

March 14, 2018

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**PUBLIC SERVICE
COMMISSION**

Via Hand-Delivery

Ms. Gwen R. Pinson
Executive Director
Kentucky Public Service Commission
P.O. Box 615
211 Sower Boulevard
Frankfort, KY 40602

Re: Case No. 2017-00168 – **General Correspondence File**

Dear Ms. Pinson:

Pursuant to the Commission's December 21, 2017 Order, Apache Gas Transmission Company, Inc. ("Apache") is filing the required information regarding part of the financing for Apache's PRP. Apache is still working with Kentucky Highlands Investment Corporation on the larger loan and will file the necessary information once that loan is complete.

Apache entered into a loan agreement with Kentucky Highlands Investment Corporation for the sum of \$50,000. The loan was funded on March 1, 2018. The terms of the loan were the same terms approved by the Commission in the December 21, 2017 Order including a 72 month term with an interest rate of 7.5%. The loan's maturity date is March 1, 2024.

Please do not hesitate to contact me if you have any questions or if any further information is needed.

Sincerely,



L. Allyson Honaker