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August 31, 2012

Via Overnight Courier

Jeff Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RECEIVED

SEP 04 2012

**PUBLIC SERVICE
COMMISSION**

Re: Notice of Transfer of Capital Communications Consultants, Inc.

Dear Mr. Derouen:

On behalf of the estate of Mr. Bryan Michael (“Transferor”), Mr. Min-su Kang (“Transferee”), and Capital Communications Consultants, Inc. (“CapCom”) (collectively, “Parties”) and pursuant to the Orders issued in Admin. Case No. 359 on June 21, 1996 and No. 370 on January 8, 1998 and 807 KAR 5:011, Section 11, this letter notifies the Commission of the Parties’ intention to consummate a transaction (the “Transaction”) whereby control of CapCom, a certificated telecommunications company in good standing in Kentucky, will be transferred to Transferee. As more fully described herein, the Transaction will not affect CapCom’s operations in Kentucky, including the rates, terms and conditions under which services are currently provided in Kentucky. Accordingly, the transfer of control will be transparent to existing and potential customers in Kentucky.

I. DESCRIPTION OF THE TRANSACTION

CapCom provides competitive local exchange and interexchange services in Kentucky, Alabama, Georgia, Louisiana, and South Carolina. CapCom also holds local and interexchange authority in North Carolina but does not yet provide service in that state.

Prior to his death, Mr. Michael directly owned 100% of and exercised control over CapCom. He signed an agreement with Transferee to transfer 100% of the stock from either himself or his estate, as applicable, to Transferee upon receipt of all necessary approvals from regulatory authorities. Upon Mr. Michael's death, all stock in CapCom transferred to his estate. The Transferor, therefore, is the estate of Mr. Bryan Michael. Transferor seeks to transfer 100% ownership of CapCom to Transferee pursuant to an agreement between the Transferee and the estate of Mr. Michael. The closing of the transaction is contingent on receiving all necessary state and federal approvals, although CapCom understands that only notice is required in Kentucky.

II. DESIGNATED CONTACTS

Transferor

Teresa Michael, Personal Representative
Estate of Mr. Bryan Michael
158 Richmond Dr.
Medina TN 38355

Licensee

Capital Communications Consultants, Inc.
7470 Bartlett Corporate Cove W, Suite 102
Bartlett, TN 38133
(901) 415-1755

Transferee

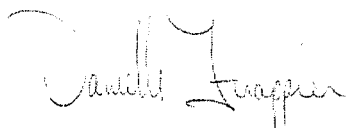
Min-su Kang
8181 Short Grass Cove
Arlington, TN 38002
(901) 581-8222

III. PUBLIC INTEREST CONSIDERATIONS

The Transaction public interest because it will assure the continued lawful management of CapCom, which provides competitive local exchange service to in five states. There will be no interruption of service to the end users as the day-to-day management of CapCom will continue to be handled by the same personnel.

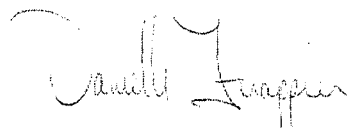
IV. CONCLUSION

An original and ten (10) copies of this letter are enclosed. Please date-stamp the enclosed extra copy of this letter and return it in the attached self-addressed, stamped envelope. Please contact the undersigned if the Commission has any questions regarding this matter.



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Counsel for Min-su Kang, Transferee

Dated: August 31, 2012

State of Tennessee)
)
Shelby County)

VERIFICATION

I, Theresa Michael, state that I am the personal representative of the estate of Bryan Michael, owner of Capital Communications Consultants, Inc.; that I am authorized to make this Verification on behalf of Capital Communications Consultants, Inc.; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Theresa Michael
Theresa Michael
Personal Representative to the Estate of Bryan Michael

Subscribed and sworn to (or affirmed) before me on this
16 day of AUGUST, 2012 by
Date Month Year

TERESA MICHAEL
Name of Signer

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Kath Fleming
Signature of Notary Public

