

## LYNCH, COX, GILMAN & MAHAN P.S.C.

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September 26, 2001

SEP & 2 2761

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Mr. Thomas Dorman
Executive Director
Kentucky Public Service Commission
211 Sower Blvd
P.O. Box 615
Frankfort, KY 40602

SEP 27 2001

PSC FINANCIAL ANALYSIS

Re: Transfer of Assets from LDD, Inc. to Big River Telephone, LLC

Dear Mr. Dorman:

This firm represents Big River Telephone, LLC, ("Big River") a Delaware limited liability company authorized to do business in Kentucky. Please accept this letter as formal notice to the Kentucky Public Service Commission pursuant to Administrative Case No. 370 that (1) Big River has entered into an agreement to purchase the assets, including the entire customer base, of LDD, Inc.("LDD"), a Kentucky competitive local exchange carrier operating pursuant to authority under the Kentucky Revised Statutes and Commission regulations, and (2) that Big River intends to continue LDD's operations on and after the closing of the purchase.

The purchase of the assets is currently scheduled to close on October 3, 2001. Once the closing has occurred, Big River will notify you via fax and first class mail. At the same time, Big River will file an Adoption Notice in the form provided in 807 KAR 5:011 of all tariffs and supplements of LDD.

## LYNCH, COX, GILMAN & MAHAN P.S.C.

Mr. Thomas Dorman Page 2 September 26, 2001

We are informed and believe that Big River is proceeding consistent with Commission regulations and procedures regarding this transaction and our provision of local exchange and interexchange services in Kentucky. Please let us know if we are required to provide the Commission any other information or filings.

Sincerely,

LYNCH, COX, GILMAN & MAHAN, P.S.C.

Frederic J. Cowan

FJC:jj

cc: Carl Lumley