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July 28, 2005

VIA UPS

Ms. Stephanie Bell
Secretary of the Commission
Kentucky Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, KY 40602-0615

Re: Notice of Consummation of Transaction
Cypress Communications Operating Company, Inc.

Dear Ms. Bell:

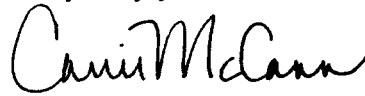
On December 2, 2004, Cypress Communications Operating Company, Inc. ("Cypress Operating"), Cypress Communications Holding Co., Inc. ("Cypress Holding"), and TechInvest Holding Company, Inc. ("THC"), by their attorneys, filed a notice regarding the transfer of control of Cypress Operating from Cypress Holding to THC. This letter is to advise the Kentucky Public Service Commission that the transactions that were the subject of the notice were consummated on June 30, 2005. As described in the notice, there is no change in the carrier offering service to customers; accordingly, the change in control will not have any adverse impact on any customers. Please note that the Kentucky Public Service Commission contact for Cypress Operating will continue to be Deena K. Snipes, Executive Director, Cypress Communications, 3575 Piedmont Road, 15 Piedmont Center, Suite 100, Atlanta, Georgia 30305, phone: (404) 442-0169, email: dsnipes@cypresscom.net.

Please date-stamp the copy of this letter marked "duplicate" and return it to the undersigned counsel in the addressed, stamped envelope that is provided. Should there be any questions regarding this matter, please contact the undersigned at (202) 887-1248.

KELLEY DRYE & WARREN LLP

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Very truly yours,

A handwritten signature in cursive script that reads "Carrie L. McCann".

Carrie L. McCann

cc: Joan M. Griffin