

May 15, 2019

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COMMISSION

Via Hand-Delivery

Ms. Gwen R. Pinson
Executive Director
Kentucky Public Service Commission
P.O. Box 615
211 Sower Boulevard
Frankfort, KY 40602

Re: Case No. 2017-00168 – **General Correspondence File**

Dear Ms. Pinson:

Pursuant to the Commission's December 21, 2017 Order, Apache Gas Transmission Company, Inc. ("Apache") is filing the required information regarding part of the financing for Apache's PRP. Apache is still working with Kentucky Highlands Investment Corporation on the larger loan and will file the necessary information once that loan is complete.

Apache entered into a loan agreement with Kentucky Highlands Investment Corporation through the Small Business Administration for the sum of \$100,000. The loan was funded on May 9, 2019. The terms of the loan were the same terms approved by the Commission in the December 21, 2017 Order including a 120 month term with an interest rate of 7.5%. The loan's maturity date is April 1, 2029.

Please do not hesitate to contact me if you have any questions or if any further information is needed.

Sincerely,



L. Allyson Honaker