



201 Third Street  
P.O. Box 24  
Henderson, KY 42419-0024  
270-827-2561  
www.bigrivers.com

December 18, 2020

Mr. Jeff Hohn  
Kenergy Corp.  
6402 Corydon Road  
P.O. Box 18  
Henderson, KY 42419-0018

Re: Amendment to Retail Electric Service Agreement  
Sebree Mining, LLC

Dear Jeff:

This letter agreement ("*Letter Agreement*") will evidence the concurrence of Big Rivers Electric Corporation ("*Big Rivers*") with the terms of an amendment to the electric service agreement between Kenergy Corp. ("*Kenergy*") and Sebree Mining, LLC (the "*Retail Customer*") dated as of December 18, 2020, to reduce the Maximum Contract Demand and minimum Billing Demand, a copy of which amendment is attached hereto as Exhibit 1 (the "*Amendment*," the electric service agreement, as amended, is hereinafter, the "*Retail Agreement*"), and the agreement between Big Rivers and Kenergy with respect thereto.

(1) **Existing Agreement and Tariffs.** The terms and conditions of the June 11, 1962, wholesale power agreement, as amended, between Big Rivers and Kenergy and Big Rivers' filed tariffs shall continue in full force and effect except as expressly modified by this Letter Agreement.

(2) **Additional Rights and Obligations of Big Rivers.** Big Rivers shall make available to Kenergy the electric power required during the term of the Retail Agreement to perform the power supply obligations assumed by Kenergy in the Retail Agreement, and Big Rivers shall have the benefit of Retail Customer's obligations in such agreement. Big Rivers will supply the facilities required to deliver power to the delivery point, as defined in the Retail Agreement, and to meter electrical usage by Retail Customer.


(3) **Obligations of Kenergy.** Kenergy shall take and pay for (i) electric power and energy delivered by Big Rivers in accordance with Big Rivers' Rate Schedule LIC, with demand and energy being measured in accordance with the Retail Agreement, and (ii) facilities charges incurred by Big Rivers in connection with extending service to the Retail Customer's delivery point, subject to paragraph 4 of this Letter Agreement. Kenergy will promptly forward to Big Rivers a copy of any notices received by Kenergy from the Retail Customer under the terms of the Retail Agreement. Kenergy agrees to cooperate with Big Rivers to assure that Big Rivers receives the benefit of Retail Customer's obligations in the Retail Agreement, and to take no action that interferes with Big Rivers receiving the benefit of Retail Customer's obligations.

KENTUCKY  
PUBLIC SERVICE COMMISSION

Linda C. Bridwell  
Executive Director

EFFECTIVE  
1/21/2021

PURSUANT TO 807 KAR 5:011 SECTION 9 (1)



Your Touchstone Energy\*

Mr. Jeff Hohn  
December 18, 2020  
Page 2

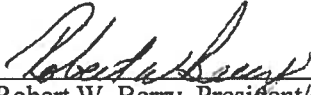
(4) **Effective Date.** This Letter Agreement will become effective upon approval or acceptance by the Public Service Commission of Kentucky, and upon receipt of any consents or approvals required under Big Rivers' agreements with its creditors. Big Rivers will provide Kenergy written notice when all those required consents and approvals have been received.

(7) **Entire Agreement and Amendment.** This Letter Agreement represents the entire agreement of the parties on the subject matter herein, and cannot be amended except in writing, duly authorized and signed by Big Rivers and Kenergy. The Retail Agreement shall not be amended without the advance written approval of Big Rivers. Big Rivers shall have the right to approve the terms and issuer(s) of the letter(s) of credit contemplated by the Retail Agreement to secure the obligations of the Retail Customer for minimum demand charges and termination charges.

If this Letter Agreement is acceptable to Kenergy, please indicate that acceptance by signing in the space provided and returning four signed counterparts to us.

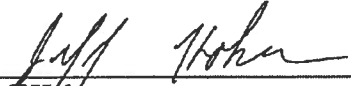
Sincerely yours,


BIG RIVERS ELECTRIC CORPORATION

  
\_\_\_\_\_  
Robert W. Berry, President/CEO

ACCEPTED:

KENERGY CORP.

  
\_\_\_\_\_  
Jeff Hohn  
President/CEO  
Date: December 22, 2020

<b>KENTUCKY PUBLIC SERVICE COMMISSION</b>
<b>Linda C. Bridwell</b> Executive Director
<b>EFFECTIVE</b>  <b>1/21/2021</b>
<b>PURSUANT TO 807 KAR 5:011 SECTION 9 (1)</b>

Your Touchstone Energy™