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COMMISSION

July 27, 2018

Ms. Gwen Pinson  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, KY 40602-0615

**VIA HAND DELIVERED**

Re: PSC Case No. 2016-00116 – Post Case Correspondence

Dear Ms. Pinson:

Pursuant to Order of the Commission dated April 11, 2016, in Case No. 2016-00116, requiring that within 30 days of the date of issuance East Kentucky Power Cooperative, Inc. ("EKPC") shall a) file a statement setting forth the date or dates of issuance of the term loan, accordion feature, or the extension provision authorized herein and b) for the term loan and accordion feature, the statement shall include the proceeds of such issuances, the interest rate(s), the maturity date(s) and all fees and expenses involved in the issuances of these evidences of indebtedness, enclosed please find EKPC's response to said April 11, 2016 Order.

Please do not hesitate to contact me if you have any questions.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'R. Cowden'.

Roger R. Cowden  
Counsel for East Kentucky Power Cooperative, Inc.

Enclosures

**Response of East Kentucky Power Cooperative, Inc. to the  
Commission's April 11, 2016 Order in Case No. 2016-00116,  
Ordering Paragraph No. 5**

On July 6, 2018, a 364-day extension of EKPC's \$600 million, 5-Year Credit Agreement with a syndicate of banks led by National Rural Utilities Cooperative Finance Corporation became effective. The maturity date of the Credit Agreement was thereby extended from July 6, 2021 to July 5, 2022.