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PUBLIC SERVICE COMMISSION

Catherine Wang Brett P. Ferenchak catherine.wang@morganlewis.com brett.ferenchak@morganlewis.com

March 30, 2015

VIA OVERNIGHT DELIVERY

Jeff Derouen, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-8294

Re: Notification of Crown Castle NG Central LLC Regarding a *Pro Forma Change* in Indirect Ownership

Dear Mr. Derouen:

Crown Castle NG Central LLC (Utility ID 5057090) ("CCNG-Central"), by undersigned counsel, notifies the Commission of a *pro forma* change in its indirect ownership that occurred in connection with the conversion of CCNG-Central's ultimate, publicly held, parent company ("Holdco") into a publicly held real estate investment trust ("REIT"). While the *pro forma* change resulted in a change to the ultimate parent of CCNG-Central, the *pro forma* change did not result in a change to the direct parent of CCNG-Central or to the ultimate owners of the CCNG-Central (i.e., the shareholders of Holdco). Pursuant to the Order issued in Admin. Case No. 370 on January 8, 1998 and 807 KAR 5:011, Section 11, prior action by the Commission is not required for the transaction described herein. Accordingly, CCNG-Central submits this letter for informational purposes.

Description of CCNG-Central

CCNG-Central is a Delaware limited liability company and indirect wholly owned subsidiary of Crown Castle Solutions Corp. ("Solutions"), a Delaware corporation. Solutions is a direct wholly owned subsidiary of Crown Castle Operating Company ("CCOC"), a Delaware corporation and direct wholly owned subsidiary of Crown Castle International Corp. (formerly known as Crown Castle REIT Inc. and the surviving entity of the REIT Transaction described below) ("REIT-Parent" and, collectively with its subsidiaries, "Crown Castle"). REIT-Parent is currently a publicly traded (NYSE: CCI) Delaware corporation that, to its knowledge, does not have any 10% or greater owners. Crown Castle has executive offices at 1220 Augusta Drive, Suite 600, Houston, Texas 77057-2261. REIT-Parent, through certain of its indirect subsidiaries, owns, operates, leases, and manages over 39,600 towers and rooftop sites for wireless

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communications with a significant presence in the top 100 U.S. markets. Solutions and its subsidiaries, including CCNG-Central, have deployed approximately 14,000 distributed antenna system ("DAS") small cell nodes supported by approximately 7,000 miles of fiber. Whollyowned subsidiaries of Solutions hold authorizations to provide intrastate telecommunications services in the District of Columbia and every state except Alaska, Maine, Montana, South Dakota, Vermont, and Wyoming. In Kentucky, Solutions has one subsidiary authorized to provide intrastate telecommunications services: CCNG-Central is authorized as competitive local exchange carrier (Utility ID 5057090). CCNG-Central is also authorized by the FCC to provide interstate telecommunications services.

Contacts

For the purposes of this filing, contacts are as follows:

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Description of the Pro Forma Change

A pro forma change to the ultimate parent of CCNG-Central occurred on December 15, 2014, in connection with the conversion of Holdco into a REIT. Specifically, in order to facilitate compliance with the rules governing real estate investment trusts by ensuring the effective adoption of certain charter provisions that implement ownership limitations and transfer restrictions related to its capital stock, (1) REIT-Parent was formed as a direct wholly owned subsidiary of CCNG-Central's prior ultimate parent company that was also named Crown Castle International Corp. ("Predecessor-CCIC"), and then (2) REIT-Parent merged with and into Predecessor-CCIC, whereupon the separate existence of Predecessor-CCIC ceased and REIT-Parent was the surviving entity (the "Pro Forma Change" or "REIT Transaction"). The name of REIT-Parent was then changed to "Crown Castle International Corp." The ultimate owners of CCNG-Central (i.e., the shareholders of Holdco) did not change since the shareholders of

CCNG-Central's affiliate, Crown Castle NG East LLC, recently notified the Commission that it will acquire Access Fiber Group, Inc. ("AFG"). See Notification of the Proposed Transfer of Control of Access Fiber Group, Inc. to Crown Castle NG East LLC (filed Feb. 6, 2015). Upon completion of that transaction, AFG will also be a subsidiary of Solutions authorized to provide intrastate telecommunications services in Kentucky.

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Predecessor-CCIC automatically converted to shareholders of REIT-Parent in the REIT Transaction. Further, the direct parent company of CCNG-Central did not change. For the Commission's reference, charts depicting the pre- and post-REIT Transaction corporate ownership structure of CCNG-Central are provided as Exhibit A. The REIT Transaction was entirely transparent to CCNG-Central's customers and did not result in any change in their services. In particular, the rates, terms and conditions of their services did not change as a result of the purely *pro forma* change to CCNG-Central's indirect ultimate parent.

An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully submitted,

Brett P Ferenchal

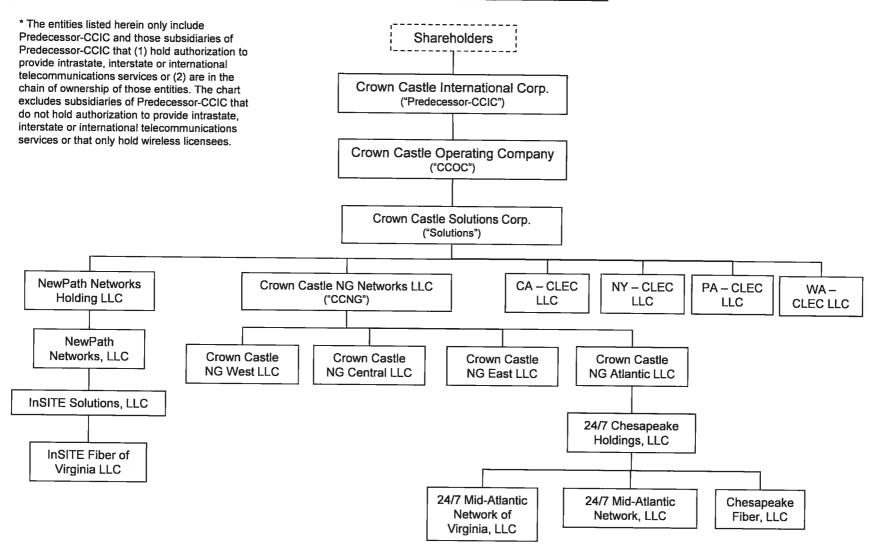
Catherine Wang Brett P. Ferenchak

Counsel to Crown Castle NG Central LLC

EXHIBIT A

Pre- and Post-REIT Transaction Corporate Structure

Pre-REIT Transaction Corporate Structure

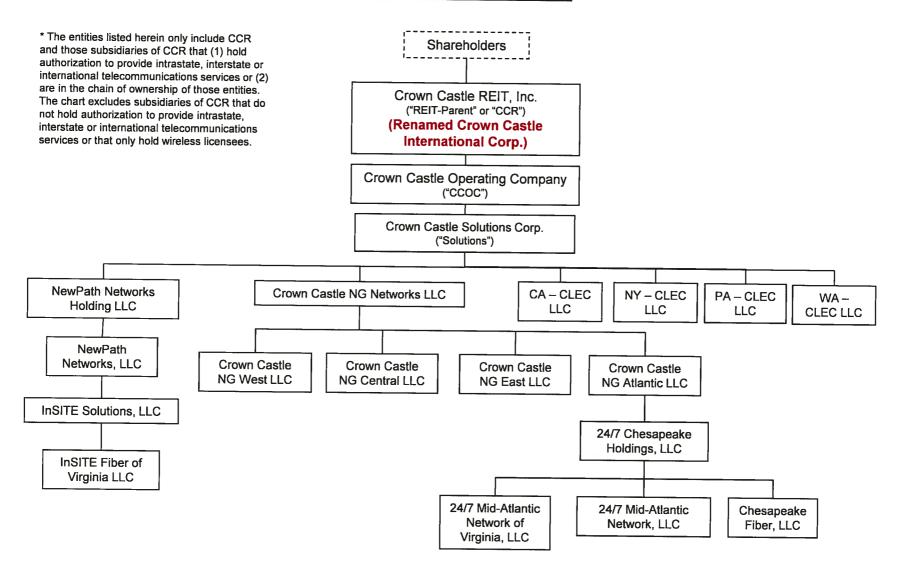


Unless otherwise indicated all ownership percentages are 100%.

REIT Transaction * The entities listed herein only include Shareholders Predecessor-CCIC and those subsidiaries of Predecessor-CCIC that (1) hold authorization to provide intrastate, interstate or international Crown Castle International Corp. telecommunications services or (2) are in the (Step 1) CCR was incorporated as a direct chain of ownership of those entities. The chart ("Predecessor-CCIC") wholly owned subsidiary of Predecssor-CCIC. excludes subsidiaries of Predecessor-CCIC that do not hold authorization to provide intrastate, (Step 2) Predecessor-CCIC merged with and interstate or international telecommunications into CCR, whereupon the separate existence of CCI ceased and CCR was the surviving entity. services or that only hold wireless licensees. CCR then changed its name to Crown Castle International Corp. Crown Castle Operating Company Crown Castle REIT Inc. ("CCOC") ("CCR" or "REIT-Parent") Crown Castle Solutions Corp. ("Solutions") NewPath Networks Crown Castle NG Networks LLC CA - CLEC NY - CLEC PA - CLEC WA-Holding LLC ("CCNG") LLC LLC LLC CLEC LLC NewPath Networks, LLC Crown Castle Crown Castle Crown Castle Crown Castle NG West LLC NG Central LLC NG East LLC NG Atlantic LLC InSITE Solutions, LLC 24/7 Chesapeake Holdings, LLC InSITE Fiber of Virginia, LLC 24/7 Mid-Atlantic 24/7 Mid-Atlantic Chesapeake Network of Network, LLC Fiber, LLC Virginia, LLC

Unless otherwise indicated all ownership percentages are 100%.

Current Corporate Structure



Unless otherwise indicated all ownership percentages are 100%.

COMMONWEALTH OF PENNSYLVANIA COUNTY OF WASHINGTON

VERIFICATION

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I, Monica Gambino, state that I am the Vice President - Legal of CA - CLEC LLC, NY -CLEC LLC, PA - CLEC LLC, WA - CLEC LLC, Crown Castle NG Atlantic LLC, Crown Castle NG Central LLC, Crown Castle NG East LLC, Crown Castle NG West LLC, InSITE Solutions, LLC, NewPath Networks, LLC, 24/7 Mid-Atlantic Network, LLC, Chesapeake Fiber, LLC, (collectively, the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to my knowledge, information, and belief.

Monica Gambino

Vice President - Legal

CA - CLEC LLC

NY - CLEC LLC

PA - CLEC LLC

WA - CLEC LLC

Crown Castle NG Atlantic LLC

Crown Castle NG Central LLC

Crown Castle NG East LLC

Crown Castle NG West LLC

InSITE Solutions, LLC

NewPath Networks, LLC

24/7 Mid-Atlantic Network, LLC

Chesapeake Fiber, LLC,

Sworn and subscribed before me this 27

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal Rosa M. Morrison, Notary Public Cecil Twp., Washington County My Commission Expires May 11, 2016

MÉMBER, PENNSYLVANIA ASSOCIATION OF NOTARJES

day of March, 2015.

Notary Public

My commission expires <u>may 11, 2016</u>

m. morrison