

201 E. Fourth St. P.O. Box 2301 Cincinnati, Ohio 45201-2301

April 8, 2005

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PUBLIC DATAGES OCMINICEICIA

RE: Conversion of Cincinnati Bell Telephone Company from a Corporation to Limited Liability Company

Dear Ms. O'Donnell:

Beth A. O'Donnell

Executive Director

211 Sower Boulevard

P.O. Box 615,

Kentucky Public Service Commission

Frankfort, Kentucky 40602-0615

Cincinnati Bell Telephone Company ("CBT") hereby informs the Commission of its conversion from a corporation to a limited liability company effective January 10, 2005. The conversion occurred when Cincinnati Bell Telephone Company, an Ohio corporation wholly owned by Cincinnati Bell Inc., formed a single member limited liability company known as Cincinnati Bell Telephone Company LLC. Cincinnati Bell Telephone Company then became the sole member of Cincinnati Bell Telephone Company LLC. Thereafter, Cincinnati Bell Telephone Company merged into Cincinnati Bell Telephone Company LLC, with Cincinnati Bell Telephone Company LLC as the surviving entity. The merger resulted in Cincinnati Bell Inc. becoming the sole member of Cincinnati Bell Telephone Company LLC. This transaction was a reorganization of the corporate structure, and there was no change in control of the public utility business as Cincinnati Bell Inc. is the sole member of the limited liability company.

In accordance with the requirements of the Public Utilities Commission of Ohio ("PUCO"), CBT filed an application for approval of a transfer of control with the PUCO. (Attachment 1) As indicated at Exhibit 3 of the Application, CBT proposed to change the company name on only the title pages of its tariffs because the services provided by the new entity would continue to be provided to customers at the same rates, terms, and conditions. The application, including the tariff provision, was approved by operation of law effective December 30, 2004. (Attachment 2) On January 10, 2005, CBT filed a Certificate of Merger with the Ohio Secretary of State consummating the merger of Cincinnati Bell Telephone Company into the surviving entity of Cincinnati Bell Telephone LLC. (Attachment 3)

CBT did not seek the prior approval of this Commission to proceed with the corporate restructuring based on the exception found at KRS 278.020(6)(a). As the Commission is aware, CBT derives approximately eighty percent of its gross revenue from its Ohio operations. Moreover, prior approval was not sought given the PUCO's review of the proposed transaction

under statutes and rules enacted for the protection of ratepayers; the Ohio rules are substantially similar to protection afforded by KRS 278.020(5).

Therefore, as was done in Ohio, CBT proposes to change the company name on only the title pages of its existing tariffs. In the future, CBT will include its new name on other tariff pages as the sheets are amended. Attachment 4 includes the revised tariff title pages. These revised tariff pages include an effective date of January 10, 2005, to reflect the date on which the merger was consummated with the Ohio Secretary of State.

Please date-stamp and return the enclosed duplicate of this transmittal to acknowledge its receipt. If you have any question about the corporate restructuring or the revised tariff pages, please contact me at (513) 397-1354.

Respectfully,

D. Scott Ringo Jr.

Assistant Secretary and Director—Regulatory Affairs

Attachments

cc: Jason Bentley, General Counsel Amy Dougherty

Attachment 1

RECEIVED-DOCKETING DIV

🗘 Cıncınnatı Bell*

2004 NOV 29 PH 2:00

PUCO

201 E. Fourth St. P.O. Box 2301 Cincinnati, Ohio 45201-2301

November 29, 2004

04-1783 -TP-AC.

Attention: Renee Jenkins Docketing Division Chief Public Utilities Commission of Ohio 180 East Broad Street Columbus, Ohio 43215-3793

> Re: Application of Cincinnati Bell Telephone Company for Approval of a Transfer of Control

Dear Ms. Jenkins:

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Enclosed please find one (1) original and ten (10) copies of the application of Cincinnati Bell Telephone Company requesting approval of a transfer of control.

Please date-stamp a copy of this application and return it in the postage-prepaid envelope provided. Should you have any question, please do not hesitate to contact me at 513 397-1354.

Respectfully,

D. Scott Ringo Jr.

Assistant Secretary and Director - Regulatory Affairs

Enclosures

ę.	
	The Public Utilities Commission of Ohio
	TELECOMMUNICATIONS APPLICATION FORM
	(Effective: 10/01/2004)
	(Pursuant to Case Nos. 99-998-TP-COI and 99-563-TP-COI)
In the Matt	er of the Application of Cincinnati Bell Telephone)
	for Approval of a Transfer of Control) Case No. 04 TP - ACO
• •)
Name of R	egistrant(s) Cincinnati Bell Telephone Company (CBT) and Cincinnati Bell Telephone Company LLC
	Registrant(s) Cincinnati Bell Telephone Company; Cincinnati Bell Telephone; Cincinnati Bell
• •	Registrant(s) 201 East Fourth Street, Cincinnati, Ohio 45201
	Web Address www.cincinnatibell.com
	Contact Person(s) D. Scott Ringo Jr. Phone (513) 397-1354 Fax (513) 723-9815
	Contact Person's Email Address scott.ringo@cinbell.com
	rson for Annual Report D. Scott Ringo Jr. Phone (513) 397-1354 Contact Information Tom McCloud Phone (513) 397-1312
	ember 29, 2004 TRF Docket No 90-5013 - TP-TRF <u>or</u> TP-TRF
	r protective order included with filing? Yes No
	r waiver(s) filed affecting this case? Yes No [Note: waiver(s) tolls any automatic timeframe]
Company	Type (check all applicable): \Box CTS (IXC) \boxtimes ILEC \Box CLEC \Box CMRS \Box AOS
	□ Other (explain)
	form must accompany all applications filed by telecommunication service providers subject to the Commission's rules promulgated in
	-998-TP-COI, as well as by ILECs filing an ARB or NAG case pursuant to the guidelines established in Case No. 96-463-TP-UNC. It is
prejerable <u>r</u>	<u>OT</u> to combine different types of filings, but if you do so, you must file under the process with the <u>longest</u> applicable review period.
I. Please	e indicate the reason for submitting this form (<i>check <u>one</u></i>)
	Application to Amend Certificate by a CLEC to modify Serving Area (0-day notice, 7 copies)
□ 2 (ABN)	Abandonment of all Services
□ 3 (ACE)	□ a. CLEC (90-day approval, 10 copies) □ b. CTS (14-day approval, 10 copies) □ c. ILEC (NOT automatic, 10 copies) New Operating Authority for providers other than CMRS (30-day approval, 7 copies); for CMRS, see item No.15 on this page.
	□ a. Switched Local □ b. Non-switched local □ c. CTS □ d. Local and CTS □ e. Other (explain)
	LEC Application to Change Ownership (30-day approval, 10 copies)
	LEC Application to Change Name (30-day approval, 10 copies) Carrier-to-Carrier Contract Amendment to an agreement approved in a NAG or ARB case (30-day approval, 7 copies)
	NOTE: see item 25 (CTR) on page two of this form for all other contract filings.
□ 7 (AMT)	LEC Merger (30-day approval, 10 copies)
□ 8 (AKB) □ 9 (ATA)	Application for Arbitration (see 96-463-TP-COI for applicable process, 10 copies) Application for Tariff Amendment for Tier 1 Services, Application to Reclassify Service Among Tiers, or Change to Non-Tier Service
	a. Tier 1 (and Carrier-to-Carrier tariff filings as set-forth in 95-845-TP-COI)
	□ i. Pre-filing submittal (30-day pre-filing submittal with Staff and OCC; Do Not Docket, 4 copies)
	ii. New End User Service which has been preceded by a 30-day pre-filing submittal with Staff for all submittals and also with OCC for Tier 1 residential services (0-day filing, 10 copies)
	□ iii. New End User Service (<u>NOT</u> preceded by a 30-day filing submittal, 30-day approval, 10 copies)
	□ iv. New Carrier-to-Carrier Service which has been preceded by a 30-day pre-filing with Staff (0-day filing, 10 copies)
	 □ v. Change in Terms and Conditions, textual revision, correction of error, etc. (30-day approval, 10 copies) □ vi. Grandfather service (30-day approval, 10 copies)
	vii. Initial Carrier-to-Carrier Services Tariff subsequent to ACE approval (60-day approval, 10 copies)
	viii. Withdrawal of Tier I service must be filed as an "ATW", not an "ATA" - see item 12, below
	 b. Reclassification of Service Among Tiers (NOT automatic, 10 copies) c. Textual revision with no effect on rates for non-specific or non-tier service (30-day approval, 10 copies)
□ 10(ATC)	Application to Transfer Certificate (30-day approval, 7 copies)
🗆 11 (ATR)	LEC Application to Conduct a Transaction Between Utilities (30-day approval, 10 copies)
□ 12 (ATW)	Application to Withdraw a Tier 1 Service
🗆 13 (CIO)	a. CLEC (60-day approval, 10 copies) Application for Change in Operations by Non-LEC Providers (0-day notice, 7 copies)
□ 14(NAG)	Negotiated Interconnection Agreement Between Carriers (0-day effective, 90-day approval, 8 copies)
□ 15 (RCC)	For CMRS providers only to Register or to Notify of a Change in Operations (0-day notice, 7 copies)
□ 16(SLF)	Self-complaint Application a. CLEC only -Tier 1 (60-day automatic, 10 copies)
	b. Introduce or increase maximum price range for Non-Specific Service Charge (60-day approval, 10 copies)
□ 17 (UNC)	Unclassified (explain) (NOT automatic, 15 copies)
🗖 18 (ZTA)	Tariff Notification Involving only Tier 2 Services NOTE: Notifications do not require or imply Commission Approval.
	□ a. New End User Service (0-day notice, 10 copies)

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D b. Change in Terms and Conditions, textual revision, correction of error, etc. (0-day notice, 10 copies)

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□ c. Withdrawal of service (0-day notice, 10 copies)

(NOT automatic, 15 copies)

THE FOLLOWING ARE TRF FILINGS ONLY, NOT NEW CASES (0-day notice, 3 copies)

- 20 Introduction or Extension of Promotional Offering
- □ 21 New Price List Rate for Existing Service
 - 🗖 a. Tier 1 🛛 🗖 b. Tier 2
- 22 Designation of Registrant's Process Agent(s)
- □ 23 Update to Registrant's Maps

(explain)

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□ 19 Other

- □ 24 Annual Tariff Option For Tier 2 Services indicate which option you intend to adopt to maintain the tariff. NOTE, changing options is only permitted once per calendar year.
 - Paper Tariff
 Electronic Tariff. If electronic, provide the tariff's web address:

THE FOLLOWING ARE CTR FILINGS ONLY, NOT NEW CASES (0-day notice, 7 copies)

□ 25 Application to establish, revise, or cancel an end-user contract. (NOTE: see item 6 on page 1 of this form for carrier-to-carrier contract amendments) CTR Docket No._____ - TP - CTR (Use same CTR number throughout calendar year)

II. Please indicate which of the following exhibits have been filed. The numbers (corresponding to the list on page (1) and above) indicate, at a minimum, the types of cases in which the exhibit is required:

	[all]	A copy of any motion for waiver of O.A.C. rule(s) associated with this filing. NOTE: the filing of a motion for waiver tolls
		any automatic timeframe associated with this filing.
	[3]	Completed Service Requirements Form.
	[3, 9(vii)]	A copy of registrant's proposed tariffs. (Carrier-to-Carrier resale tariff also required if facilities-based)
	[3]	Evidence that the registrant has notified the Ohio Department of Taxation of its intent to conduct operations as a telephone
		utility in the State of Ohio.
	[3]	Brief description of service(s) proposed.
	[3a-b,3d]	Explanation of whether applicant intends to provide 🗆 resold services, 🗆 facilities-based services, or 🗆 both resold and facilities
- 10-		based services.
	[3a-b,3d]	Explanation as to whether CLEC currently offers CTS services under separate CTS authority, and whether it will be including
<u> </u>		those services within its CLEC filing, or maintaining such CTS services under a separate affiliate.
	[3a-b,3d]	Explanation of how the proposed services in the proposed market area are in the public interest.
	[3a-b,3d]	Description of the proposed market area.
	[3a-b,3d]	Description of the class of customers (e.g., residence, business) that the applicant intends to serve.
	[3a-b,3d]	Documentation attesting to the applicant's financial viability, including the following:
		1) An executive Summary describing the applicant's current financial condition, liquidity, and capital resources.
		Describe internally generated sources of cash and external funds available to support the applicant's operations that
[are the subject of this certification application.
		2) Copy of financial statements (actual and pro forma income statement and a balance sheet). Indicate if financial
		statements are based on a certain geographical area(s) or information in other jurisdictions
<u> </u>		3) Documentation to support the applicant's cash and funding sources.
	[3a-d]	Documentation attesting to the applicant's technical and managerial expertise relative to the proposed service offering(s) and
	<u> </u>	proposed service area.
	[3a-d]	Documentation indicating the applicant's corporate structure and ownership.
	[3a-b,3d]	Information regarding any similar operations in other states. Also, if this company has been previously certified in the State of
0	[2-1-2-]	Ohio, include that certification number.
	[3a-b,3d]	Verification that the applicant will maintain local telephony records separate and apart from any other accounting records in
	[3a-b,3d]	accordance with the GAAP.
		Verification of compliance with any affiliate transaction requirements.
	[3a-b,3d]	Explanation as to whether rates are derived through (check all applicable):
	[1 20 b 2d]	□ interconnection agreement, □ retail tariffs, or □ resale tariffs.
	[1,3a-b,3d]	Explanation as to which service areas company currently has an approved interconnection or resale agreement.
	[3a-b,3d, 9a(i-iii)]	
	[2. 2] 2J	Customer receiving dial tone.
	[3a,3b,3d,	Tariff sheet(s) listing the services and associated charges that must be paid prior to customer receiving dial tone (if applicable).
8	9a,(i-iii)] [3a-b,3d,8]	
-	[5a-0,50,6]	Letters requesting negotiation pursuant to Sections 251 and 252 of the Telecommunications Act of 1996 and a proposed timeline for construction, interconnection, and offering of services to end users.
8	[3-5,7,10-11,13]	Certification from Ohio Secretary of State as to party's proper standing (domestic or foreign corporation, authorized use of
_	[5-5,7,10-11,15]	fictitious name, etc.). In transfer of certificate cases, the transferee's good standing must be established.
8	[3-4,7,10-11,13]	List of names, addresses, and phone numbers of officers and directors, or partners.
0	[3]	A sample copy of the customer bill and disconnection notice the applicant plans to utilize.
	[1,4,9,10-13,16-21]	Copy of superseded tariff sheet(s) & price list(s), if applicable, marked as Exhibit A.
Ø	[1,4,9,10-13,16-21]	Copy of revised tariff sheets & price lists, marked as Exhibit B.
-	[3]	Provide a copy of any customer application form required in order to establish residential service, if applicable.
8	[1-2,4-7,9,12-	Description of and rationale for proposed tariff changes, including a complete description of the service(s) proposed or affected
	13,16,18-23,25]	Specify for each service affected whether it is \Box business; \Box residence; or \boxtimes both. Also indicate whether it is \Box switched or
	10,10,10-20,20]	dedicated service. Include this information in either the cover letter or Exhibit C.
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	[1,2,4,9a(v-vi), 5,10,16,18(b-c),	Specify which notice procedure has been/will be utilized: direct mail; bill insert; bill notation or electronic mail.
	21]	 Tier 1 price list increases must be within an approved range of rates. SLF Filings - Do NOT send customer notice until it has been reviewed and approved by Commission Staff
8	[2,4-5,9a(v), 9b, 10,12-13,16, 18(b-c),20-21]	Copy of real time notice which has been/will be provided to customers. NOTE: SLF Filings – Do NOT send customer notice until it has been reviewed and approved by Commission Staff
0	[1,2,5,9a(v),11-13, 18, 21(increase only)]	Affidavit attesting that customer notice has been provided.
۵	[2,12]	Copy of Notice which has been provided to ILEC(s).
	[2,12]	Listing of Assigned (NPA) NXX's where in the LECs (NPA) NXX's would be reassigned.
	[2,4,10,12-13,]	List of Ohio exchanges specifically involved or affected.
	[14]	The interconnection agreement adopted by negotiation or mediation.
	[15]	For commercial mobile radio service providers, a statement affirming that registrant has obtained all necessary federal authorit to conduct operations being proposed, and that copies have been furnished by cellular, paging, and mobile companies to this Commission of any Form 401, 463, and / or 489 which the applicant has filed with the Federal Communications Commission.
D	[15]	Exhibits must include company name, address, contact person, service description, and evidence of registration with the Ohio Secretary of State.
D	[24]	Affidavit that total price of contract exceeds total cost of all regulated services.
0	[5,13]	New title sheet with proposed new company name.
	[1,3,13]	For CLECs, List of Ohio Exchanges the applicant intends to serve (Use spreadsheet from: http://www.puc.state.oh.us/puco/forms/form.cfm?doc_id=357).
	[1,3a-b,3d,7, 10,13, 23]	Maps depicting the proposed serving and calling areas of the applicant. <u>If Mirroring Large ILEC</u> exchanges for both serving area and local calling areas: • Serving area must be clearly reflected on an Ohio map attached to tariffs and textually described in tariffs by noting that it is reflecting a particular large ILEC/CLEC territory, and listing the involved exchanges. • Local calling areas must be clearly reflected on an Ohio map attached to the tariffs, and/or clearly delineated in tariffs, including a complete listing of each exchange being served and al exchanges to which local calls can be made from each of those exchanges.
		If Self-defining serving area and/or local calling area as an area other than that of the established ILEC exchange(s): • Serving Area must be clearly reflected on an Ohio map attached to the tariffs, and textually described in tariffs by listing th involved exchanges. • Local Calling Areas must be described in the tariff through textual delineation and clear maps. Map for self-defined serving and local calling areas are required to be traced on United States Geological Survey topography maps. These maps are the Standard Topographic Quadrangle maps, 7.5 minute 1:24,000.
		Other information requested by the Commission staff.
۵	[3]	Initial certification that includes Tier 2 Services, indicate which option you intend to adopt to maintain the tariff:

III. Registrant hereby attests to its compliance with the following requirements in the Service Requirements Form, as well as all pertinent entries and orders issued by the Commission with respect to these issues. Further, registrant hereby affirms that it will maintain with its TRF docket an up-to-date, properly marked, copy of the Service Requirements Form available for public inspection.

MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE AND CTS PROVIDERS:

[x] Sales tax

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- [x] Minimum Telephone Service Standards (MTSS)
- [x] Surcharges

MANDATORY REQUIREMENTS FOR ALL BASIC LOCAL EXCHANGE PROVIDERS:

[x] 1+ IntraLATA Presubscription

SERVICE REQUIREMENTS FOR PROVISION OF CERTAIN SERVICES (CHECK ALL APPLICABLE):

- Discounts for Persons with Communication Disabilities and the Telecommunication Relay Service [Required if toll service provided]
- Emergency Services Calling Plan [Required if toll service provided]
- □ Alternative Operator Service (AOS) requirements [Required for all providing AOS (including inmate services) service]
- Limitation of Liability Language [Required for all who have tariff language that may limit their liability]
- Termination Liability Language [Required for all who have early termination liability language in their tariffs]
- Service Connection Assistance (SCA) [Required for all LECs]
- ☑ Local Number Portability and Number Pooling [Required for facilities-based LECs]
- Package Language [Required for tariffs containing packages or service bundles containing both local and toll and/or non-regulated services]

IV. List names, titles, phone numbers, and addresses of those persons authorized to respond to inquiries from the Consumer Services Department on behalf of the applicant regarding end-user complaints:

Tom McCloud, Regulatory Specialist (513) 397-1312, 201 E. Fourth Street, Room 102-890, Cincinnati, Ohio 45202

V. List names, titles, phone numbers, and addresses of those persons authorized to make and/or affirm or verify filings at the Commission on behalf of the applicant:

D. Scott Ringo Jr., Director-Regulatory Affairs (513) 397-1354, 201 E. Fourth Street, Room 102-890, Cincinnati, Ohio 45202

<u>NOTE</u>: An annual report is required to be filed with the Commission by each company on an annual basis. The annual report form will be sent for completion to the address and individual(s) identified in this Section unless another address or individual is so indicated.

VI. List Name(s), DBA(s) and PUCO Certification Number(s) of any affiliates you have operating in Ohio under PUCO authority, whether Telecommunication or other. (If needed, use a separate sheet and check here: D)

___Cincinnati Bell Any Distance Inc., dba – CBAD, Cert. No. 90-5815

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AFFIDAVIT

Compliance with Commission Rules and Service Standards

I am an officer of the applicant corporation, Cincinnati Bell Telephone Company, and am authorized to make this statement (Name of Company) on its behalf. I attest that these tariffs comply with all applicable rules, including the Minimum Telephone Service Standards (MTSS) for the state of Ohio. I understand that tariff notification filings do not imply Commission approval and that the Commission's rules, including the Minimum Telephone Service Standards, as modified and clarified from time to time, supersede any contradictory provisions in our tariff. We will fully comply with the rules of the state of Ohio and understand that noncompliance can result in various penalties, including the suspension of our certificate to operate within the state of Ohio.

(Location)

I declare under penalty of perjury that the foregoing is true and correct.

(Dáte)

Executed on November 29, 2004 at 201 B. Fourth Street, Cincinnati, Ohio 45202

Assistant Secretary and Director of Regulatory Affairs, November 29, 2004 *(Signature and Title) (Date)

* This affidavit is required for every tariff-affecting filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

VERIFICATION

I, D. Scott Ringo, Jr., verify that I have utilized, verbatim, the Commission's Telecommunications Application Form and that all of the information submitted here, and all additional information submitted in connection with this case, is true and correct to the best of my knowledge.

Assistant Secretary and Director of Regulatory Affairs, November 29, 2004 and Title) (Date)

*Verification is required for every filing. It may be signed by counsel or an officer of the applicant, or an authorized agent of the applicant.

Send your completed Application Form, including all required attachments as well as the required number of copies, to: Public Utilities Commission of Ohio

Attention: Docketing Division (or to the Telecommunications Division Chief if a prefiling submittal) 180 East Broad Street, Columbus, OH 43215-3793

DESCRIPTION OF THE TRANSACTION

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This transaction will convert Cincinnati Bell Telephone Company from a corporation to a limited liability company. Currently, Cincinnati Bell Telephone Company is an Ohio corporation wholly owned by Cincinnati Bell Inc. Cincinnati Bell Telephone Company will form a single member limited liability company to be known as Cincinnati Bell Telephone Company LLC, of which Cincinnati Bell Telephone Company will be the sole member. Then, Cincinnati Bell Telephone Company will merge into Cincinnati Bell Telephone Company LLC with Cincinnati Bell Telephone Company LLC as the surviving entity. The merger would result in Cincinnati Bell Inc. becoming the sole member of Cincinnati Bell Telephone Company LLC. The merger is dependent upon Cincinnati Bell Telephone Company obtaining the requisite consents from the holders of its debt securities. While this transaction is a reorganization of the corporate structure, there will be no change in control of the public utility business, as Cincinnati Bell Inc. will be the sole member of the new limited liability company. The transaction will be seamless to customers as Cincinnati Bell Telephone Company LLC will continue to provide the same services on the same terms and conditions under the same tariffs as Cincinnati Bell Telephone Company has done.

EXHIBIT 1

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Certification from Ohio Secretary of State as to party's proper standing (domestic or foreign corporation, authorized use of fictitious name, etc.).

Certificates of good standing for Cincinnati Bell Telephone Company and Cincinnati Bell Telephone Company LLC, issued by the Ohio Secretary of State, and authorizations to use fictitious names are attached.

United States of America State of Ohio Office of the Secretary of State

I, J. Kenneth Blackwell, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign corporations; that said records show CINCINNATI BELL TELEPHONE COMPANY, an Ohio corporation, Charter No. 16760, having its principal location in Cincinnati, County of Hamilton, was incorporated on July 05, 1873 and is currently in GOOD STANDING upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 22nd day of November, A.D. 2004

Curreth Bachmell

Ohio Secretary of State

Validation Number: V2004326N4798E

United States of America State of Ohio Office of the Secretary of State

I, J. Kenneth Blackwell, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign corporations; that said records show CINCINNATI BELL TELEPHONE COMPANY LLC, an Ohio Limited Liability Company, Registration Number 1501489, was organized within the State of Ohio on November 19, 2004, is currently in FULL FORCE AND EFFECT upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 22nd day of November, A.D. 2004

Curreth Bachmell

Ohio Secretary of State

Validation Number: V2004326NFEA0D



D/	ATE:	
11	/23/20	0

DOCUMENT ID DESCRIPTION 200432800294 FICTITIOUS NAME/ORIGINAL FILING (NFO)

FILING 50.00 EXPED 100.00 PENALTY

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CERT

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COPY

Receipt

This is not a bill. Please do not remit payment.

FROST BROWN & TODD 10 W. BROAD ST., STE 1000 COLUMBUS, OH 43215





DATE: 11/23/2004

DESCRIPTION DOCUMENT ID 200432800296 (NFO)

FICTITIOUS NAME/ORIGINAL FILING

FILING 50.00 EXPED 100.00

PENALTY

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CERT

.00

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Receipt

This is not a bill. Please do not remit payment.

FROST BROWN & TODD 10 W. BROAD ST., STE 1000 COLUMBUS, OH 43215

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, J. Kenneth Blackwell

1501703

It is hereby certified that the Secretary of State of Ohio has custody of the business records for

CINCINNATI BELL TELEPHONE

and, that said business records show the filing and recording of:

Document(s)

FICTITIOUS NAME/ORIGINAL FILING

Expiration Date:

11/22/2009

Document No(s):

200432800296

CINCINNATI BELL TELEPHONE COMPANY LLC 201 EAST FOURTH STREET CINCINNATI, OH 45202



United States of America State of Ohio Office of the Secretary of State

Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 22nd day of November, A.D. 2004.

Cuneth Bachmere

Ohio Secretary of State



DATE: 11/23/2004 DOCUMENT ID DESCRIPTION 200432800298 FICTITIOUS NAME/ORIGINAL FILING (NFO)

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This is not a bill. Please do not remit payment.

FROST BROWN & TODD 10 W. BROAD ST., STE 1000 COLUMBUS, OH 43215



United States of America State of Ohio Office of the Secretary of State Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 22nd day of November, A.D. 2004.

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Ohio Secretary of State

EXHIBIT 2 List of names, addresses, and phone numbers of officers and directors, partners.

Cincinnati Bell Telephone Company LLC

All officers listed below are located at 201 East Fourth Street, Cincinnati, Ohio 45201 and can be reached by phone at 513 397-9900.

Officers

• ...

John F. Cassidy	President and Chief Executive Officer
Mary E. McCann	Senior Vice President – Internal Controls
Mark W. Peterson	Vice President and Treasurer
Gary A. Cornett	Vice President and Controller
Brian A. Ross	Chief Financial Officer
Dennis P. Hinkel	Senior Vice President – Network and Operations
David A. Korb	Vice President and General Manager – Strategic Business Markets
Richard P. Benken	Vice President – Network Operations
Grant D. Girard	Vice President – Network Engineering and Construction
Cori G. Rothenbach	Vice President – e-commerce and e-business
Christopher S. Colwell	Vice President – Regulatory/Public Affairs
Brian G. Keating	Vice President - Human Resources & Administration
Charles R. Burke	Vice President – Information Technology
Phillip T. Parks	Vice President – Customer Operations
Kevin Sullivan	Vice President – Vice President and General Manager of Data and Internet Products, WiFi, and Complete Protection
Roger Rosenberger	Vice President – Business Market Operations
Donald V. Daniels	Vice President - Consumer Market
Ann W. Crable	Vice President – Vice President and General Manager of Local and Wireline Services
Gerald A. Sparkman	Vice President – Process Improvement and Organizational Effectiveness
Maureen T. Ladley	Vice President – Project Coordination Business and Consumer
Shane Brown	Vice President and General Manager of CBAD and Business to Business Voice, Data and Internet Services
Neil Heslop	Vice President and General Manager - Wireless Services
Christopher J. Wilson	Vice President and General Counsel
Amy K. Collins	Corporate Secretary
Kimberly H. Sheehy	Director, Corporate Tax
D. Scott Ringo Jr.	Assistant Secretary and Director of Regulatory Affairs

EXHIBIT 3 Copy of superseded tariff sheet(s) & price list(s), if applicable, marked as Exhibit A.

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Attached are the title pages from CBT's current tariffs on file with the PUCO. CBT LLC proposes to change the company name on only the title pages at this time because service will continue to be provided at the same rates, terms and conditions by CBT LLC as CBT does currently.

Exhibit A

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Superseded tariff pages

MASTER TARIFF INDEX PUCO NO. 2

CINCINNATI BELL TELEPHONE COMPANY

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4th Revised Page 1 Cancels 3rd Revised Page 1

LIST OF TARIFFS

PUCO No. 8 GENERAL EXCHANGE TARIFF	(GET)
PUCO No. 3 EXCHANGE RATE TARIFF	(ERT)
PUCO No. 5 PRIVATE LINE TARIFF *	(PL)
PUCO No. 7 MESSAGE TELECOMMUNICATIONS SERVICE	(MTS)
PUCO No. 2 WIDE AREA TELECOMMUNICATIONS SERVICE TARIFF	(WATS)
PUCO No. 4 MOBILE TELEPHONE SERVICE TARIFF	(MOBILE)
PUCO No. 1 POLE AND ANCHOR ATTACHMENT AND CONDUIT OCCUPANCY ACCOMMODATIONS	(PAACO)
PUCO No. 2 ACCESS SERVICE TARIFF	(ACCESS)

* Grandfathered Service

Issued: April 14, 1998

By: B. J. Stonebraker, Senior Vice President Cincinnati, Ohio

The many states and a second state and a second state of the

Effective: April 14, 1998 In accordance with Case No. 96-899-TP-ALT Issued by the Public Utilities Commission of Ohio, April 9, 1998 GENERAL EXCHANGE TARIFF PUCO NO. 8

CINCINNATI BELL TELEPHONE COMPANY

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Original Title Page

REGULATIONS AND SCHEDULES OF CHARGES

Supplementing the Exchange Rate Tariff

General Exchange Tariff PUCO No. 8 cancels and supercedes General Exchange Tariff PUCO No. 7

Issued: March 23, 1992

By: B. J. Stonebraker, Senior Vice President

Effective: March 27, 1992 In accordance with Case No. 92-162-TP-ATA issued by The Public Utilities Commission of Ohio, March 12, 1992 EXCHANGE RATE TARIFF PUCO NO. 3

CINCINNATI BELL TELEPHONE COMPANY

Original Title Page

EXCHANGE RATE TARIFF FOR TELEPHONE SERVICE

Applying to basic monthly exchange rates and nonrecurring charges applicable to all exchanges of the Telephone Company in the State of Ohio.

Exchange Rate Tariff PUCO NO. 3, cancels and supersedes Exchange Rate Tariff PUCO NO. 2.

Issued: April 14, 1998

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By: B. J. Stonebraker, Senior Vice President Cincinnati, Ohio

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Effective: April 14, 1998 In accordance with Case No. 96-899-TP-ALT, Issued by the Public Utilities Commission of Ohio, April 9, 1998

PRIVATE LINE TARIFF PUCO NO. 5

CINCINNATI BELL TELEPHONE COMPANY

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1st Revised Title Page Cancels Original Title Page

REGULATIONS AND SCHEDULES OF CHARGES

Private Line Tariff PUCO No. 5 cancels and supercedes Private Line Tariff PUCO No. 4

Private line services and channels are furnished by means of wire telephone, wire telegraph, radiotelephone or a combination thereof.

Grandfathered as of May 6, 1994 and withdrawn as of May 5, 1997 in Accordance with Case No. 93-432-TP-ALT, issued by The Public Utilities Commission of Ohio.

(N) (N)

Issued: May 5, 1994

By: B. J. Stonebraker, Senior Vice President Cincinnati, Ohio Effective: May 6, 1994 In accordance with Case No. 93-432-TP-ALT issued by The Public Utilities Commission of Ohio, May 5, 1994.

MESSAGE TELECOMMUNICATIONS SERVICE PUCO NO. 7

CINCINNATI BELL TELEPHONE COMPANY

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Original Title Page

MESSAGE TELECOMMUNICATIONS SERVICE

REGULATIONS AND SCHEDULES OF CHARGES

Applying to Intrastate IntraLATA Service between points in the State of Ohio within the Cincinnati Bell Telephone Company Market Area (LATA).

Message Telecommunications Service Tariff PUCO No. 7 cancels and supersedes Toll Tariff PUCO No. 6.

Issued: January 29, 1986

By: W. W. Victor, Vice President Cincinnati, Ohio Effective: February 3, 1986 In accordance with Order No. 85-1839-TP-ATA, issued by The Public Utilities Commission of Ohio, January 22, 1986. WIDE AREA TELECOMMUNICATIONS SERVICE PUCO NO. 2

CINCINNATI BELL TELEPHONE COMPANY

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Original Title Page

WIDE AREA TELECOMMUNICATIONS SERVICE

REGULATIONS AND SCHEDULE OF CHARGES

Applying to Intrastate IntraLATA Service between points in the State of Ohio.

Wide Area Telecommunications Service Tariff PUCO No. 2 cancels and supersedes Wide Area Telecommunications Service Tariff PUCO No. 1.

Issued: May 8, 1987

By: J. H. Prickett, Vice President Cincinnati, Ohio Effective: May 1, 1987 In accordance with Order No. 83-464-TP-COI (Subfile C), issued by The Public Utilities Commission of Ohio, March 12, 1987

MOBILE TELEPHONE SERVICE TARIFF PUCO NO. 4

CINCINNATI BELL TELEPHONE COMPANY

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1st Revised Title Page Cancels Original Title Page

MOBILE TELEPHONE SERVICE (See Note)

(C)

REGULATIONS AND SCHEDULES OF CHARGES

Applying to mobile telephone service within mobile service areas herein defined.

Mobile Telephone Service Tariff PUCO No. 4 cancels and supersedes Mobile Telephone Service Tariff PUCO No. 3.

Mobile Telephone service is furnished by means of radiotelephone and wire telephone.

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Note: Grandfathered service offering. New applications for this service will no longer be taken as of the effective date of this page.

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(C) (C)

Issued: August 21, 1985

By: W. W. Victor, Vice President Cincinnati, Ohio Effective: August 23, 1985 In accordance with Order No. 85-680-TP-ATA, issued by The Public Utilities Commission of Ohio, August 13, 1985

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POLE AND ANCHOR ATTACHMENT AND CONDUIT OCCUPANCY ACCOMMODATIONS PUCO NO. 1

CINCINNATI BELL INC.

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Original Page 1

REGULATIONS AND RATES AND CHARGES

Applying to attachments to poles and occupancy of conduit systems within the operating territory of Cincinnati Bell Inc. in the State of Ohio.

Issued: May 9, 1983

By: W. W. Victor, Vice President Cincinnati, Ohio Effective: May 9, 1983 In accordance with Order No. 81-1338-TP-AIR, issued by The Public Utilities Commission of Ohio, January 7, 1983.

ACCESS SERVICE TARIFF PUCO NO. 2

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CINCINNATI BELL TELEPHONE COMPANY

Original Title Page

REGULATIONS, RATES, AND CHARGES

Applying to the provision of Access Services within a Local Access and Transport Area (LATA) within the operating territory of

CINCINNATI BELL TELEPHONE COMPANY

in the State of

Ohio

as provided herein.

Access Services are provided by means of wire, fiber optics, radio or any other suitable technology or a combination thereof.

Issued: June 3, 1992

By: B. J. Stonebraker, Senior Vice President Cincinnati, Ohio Effective: June 8, 1992 In accordance with Case No. 92-619-TP-ATA issued by The Public Utilities Commission of Ohio May 28, 1992

Service and the service of the servi

INTRASTATE INTERLATA TELECOMMUNICATIONS SERVICE PUCO NO. 1

CINCINNATI BELL TELEPHONE COMPANY

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Original Title Page

REGULATIONS, RATES, AND CHARGES

Applying to the Provision of Intrastate InterLATA Telecommunications Service within the State of Ohio

Issued: March 8, 2000

By: Eugene J. Baldrate, Vice President - Regulatory Affairs Cincinnati, Ohio Effective: March 8, 2000 In accordance with Case No. 00-466-TP-ATA issued by The Public Utilities Commission of Ohio, March 8, 2000

EXHIBIT 4 Copy of revised tariff sheets & price lists, marked as Exhibit B.

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Attached are the revised title pages for CBT's current tariffs on file with the PUCO. CBT LLC proposes to change the company name on only the title pages at this time because service will continue to be provided at the same rates, terms and conditions by CBT LLC as CBT does currently. As other tariff pages are modified or replaced in the future, CBT LLC will change the company name on those pages at that time.

Exhibit B

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Revised tariff pages

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MASTER TARIFF INDEX PUCO NO. 2

CINCINNATI BELL TELEPHONE COMPANY LLC

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5th Revised Page 1 (C) Cancels 4th Revised Page 1

LIST OF TARIFFS

PUCO No. 8 GENERAL EXCHANGE TARIFF	(GET)	
PUCO No. 3 EXCHANGE RATE TARIFF	(ERT)	
PUCO No. 5 PRIVATE LINE TARIFF *	(PL)	
PUCO No. 7 MESSAGE TELECOMMUNICATIONS SERVICE	(MTS)	
PUCO No. 2 WIDE AREA TELECOMMUNICATIONS SERVICE TARIFF	(WATS)	
PUCO No. 4 MOBILE TELEPHONE SERVICE TARIFF *	(MOBILE)	(T)
PUCO No. 1 POLE AND ANCHOR ATTACHMENT AND CONDUIT OCCUPANCY ACCOMMODATIONS	(PAACO)	
PUCO No. 2 ACCESS SERVICE TARIFF	(ACCESS)	

* Grandfathered Service

Issued: November 29, 2004

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By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio Effective: December 29, 2004 In accordance with Case No. 04-XXXX-TP-ACO Issued by the Public Utilities Commission of Ohio

GENERAL EXCHANGE TARIFF PUCO NO. 8

CINCINNATI BELL TELEPHONE COMPANY LLC

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1st Revised Title Page (C) Cancels Original Title Page

REGULATIONS AND SCHEDULES OF CHARGES

Supplementing the Exchange Rate Tariff

General Exchange Tariff PUCO No. 8 cancels and supercedes General Exchange Tariff PUCO No. 7

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio

EXCHANGE RATE TARIFF PUCO NO. 3

CINCINNATI BELL TELEPHONE COMPANY LLC

1st Revised Title Page (C) Cancels Original Title Page

EXCHANGE RATE TARIFF FOR TELEPHONE SERVICE

Applying to basic monthly exchange rates and nonrecurring charges applicable to all exchanges of the Telephone Company in the State of Ohio.

Exchange Rate Tariff PUCO NO. 3, cancels and supersedes Exchange Rate Tariff PUCO NO. 2.

Issued: November 29, 2004

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By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio

CINCINNATI BELL TELEPHONE COMPANY LLC

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2nd Revised Title Page Cancels 1st Revised Title Page

REGULATIONS AND SCHEDULES OF CHARGES

Private Line Tariff PUCO No. 5 cancels and supercedes Private Line Tariff PUCO No. 4

Private line services and channels are furnished by means of wire telephone, wire telegraph, radiotelephone or a combination thereof.

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Grandfathered as of May 6, 1994 and withdrawn as of May 5, 1997 in Accordance with Case No. 93-432-TP-ALT, issued by The Public Utilities Commission of Ohio.

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio

Effective: December 29, 2004 In accordance with Case No. 04-XXXX-TP-ACO Issued by the **Public Utilities Commission** of Ohio

(C)

MESSAGE TELECOMMUNICATIONS SERVICE PUCO NO. 7

CINCINNATI BELL TELEPHONE COMPANY LLC

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1st Revised Title Page (C) Cancels Original Title Page

MESSAGE TELECOMMUNICATIONS SERVICE

REGULATIONS AND SCHEDULES OF CHARGES

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Applying to Intrastate IntraLATA Service between points in the State of Ohio within the Cincinnati Bell Telephone Company LLC Market Area (LATA).

Message Telecommunications Service Tariff PUCO No. 7 cancels and supersedes Toll Tariff PUCO No. 6.

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio

WIDE AREA TELECOMMUNICATIONS SERVICE PUCO NO. 2

CINCINNATI BELL TELEPHONE COMPANY LLC

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1st Revised Title Page (C) Cancels Original Title Page

WIDE AREA TELECOMMUNICATIONS SERVICE

REGULATIONS AND SCHEDULE OF CHARGES

Applying to Intrastate IntraLATA Service between points in the State of Ohio.

Wide Area Telecommunications Service Tariff PUCO No. 2 cancels and supersedes Wide Area Telecommunications Service Tariff PUCO No. 1.

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio

MOBILE TELEPHONE SERVICE TARIFF PUCO NO. 4

CINCINNATI BELL TELEPHONE COMPANY LLC

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2nd Revised Title Page (C) Cancels 1st Revised Title Page

MOBILE TELEPHONE SERVICE (See Note)

REGULATIONS AND SCHEDULES OF CHARGES

Applying to mobile telephone service within mobile service areas herein defined.

Mobile Telephone Service Tariff PUCO No. 4 cancels and supersedes Mobile Telephone Service Tariff PUCO No. 3.

> Mobile Telephone service is furnished by means of radiotelephone and wire telephone.

Note: Grandfathered service offering. New applications for this service will no longer be taken as of August 23, 1985.

(T) (T)

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio
POLE AND ANCHOR ATTACHMENT AND CONDUIT OCCUPANCY ACCOMMODATIONS PUCO NO. 1

CINCINNATI BELL TELEPHONE COMPANY LLC

1st Revised Page 1 (C) Cancels Original Page 1

REGULATIONS AND RATES AND CHARGES

Applying to attachments to poles and occupancy of conduit systems within the operating territory of Cincinnati Bell Telephone Company LLC in the State of Ohio.

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio Effective: December 29, 2004 In accordance with Case No. 04-XXXX-TP-ACO Issued by the Public Utilities Commission of Ohio (C)

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ACCESS SERVICE TARIFF PUCO NO. 2

CINCINNATI BELL TELEPHONE COMPANY LLC

1st Revised Title Page (C) Cancels Original Title Page

REGULATIONS, RATES, AND CHARGES

Applying to the provision of Access Services within a Local Access and Transport Area (LATA) within the operating territory of

CINCINNATI BELL TELEPHONE COMPANY LLC

in the State of

Ohio

as provided herein.

Access Services are provided by means of wire, fiber optics, radio or any other suitable technology or a combination thereof.

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio Effective: December 29, 2004 In accordance with Case No. 04-XXXX-TP-ACO Issued by the Public Utilities Commission of Ohio (C)

INTRASTATE INTERLATA TELECOMMUNICATIONS SERVICE PUCO NO. 1

CINCINNATI BELL TELEPHONE COMPANY LLC

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1st Revised Title Page (C) Cancels Original Title Page

REGULATIONS, RATES, AND CHARGES

Applying to the Provision of Intrastate InterLATA Telecommunications Service within the State of Ohio

Issued: November 29, 2004

By: Christopher S. Colwell - Vice President Government Relations Cincinnati, Ohio Effective: December 29, 2004 In accordance with Case No. 04-XXXX-TP-ACO Issued by the Public Utilities Commission of Ohio

EXHIBIT 5

Description of and rationale for proposed tariff changes, including a complete description of the service(s) proposed or affected.

The only tariff changes are to insert CBT LLC on title pages as the name of the issuing utility. Because CBT LLC will continue to provide service at the same rates, terms and conditions as CBT does currently, no services are affected.

EXHIBIT 6 Specify which notice procedure has been utilized.

The restructuring proposed by CBT will be transparent to CBT's customers as CBT LLC will continue to provide service at the same rates, terms and conditions as CBT currently does today. Therefore, CBT is not proposing a customer notice.

EXHIBIT 7 Copy of real time notice which has been provided to customers.

See response to Exhibit 6.

EXHIBIT 8 List of Ohio exchanges specifically involved or affected.

The restructuring will be effective in all of CBT's exchanges.

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Company Name Cincinnati Bell Te ACO	lephone Company	Case No. 04-1783-TP-
Action Needed		
File Final Tariffs:	Effective: 12/30/04 File Date(s): 11/29/04	
Close Case File Effective 12/30)/04	
Case Withdrawn at Applicant's	Request (within Auto period)	
Case Closed Date		
Close Case File, and protect unr	redacted contract until (CTR)	
Case Dismissed for Incomplete	Application or Tariff	
Issue Certificate No.	to (use exact name):	
at (address):	and add	
to the list of carriers.		
Revise Certificate No.	to (check all applicable):	
Reflect name change from Cinc Telephone Company LLC	innati Bell Telephone Company	to Cincinnati Bell
Transfer Certificate from:	to	
Cancel Certificate due to merge	r with , which has Certificate No.	
Cancel CTS/TP Certificate No.	due to being issued a N	EC certificate
Reflect Change of Ownership to):	
Cancel Certificate No.	and remove from the list of	carriers
Keep Case File Open for:		

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business rechnician _____ Date Processed JAN 2.4 2005

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RECEIVED-DUCKETING DIV



2005 JAN 18 PH 3: 03

PUCO

201 E. Fourth St. P.O. Box 2301 Cincinnati, Ohio 45201-2301

January 13, 2005

Attention: Renee J. Jenkins Docketing Division Chief Public Utilities Commission of Ohio 180 East Broad Street Columbus, Ohio 43215-3793

Re: <u>Case No. 04-1783-TP-ACO</u> - In the Matter of the Application of Cincinnati Bell Telephone Company for Approval of a Transfer of Control NOTICE OF CONSUMATION

Dear Ms. Jenkins:

Enclosed please find one (1) original and seven (7) copies of the Certificate of Merger filed January 10, 2005 with the Secretary of State's office consummating the merger of Cincinnati Bell Telephone Company into the surviving entity of Cincinnati Bell Telephone Company LLC. Commission approval of the transaction was automatically granted on December 29, 2004.

Please date-stamp a copy of this Notice and return it in the postage-prepaid envelope provided. Should you have any questions, please do not hesitate to contact me at 513 397-1354.

Respectfully,

D. Scott Ringo Jr.

Assistant Secretary and Director - Regulatory Affairs

Enclosure

This is to certify that the images appearing are an accurate and complete reproduction of a case file document delivered in the regular course of business rechnician _____ Date Processed JAN 18 2005



Prescribed by J. Kenneth Blackwell

Ohio Secretary of State Central Ohio: (614) 466-3910 Toll Free: 1-877-SOS-FILE (1-877-767-3453)

🛈 Yes	PO Box 1390
	Columbus, OH 43216
*** Requ	ires an additional fee of \$100 ***
0	PO Box 1329
O No	Columbus, OH 43216

Expedite this Form: (see one)

www.state.oh.us/sos e-mail: busserv@sos.state.oh.us

CERTIFICATE OF MERGER

(For Domestic or Foreign, Profit or Non-Profit)

Filing Fee \$125.00

(154-MER)

In accordance with the requirements of Ohio law, the undersigned corporations, banks, savings banks, savings and loan, limited liability companies, limited partnerships and/or partnerships with limited liability, desiring to effect a merger, set forth the following facts:

- I. SURVIVING ENTITY
 - A. The name of the entity surviving the merger is:

Cincinnati Bell Telephone Company LLC

B. Name Change: As a result of this merger, the name of the surviving entity has been changed to the following:

the local second and the second state

(Complete only if name of surviving entry is crustiging through the namper)			
C. The surviving entity is a: (Please check the appropriate box and fill in the appropriate	blanics)	2005	SEC
Domestic (Ohio) For-Profit Corporation, charter number	···.		
Domestic (Ohio) Non-Profit Corporation, charter number	<u>_</u>		
Foreign (Non-Ohio) Corporation incorporated under the laws of the state/country of and licensed to transact business in the State of Ohio under license.number			
Foreign (Non-Ohio) Corporation incorporated under the laws of the state/country of and NOT licensed to transact business in the state of Ohio,		- 10	
Domestic (Ohio) Limited Liability Company, with registration number <u>1501489</u>			
Foreign (Non-Ohlo) Limited Liability Company organized under the laws of the state/country of and registered to do business in the State of Ohlo under registration number			
Foreign (Non-Ohio) Limited Liability Company organized under the laws of the stats/country of and NOT registered to do business in the State of Ohio.			 .
Domestic (Ohio) Limited Partnership, with registration number	,		
Foreign (Non-Ohio) Limited Partnership organized under the laws of the state/country of and registered to do business in the state of Ohio under registration number			

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Prescribed by J. Kenneth Blackwell

Ohio Secretary of State Central Ohio: (614) 466-3910 Toll Free: 1-877-SOS-FILE (1-877-767-3453)

Expedite	this Form: (Belest Our)
	PO Box 1390
() Yes	Columbus, OH 43216
···· Requ	dres an additional fee of \$100 ***
	PO Box 1329
ONo	Columbus, OH 43218

www.state.oh.us/sos e-mail: busserv@sos.state.oh.us

CERTIFICATE OF MERGER

(For Domestic or Foreign, Profit or Non-Profit)

Filing Fee \$125.00

(1 54-MER)

in accordance with the requirements of Ohio law, the undersigned corporations, banks, savings banks, savings and loan, limited liability companies, limited partnerships and/or partnerships with limited liability, desiring to effect a merger, set forth the following facts:

I. SURVIVING ENTITY

A. The name of the entity surviving the marger is:

Cincinnati Beli Telephone Company LLC

B. Name Change: As a result of this mergar, the name of the surviving entity has been changed to the following:

(Complete only if name of surviving entity is changing through the merger)			
C. The surviving entity is a: (Please check the appropriate box and fill in the appropri	ate blanks)	2003	SEC
Domestic (Ohio) For-Profit Corporation, charter number	• • • •		(11) (11)
Domestic (Ohio) Non-Profit Corporation, charter number			
Foreign (Non-Ohio) Corporation incorporated under the laws of the state/country of and licensed to transact business in the State of Ohio under license number			
Foreign (Non-Ohio) Corporation incorporated under the laws of the state/country of and NOT licensed to transact business in the state of Ohio.			INTE
Domestic (Ohio) Limited Liability Company, with registration number 1501489			
Foreign (Non-Ohlo) Limited Lieblilly Company organized under the laws of the state/country of and registered to do business in the State of Ohlo under registration number	*		·
Foreign (Non-Ohio) Limited Liability Company organized under the laws of the state/country of and NOT registered to do business in the State of Ohio.	xf		
Domestic (Ohio) Limited Partnership, with registration number			
Foreign (Non-Ohio) Limited Partnership organized under the laws of the state/country of and registered to do business in the state of Ohio under registration number			

	Foreign (Non-Ohio) Limited Partnership organize and NOT registered to do business in the state of		tate/country of	
	Domestic (Ohio) Partnership having limited	ilability, with the registr	ation number	·····
	🔲 Foreign (Non-Ohio) Partnership having limit	ed liability organized u	nder the laws of th	e state/country of
	and registered to c	to business in the state	a of Ohio under reç	sistration number
	Foreign (Non-Ohio) Partnership having limited lia	• •	a laws of the state/co to do business in th	•
	Foreign (Non-Ohio) Non-Profit incorporation under and ilcensed to transact business in the state of		· ·	
	Foreign (Non-Ohio) Non-Profit incorporation under and not licensed to transact business in the state		untry of	,
	General partnership not registered with the s	tate of Ohio		
6. T	MERGING ENTITY			
٦	The name, charter/license/registration number, type		•	
	espectively, of which is the entities merging out of ex all merging entities, please sitach a separate sheet list		-	ent space to reflect
ļ				
N	Name / charter, license or registration number	State/Country	of Organization	Type of Entity
<u>c</u>	Cincinnati Bell Telephone Company / 16760	Ohio		Corporation For Profit
			·····	
-				
T	NERGER AGREEMENT ON FILE The name and making address of the person or entity	r from wham/which elig	ible persons may o	obtain a copy of the
a	greement of merger upon written request:			
	rost Brown Todd LLC	2200 PNC Center,		
(0	iame)	(street) NOTE:	P.O. Box Addressee	ero not acceptable.
_	Incinnati	Ohlo	45202	
(0	ity, village or township)	(state)	(zip codi	B)

IV. EFFECTIVE DATE OF MERGER

This merger is to be effective on: _______ (if a date is specified, the date must be a date on or after the date of filing; the effective date of the merger cannot be earlier than the date of filing, if no date is specified, the date of filing will be the effective date of the merger).

V. MERGER AUTHORIZED

The laws of the state or country under which each constituent entity exists, permits this merger. This merger was adopted, approved and authorized by each of the constituent entities in compliance with the laws of the state under which it is organized, and the persons signing this certificate on behalf of each of the constituent entities are duly authorized to do so.

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VI. STATUTORY AGENT

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STATUTORY AGENT	d
The name and address of the surviving entity's statutory agent upon whom any process, r	NOTICE OF GEMAND may be
served is:	

(name)	(street) NOTE: P.O. Box Addresses are NOT acceptable.
	, Ohio
(city. village or township) This item MUST be completed if the surviving to uthorized to conduct business in the state of C	entity is a foreign entity which is not licensed, registered or otherwise
 ACCEPTANCE OF AGENT The undersigned, named herein as the sta acknowledges and accepts the appointme 	autory agent for the above referenced surviving entity, hereby Int of statutory agent for said entity.
	Signature of Agent
The acceptance of agent must be completed b hanged, or the named agent differs in any way	y the surviving entities if through this marger the statutory agent has y from the name currently on record with the Secretary of State.)
III. STATEMENT OF MERGER Upon filing, or upon such later date as spe listed eurviving entity	cified herein, the merging entity/entities listed herein shall merge into the
IX. AMENDMENTS The articles of incorporation, articles of org having limited liability (circle appropriate te Attachments are provided	ganization, certificate of limited partnership or registration of partnership erm) of the surviving domestic entity have been amended.
partnership, or partnership having limi bank, savings bank, savings and loan, limited liability, and hereby appoints th	DREIGN SURVIVING ENTITY n, bank, savings bank, savings and loan, limited llability company, limited ited liability desires to transact business in Ohio as a foreign corporation, , limited liability company, limited partnership, or partnership having the following as its statutory agent upon whom process, notice or demand a state of Ohio. The name and complete address of the statutory agent
(name)	(streat) NOTE: P.O. Box Addresses are NOT acceptable.
	, Ohio
	(zio code)

statutory agent listed above as long as the authority of the agent continues, and to service of process upon the Secretary of State of Ohio If the agent cannot be found, if the corporation, bank, savings bank, savings and loan, imited liability company, limited partnership, or partnership having limited liability fails to designate another agent when required to do so, or if the foreign corporation's, bank's, savings bank's, savings and loan's, limited liability company's, limited partnership's or partnership having limited liability's license or registration to do business on Ohio expires or is canceled.

(a.)	est be completed.) The name of the Foreign I	Nationally/Federally c	hartered bank s	avings hank, or savin	acol bas
(44)	association is		iandloc baring a	ango bann, or ogynt	
(b.)	The name(s) of any Trade	a Name(s) under whic	n the corporation	n will conduct busines	5:
(c.) The location of the main o	iffice (non-Ohio) shall	be:		
	(street address)		NOTE: P.O. I	Sox Addresses are NOT a	cceptable.
	(city, township, or village)		(county)	(state)	(zip cod
(d.)) The principal office locatio	on in the state of Ohio	shall be:		
	(street address)		NOTE: P.O. B	lax Addresses are NOT a	coptable.
	(city, township, or village)		(county)	Ohio(state)	(złp code
(-)		- the fall and a summer		e or Unio:	
(e .)	The corporation will exerci (Please provide a brief sur			d; a general clause is	not sufficient,
2. For (if t		nmary of the business iability Company ign limited liability com	pany, the follow	ing information must t	
2. For (if 1 (a.)	(Please provide a brief sur eign Qualifying Limited Li he qualifying entity is a forei	nmary of the business ability Company gn limited liability com bility company in its si	pany, the follow	ing information must t ion/registration is	be completed.
2. For (if 1 (a.) (b.)	(Please provide a brief sur eign Qualifying Limited Li he qualifying entity is a forei The name of the limited lia The name under which the The limited liability compar	nmary of the business is billity Company ign limited liability com- bility company in its si limited liability compa- simited liability compa- ny was organized or re	pany, the follow tate of organization ony desires to tra-	ing information must b ion/registration is ansact business in Oh	be completed
2. For (if 1 (a.) (b.)	(Please provide a brief sur eign Qualifying Limited Li he qualifying entity is a forei The name of the limited lia The name under which the	nmary of the business is billity Company ign limited liability com- bility company in its si limited liability compa- simited liability compa- ny was organized or re	pany, the follow tate of organization ony desires to tra-	ing information must b ion/registration is ansact business in Oh	be completed

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(d.) The address	to which	interested	persons may	r direct request	s for copie	s of the articles of	organization,
	operating ag	reement,	bylaws, or	other charter	documents of	the compa	any is:	

	(city, township, or village)		(state)	(zip code
	eign Qualifying Limited Partnersh he qualifying entity is a foreign limited	-	formation must be o	ompleted).
(a.)	The name of the limited partnership) iş		
(b.)	The limited partnership was formed	on		
(c.)	The address of the office of the limit	ted partnership in its state/oo	unity of organization	is:
	(struet address)	NOTE: P.O. B	ox Addresses are NOT a	cceptable.
	(city, township, or village)	(county)	(state)	(zip code
	The limited partnership's principal o	ffice address is:		
(d.)	(street address)	NOTE: P.O. B	x Addresses are NOT a	cceptable.
(d.)		NOTE: P.O. Be	x Addresses are NOT a (state)	
	(street address)	(county)	(state)	(zip code
	(street address) (city, township, or village) The names and business or residen	(county)	(state)	(zip code
	(street address) (city, township, or village) The names and business or residen follows:	(county) ce addresses of the General	(state)	(zip code
(e.)	(street address) (city, township, or village) The names and business or residen follows:	(county) Ice addresses of the General Address	(state) partners of the partn	(zip code nership arë as
(e.) utilicia (f.)	(street address) (oty, township, or village) The names and business or residen follows: Name	(county) ice addresses of the General Address eperate sheet listing the general per t of the names and business	(state) partners of the partn there and their respective or residence address	(zip code iership arë aş eaddresses)

(oity, township, or village)

(county)

(state)

(zip code)

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The limited partnership hereby certifies that it shall maintain said records until the re	gistration of the
limited partnership in Ohio is canceled or withdrawn.	

4. Foreign Qualifying Partnership Having Limited Liability

- (a.) The name of the partnership shall be
- (b.) Please complete the following appropriate section (either item b(i) or b(2)):
 - (1.) The address of the partnership's principal office in Ohio is:

, Ohio (zip (hio, then items b2 must be Non-Ohio):	code) completed)
hio, then items b2 must be	•
	complated)
Non-Ohio):	
	·
YTE: P.O. Box Addresses are NO	Tacceptable.
(stats)	{zip code
of process in Ohio is as folk	ws:
TE: P.O. Box Addresses are NO	Tacceptable.
Dhio	_
	-
	DTE: P.O. Box Addresses are NO (stats) a of process in Ohio is as folk DTE: P.O. Box Addresses are NO

(e.) The business which the partnership engages in is:

The undersigned constituent entities have caused this certificate of merger to be signed by its duly authorized officers, partners and representatives on the date(s) stated below.

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Cincinnati Bell Telephone Company LLC	Cincinnati Bell Telephone Company
By: Toriand for	By: Pricett for
Its: Chief Fianancial Officer	Its: Chief Financial Officer
Date: 1/10/2005	Date: 1/10/2005
(Exact name of entity)	(Exact name of entity)
Ву:	Ву:
its:	its:
Date:	Date:
(Exact name of entity)	(Exact name of entity)
Ву:	Ву:
its:	ita:
Date:	Date:
(Exact name of entity)	(Exact name of entity)
Ву:	Ву:
its:	lts:
Date:	Date:
(Exact name of entity)	(Exact name of entity)
Ву:	Ву:
its:	its:
Date:	Date:

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Attachment 4

Cincinnati Bell Telephone Company LLC

Revised Kentucky Tariff Title Pages

Exchange Rate Tariff, PSCK No. 2

2nd Revised Title Page

Cancels 1st Revised Title Page

General Exchange Tariff, PSCK No. 3

List of Tariffs Page

3rd Revised Title Page Cancels 2nd Revised Title Page

Message Telecommunications Service Tariff, PSCK No. 4

1st Revised Title Page

Cancels Original Title Page

Cable Television Pole Attachment Tariff, PSCK No. 1

2nd Revised Page 1

Cancels 1st Revised Page 1

Access Service Tariff, PSCK No. 2

2nd Revised Title Page

Cancels 1st Revised Title Page

Intrastate InterLATA Telecommunications Service, PSCK No. 1

1st Revised Title Page

Cancels Original Title Page

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CINCINNATI BELL TELEPHONE COMPANY LLC

LIST OF TARIFFS

PSCK NO. 2	EXCHANGE RATE TARIFF	
PSCK NO. 3	GENERAL EXCHANGE TARIFF	
PSCK NO. 4	MESSAGE TELECOMMUNICATIONS SERVICE TARIFF	
		(D)
PSCK NO. 1	CALE TELEVISION POLE ATTACHMENT TARIFF	(T)
PSCK NO. 2	ACCESS SERVICE TARIFF	(T)
PSCK NO. 1	INTRASTATE INTERLATA TELECOMMUNICATIONS SERVICE	(T)

The tariffs listed above contain the rates and regulations governing the furnishing of the respective services of Cincinnati Bell Telephone Company LLC in Kentucky and are on file with the Public Service (C) Commission of Kentucky.

The operating territory of the Telephone Company in the State of Kentucky, includes the counties of Boone, Campbell, Gallatin, Grant, Kenton, and Pendleton.

(C)

CABLE TELEVISION POLE ATTACHMENT TARIFF PSCK No. 1

CINCINNATI BELL TELEPHONE COMPANY LLC

2nd Revised Page 1 (C) Cancels 1st Revised Page 1

REGULATIONS AND RATES AND CHARGES

Applying to Cable Television Pole Attachments within the operating territory of Cincinnati Bell Telephone Company LLC in the State of Kentucky.

(C)

Issued: April 11, 2005

Effective: January 10, 2005

D. Scott Ringo, Jr., Assistant Secretary, Cincinnati, Ohio

CINCINNATI BELL TELEPHONE COMPANY LLC

1st Revised Title Page (C) Cancels Original Title Page

REGULATIONS, RATES AND CHARGES

Applying to the provision of Intrastate InterLATA Telecommunications Service within the State of Kentucky

CINCINNATI BELL TELEPHONE COMPANY LLC

EXCHANGE RATE TARIFF FOR TELEPHONE SERVICE

Applying to basic monthly exchange rates and non-recurring charges applicable to all exchanges of the Telephone Company in the Commonwealth of Kentucky.

Exchange Rate Tariff PSCK NO. 2 cancels and supersedes Exchange Rate Tariff PSCK NO. 1

The operating territory of the Telephone Company in the Commonwealth of Kentucky includes the counties of Boone, Campbell, Gallatin, Grant, Kenton, and Pendleton.

Issued: April 11, 2005

Effective: January 10, 2005

D. Scott Ringo, Jr., Assistant Secretary, Cincinnati, Ohio

GENERAL EXCHANGE TARIFF PSCK NO. 3

CINCINNATI BELL TELEPHONE COMPANY LLC

3rd Revised Title Page(C)Cancels 2nd Revised Title Page

REGULATIONS AND SCHEDULES OF CHARGES

Supplementing the Exchange Rate Tariff

The operating territory of the Telephone Company in the State of Kentucky, includes the counties of Boone, Campbell, Gallatin, Grant, Kenton and Pendleton.

MESSAGE TELECOMMUNICATIONS SERVICE PSCK No. 4

CINCINNATI BELL TELEPHONE COMPANY LLC

1st Revised Title Page (C) Cancels Original Title Page

MESSAGE TELECOMMUNICATIONS SERVICE

REGULATIONS AND SCHEDULES OF CHARGES

Applying to Intrastate IntraLATA Service between points in the State of Kentucky within the Cincinnati Bell Telephone Company LLC Market Area (LATA).

Message Telecommunications Service Tariff PSCK No. 4 cancels and supersedes Toll Tariff PSCK No. 3.

Issued: April 11, 2005

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Effective: January 10, 2005

D. Scott Ringo, Jr., Assistant Secretary, Cincinnati, Ohio

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CINCINNATI BELL TELEPHONE COMPANY LLC

REGULATIONS, RATES AND CHARGES

Applying to the provision of Access Services within a Local Access and Transport Area (LATA) within the operating territory of

CINCINNATI BELL TELEPHONE COMPANY LLC

(C)

in the State of

Kentucky

as provided herein.

Access Service Tariff PSCK No. 2 Cancels and Supercedes Access Service Tariff PSCK No. 1.

This Tariff also includes Unbundled Network Elements applicable to carriers who are certified Competitive Local Exchange Carriers in Kentucky and who have executed an interconnection agreement with Cincinnati Bell Telephone Company LLC.

(C)

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