due to the asset purchase of our company by Access Point, Inc. 1100 Crescent Green Suite 109, Cary, NC 27511. The purchase was effective on August 22, 2000, and Efficy Group, Inc. is no longer conducting business as a telecommunications company.

Please feel free to call me with any questions you may have regarding this withdrawal and/or purchase.

Sincerely,



Kaye Davis
Regulatory Manager

16 Hyland Road
Suite D
Greenville, SC 29615

864-675-1125
888-533-3429
864-675-5817 fax

PUBLIC SERVICE COMPANY SALES



Kentucky Revised Statutes 136.130 and 136.140 require public service companies to report information to the Revenue Cabinet when they buy or sell any assets used in a public service company. Complete this form for the sale, purchase or merger referred to in the cover letter and return to **Public Service Branch, Department of Property Valuation, Kentucky Revenue Cabinet, 200 Fair Oaks Lane, Station 32, Frankfort, KY 40620**. Refer questions to (502) 564-8175.

Name and Address of Buyer Access Point, Inc
1100 Crescent Green, Ste 109
Cary, NC 27511

Name and Address of Seller Effey Group, Inc.
16 Highland Rd., St. D
Greenville SC 29615

Date of Sale Aug. 22, 2000

Sale Price (Attach independent valuations and a copy of the final sales agreement.)

| | | |
|--------------------|---------------------|-------|
| Cash | <u>0</u> | _____ |
| Debt Assumed | <u>5,142,292.51</u> | _____ |
| Stock Transaction: | | |
| Share Price | <u>4,151,165.96</u> | _____ |
| Number of Shares | <u>1,937.750</u> | _____ |
| Other (list) | _____ | _____ |
| Total Sale Price | <u>9,293,458.47</u> | _____ |

What portion of the sale is attributable to Kentucky? -0-

If not 100 percent, how is the Kentucky portion allocated? n/a

Assets Purchased

| | In Kentucky | Out-of-State |
|--|-------------|--------------|
| Number of Access Lines | 14 | 19,000 |
| Real Estate | | 0 |
| Nonoperating Property | | 0 |
| Other Tangible Personal Property | | 200,000.00 |
| Accounts Receivable | | 2,035,750.98 |
| Goodwill | | 7,034,887.07 |
| Other | | 22,820.42 |

Was the sale or merger accounted for as a purchase or a pooling of interests?

Purchase

Attach a sheet listing the amount and types of property involved in any assumed operating leases.

N/A

Attach a sheet describing any new operating agreements with the seller.

N/A

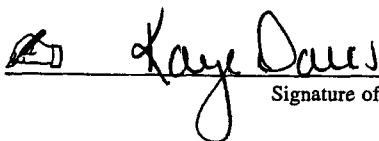
I declare under the penalties of perjury that the information given on this form (and any accompanying statements) has been examined by me and to the best of my knowledge and belief is true, correct and complete.

Kaye Davis

Print Name of Representative

Secretary

Title of Representative



Signature of Representative

12-19-00

Date Signed



Mail to: Public Service Branch
 Department of Property Valuation
 Kentucky Revenue Cabinet
 200 Fair Oaks Lane, Station 32
 Frankfort, KY 40620



864,675-1125

Telephone Number

Efficy Group, Inc.

December 21, 2000

To Whom It May Concern:

Please find attached a copy of the bill front notices that were sent to our customers as of October 3, 2000 and November 6, 2000. We have had no problems associated with these notices.

Thank You

16 Hyland Road
Suite D
Greenville, SC 29615
864-675-1125
888-533-3429
864-675-5817 fax

ACCESS POINT CONVERSION IN PROCESS

We are in the process of converting your account to the Access Point billing platform. We look forward to providing you the same quality customer service you have grown to expect from Efficacy Group, as well as the new products and services now available with Access Point. Call our office at 888-233-3429 for information on our integrated services platform - local service, long distance and high speed Internet access on one bundled circuit.

OCT. BILL FRONT

ACCESS POINT INVOICE COMING NEXT MONTH

Be on the lookout for a few changes on your next month's bill. In conjunction with our merger with Access Point, Inc., we will be moving your account to the API billing platform. You will still get the same detailed information you do today, only in a slightly different format. If you have any questions about your new invoice, please call our Customer Service Department at 888-233-3429.

We look forward to serving you.

NOV. BILL FRONT