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July 20, 2018

Ms. Gwen R. Pinson
Executive Director
Public Service Commission
PO Box 615
Frankfort, KY 40602

RE: Case No. 2017-00044

Southern Water and Sewer District

Dear Ms. Pinson:

Pursuant to Ordering paragraph 2 of the Commission's May 2, 2017 Order, the Joint Applicants, Southern Water and Sewer District ("District") and Prestonsburg City's Utility Commission ("PCUC"), hereby notify the Commission that the Closing of this transaction and the transfer of the District's Wastewater Assets to PCUC took place on June 28, 2018.

The transfer of Assets took place pursuant to the provisions of the Asset Purchase Agreement dated January 1, 2017 and in accordance with the terms and conditions set forth in the Commission's May 2, 2017 Order.

Yours truly,

STOLL KEENON OGDEN PLLC

Damon R. Talley

KENTUCKY

PUBLIC SERVICE COMMISSION

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Gwen R. Pinson Executive Director

EFFECTIVE

6/28/2018

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)

cc:

Southern Water and Sewer District Prestonsburg City's Utility Commission

DRT:vl

P.S.C. KY. NO. 1	
CANCELLING P.S.C. KY. NO	
SOUTHERN WATER & SEWER DISTRICT SEWER DIVISION	
245 KENTUCKY ROUTE 680	
P.O. BOX 610	
McDOWELL, KENTUCKY, 41647	
RATES & CHARGES AND RULES & REGULATIONS FOR FURNISHING SEWER SERVICE CANCELLED JUN 2 8 2018 KENTUCKY PUBLIC SERVICE COMMISSION	
IN SOUTHERN FLOYD COUNTY AND EASTERN KNOTT COUNTY KENTUCKY	
FILED WITH THE	
PUBLIC SERVICE COMN	MISSION
OF	· · · · · · · · · · · · · · · · · · ·
KENTUCKY	
DATE OF ISSUE Common Comm	PUBLIC SERVICE COMMISSION OF KENTUCKY EFFECTIVE 11/8/2004 PURSUANT TO 807 KAR 5:011 SECTION 9 (1) By Executive Director