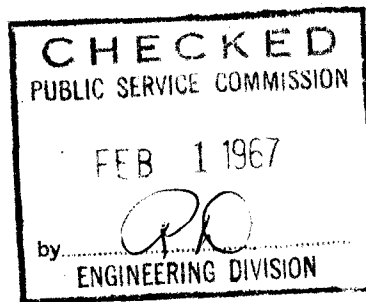


THE UNION LIGHT, HEAT AND POWER COMPANY

COVINGTON, KENTUCKY

September 19, 1966

The Mid-Valley Pipeline Company
P.O. Box 2388
Longview, Texas



Attention: Mr. E. Earl Read, Vice President

Subject: Rate for winter off-peak gas from November 1,
1966, through March 31, 1967


Gentlemen:

Conditions are such that during the winter period from November 1, 1966, through March 31, 1967, we are in a position to reduce the contract rate for winter off-peak gas 2¢ per Mcf for the first 600,000 Mcf used per month.

If the above change is acceptable to you, will you please sign the original copy of this letter and return it to us. When received by us, it will be considered a temporary modification of our gas contract with you dated April 8, 1960, insofar as applicable for the period from November 1, 1966, through March 31, 1967.

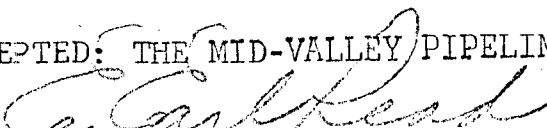
Very truly yours,

THE UNION LIGHT, HEAT AND POWER COMPANY


R. E. Bader, Supervisor
Industrial & Commercial Div.
Gas Sales

REB:rae

ACCEPTED: THE MID-VALLEY PIPELINE COMPANY

BY:  TITLE: Vice President & General Manager

DATE: September 22, 1966