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April 3, 2007

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PUBLIC SERVICE  
COMMISSION

*Via Regular Mail*

Beth O'Donnell  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, KY 40602-0615

Re: Notice of Consummation of Transfer of Control of DSLnet Communications, LLC.

Dear Ms. O'Donnell:

MDS Acquisition, Inc. ("MDSAI") and DSLnet Communications, LLC ("DSLnet") hereby notify the Kentucky Public Service Commission of the conversion of the remaining Convertible Notes and merger of DSLnet's parent company, DSL.net, Inc., with and into MDSAI, a wholly-owned subsidiary of MegaPath Inc., effective March 29, 2007.

In their description of the transaction in the Notice of Transfer of Control filed September 19, 2006, the parties explained that upon consummation of the transaction, the merged entity would survive under the name MDSAI. Instead, however, MDSAI will survive under the name DSL.net, Inc. Thus, DSL.net, Inc. is a wholly-owned subsidiary of MegaPath Inc., and is the sole owner of DSLnet. DSLnet will continue to offer the services it currently offers with no change in the rates or terms and conditions of service, and thus the retention of the DSL.net, Inc. name by DSLnet's parent will be seamless and transparent to consumers in Kentucky.

Please date-stamp the stamp-and-return copy and return it in the self-addressed envelope. Kindly direct any correspondence or questions concerning this correspondence to the undersigned.

Respectfully submitted,



E. Ashton Johnston

*Counsel for DSL.net, Inc. and  
DSLnet Communications, LLC*