URIGINAL

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October 11, 2006

Overnight Delivery

Thomas Dorman, Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602-8294



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Re: NOTICE OF CONSUMMATION

Notice of ATX Licensing, Inc. and Broadview Networks Holdings, Inc., of an Indirect Transfer of Control of ATX Licensing, Inc.

Dear Mr. Dorman:

Broadview Networks Holdings, Inc., through undersigned counsel, informs the Commission that the transaction approved by the Commission in the above-captioned proceeding was consummated on September 29, 2006.

An original and ten (10) copies of this letter are enclosed. Kindly date-stamp the extra copy of this filing and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully submitted,

Danielle Burt

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