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PUBLIC SERVICE COMMISSION

Catherine Wang Brett P. Ferenchak catherine.wang@morganlewis.com brett.ferenchak@morganlewis.com

February 5, 2015

Via Overnight Courier

Jeff Derouen, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-8294

Re: Notification of the Proposed Transfer of Control of Access Fiber Group, Inc. to Crown Castle NG East LLC

Dear Mr. Derouen:

By this letter, Crown Castle NG East LLC ("CCNG-East") and Access Fiber Group, Inc. (Utility ID 5056250) ("AFG") (together, the "Parties") notify the Commission of that CCNG-East proposes to acquire direct ownership and control of AFG as described more fully below (the "Transaction"). Pursuant to the Order issued in Admin. Case No. 370 on January 8, 1998 and 807 KAR 5:011, Section 11, prior action by the Commission is not required for the Transaction. Accordingly, the Parties submit this letter for informational purposes.

Description of the Parties

A. Access Fiber Group, Inc.

AFG is a Delaware corporation. AFG is 73.72% owned by Daniel T. Moore and 26.28% owned by Access Fiber Group Holdings, LLC ("Holdings"), which in turn is primarily owned by Mr. Moore (98%). AFG has a principal office at 201 Summit Parkway, Birmingham, Alabama 35209. AFG and its affiliate, Holdings, operate in Alabama, Georgia, Kentucky, Missouri, North Carolina, Tennessee, and Wisconsin. AFG does not currently provide telecommunications services but rather leases dark fiber to government, education, financial, healthcare, commercial, and carrier customers. In Kentucky, AFG is authorized to provide competitive local exchange telecommunications services pursuant to its registration and tariff filed with the Commission.

B. Crown Castle NG East LLC

CCNG-East is a Delaware limited liability company and wholly owned subsidiary of Crown Castle Solutions Corp. ("Solutions"), a Delaware corporation. Solutions is wholly-owned

Almaty Astana Beijing Boston Brussels Chicago Dallas Dubai Frankfurt Harrisburg Hartford Houston London Los Angeles Miami Moscow New York Orange County Paris Philadelphia Pittsburgh Princeton San Francisco Santa Monica Silicon Valley Tokyo Washington Wilmington

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indirect subsidiary of Crown Castle International Corp. ("CCI"), a publicly traded (NYSE: CCI) Delaware corporation. CCNG-Atlantic, Solutions, and CCI have principal offices at 1220 Augusta Drive, Suite 600, Houston, Texas 77057-2261. CCI, through certain of its indirect subsidiaries, owns, operates, leases, and manages over 39,600 towers and rooftop sites for wireless communications, enabling wireless coverage to 98 of the top 100 U.S. markets. Solutions and its subsidiaries, including CCNG-East, have deployed approximately 14,000 distributed antenna system ("DAS") small cell nodes and over 7,000 miles of fiber. Whollyowned subsidiaries of Solutions hold authorizations to provide intrastate telecommunications services in the District of Columbia and every state except Alaska, Maine, Montana, South Dakota, Vermont, and Wyoming. CCNG-East is authorized to provide intrastate telecommunications services in Alabama, Connecticut, Delaware, Florida, Georgia, Indiana, Massachusetts, New Hampshire New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island and South Carolina. In Kentucky, Solutions has one subsidiary authorized to provide intrastate telecommunications services: Crown Castle NG Central LLC is authorized as competitive local exchange carrier (Utility ID 5057090).

CCNG-East, through its parent companies, continues to have the resources to control entities that hold Certificates to provide intrastate telecommunications services, including AFG. In support of CCNG-East's financial qualifications to own and control AFG, CCI's financial statements from its most recent SEC Forms 10-K and 10-Q are available at http://investor.crowncastle.com/phoenix.zhtml?c=107530&p=irol-sec. Biographies of CCI's management team can be found at http://www.crowncastle.com/leadership.aspx.

Contacts

For the purposes of this filing, contacts for the Parties are as follows:

For CCNG-East:

Catherine Wang
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For AFG:

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770-399-9500 (tel)
cgerry@fh2.com



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with a copy to:

Robert Millar
Associate General Counsel
Crown Castle
ATTN: Michelle Salisbury, Legal Dept.
2000 Corporate Drive
Canonsburg, PA 15317
510-290-3086 (tel)
Robert.Millar@CrownCastle.com

Description of the Transaction

Pursuant to the terms of an Equity Interest Purchase Agreement ("Agreement") dated January 16, 2015, by and among AFG Holdings, AFG and Daniel T. Moore and Lisa Moore and CCNG-East, CCNG-East will acquire all of the issued and outstanding equity of AFG from AFG Holdings and Mr. Moore. As a result, AFG will become a direct wholly owned subsidiary of CCNG-East and, ultimately, an indirect wholly owned subsidiary of CCI. Diagrams of the preand post-transaction corporate structure of Applicants (and their affiliates) are provided in **Exhibits A** and **B**, respectively.

The Transaction will serve the public interest. The financial, technical, and managerial resources that CCNG-East and CCI will bring to AFG are expected to enhance the ability of AFG to compete in the telecommunications marketplace. Further, the existing network of AFG will enhance the ability of CCNG-East to serve its customers. At the same time, the proposed Transaction will have no adverse impact on the customers of AFG. Immediately following the Transaction, AFG will continue to provide its existing dark fiber facilities at the same rates, terms and conditions. The Transaction will be transparent to consumers since the only change immediately following the closing of the Transaction from a consumer's perspective is that CCNG-East, and ultimately CCI, will be the new owners of AFG.

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CCNG-East expects that the all or some of the assets of AFG may be assigned to CCNG-East at some point following completion of the proposed Transaction. The relevant parties will separately submit any required notices and applications as applicable for the future assignment.



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An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Should you have any questions regarding this filing, please do not hesitate to contact us.

Sincerely yours,

Catherine Wang Brett P. Ferenchak

Counsel to Crown Castle NG East LLC

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Exhibit A - Pre-Transaction Corporate Structures

Crown Castle Corporate Structure

Shareholders

AFG Holdings & AFG Corporate Structure

> Crown Castle International Corp. * The entities listed herein only include CCI and international telecommunications services or (2) authorization to provide intrastate, interstate or The chart excludes subsidiaries of CCI that do are in the chain of ownership of those entities. interstate or international telecommunications services or that only hold wireless licensees. not hold authorization to provide intrastate, those subsidiaries of CCI that (1) hold

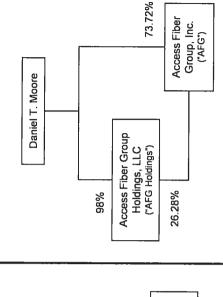
Crown Castle Operating Company

("CC")

("CCOC")

Crown Castle Solutions Corp.

("Solutions")



Crown Castle NG

WA-CLEC

PA - CLEC

NY - CLEC FC

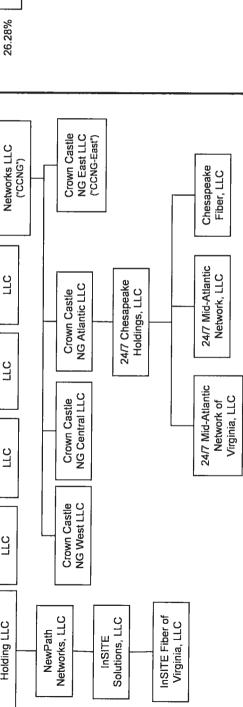
CA – CLEC LLC

NewPath Networks

Holding LLC

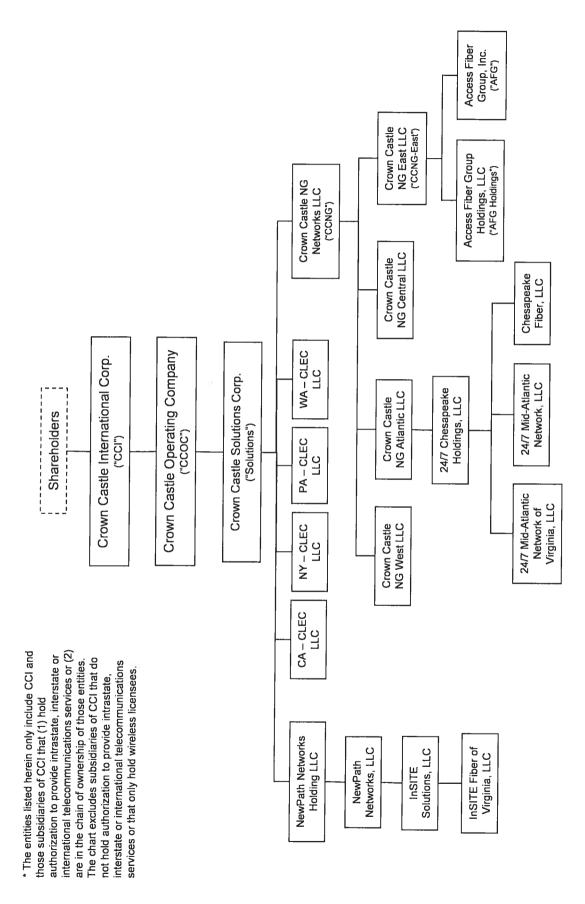
LLC

CLC



Unless otherwise indicated all ownership percentages are 100%.

Exhibit B - Post-Transaction Corporate Structure



Unless otherwise indicated all ownership percentages are 100%.

COMMONWEALTH OF PENNSYLVANIA	
COUNTY OF WASHINGTON	

VERIFICATION

I, Monica Gambino, state that I am the Vice President - Legal of Crown Castle NG East LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal

Rosa M. Morrison, Notary Public

Cecil Twp., Washington County

My Commission Expires May 11, 2016

MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

Monica Gambino
Vice President - Legal
Crown Castle NG East LLC

Sworn and subscribed before me this 4^{th} day of February, 2015.

Notary Public

My commission expires __5/11 | 16

STATE OF Georgia COUNTY OF Glynn



VERIFICATION

I, James a Gillis, state that I am the President & CEO of Access Fiber Group, Inc. and Access Fiber Group Holdings, LLC (together, the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.



James A. Gillis

President & CEO

Access Fiber Group, Inc.

Access Fiber Group Holdings, LLC

Sworn and subscribed before me this 2rd day of February, 2015.

Alena Abnen Notary Public

My commission expires March 6, 2015