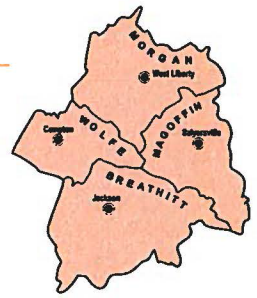




LICKING VALLEY
RURAL ELECTRIC COOPERATIVE CORPORATION
P. O. Box 605 • 271 Main Street
West Liberty, KY 41472-0605
(606) 743-3179



KERRY K. HOWARD
General Manager/CEO

RECEIVED

APR 04 2019

**PUBLIC SERVICE
COMMISSION**

March 8, 2019

Gwen R. Pinson
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort KY 40601

RE: Case No. 2015-00012

Subject: Energy Retrofit Rider Permanent Tariff

Dear Ms. Pinson:

Please find enclosed Licking Valley RECC's 2018 annual status report which includes information requested in Case No. 2015-00012 dated April 09, 2015.

Sincerely,

Kerry K. Howard
General Manager/CEO

2018 Annual Report Supplement
 Data Report per Case No. 2015-00012
 Licking Valley Energy Cooperative, Inc.

1. Number of homes that have completed an energy assessment during the preceding calendar year and for the retrofit program to date:

2018: 13
 Retrofit Program to Date: 35

2. Number of homes that have completed a retrofit during the calendar year and for the program to date:

2018: 4
 Retrofit Program to Date: 12

3. Number of new participants during the preceding calendar year and for the program to date:

2018: 4
 Retrofit Program to Date: 12

4. Average monthly payment during the preceding calendar year and for the program to date:

2018: \$118.83
 Retrofit Program to Date: \$56.37

5. Average monthly estimated savings in dollars during the preceding calendar year and for the program to date:

2018: \$138.84
 Retrofit Program to Date: \$66.55

6. To the extent available for each project during the preceding calendar year, the actual monthly savings in kWh usage compared to the estimated monthly savings:

Location ID	Projected Electric Savings (kWh)	Actual Electric Savings (kWh) Non Normalized
20017409	1598	1546
20017500	1598	1503
3069045	590	1029

7. A list of each account that became inactive during the preceding calendar year, including:
 a. The reason the account became inactive (non-payment, residence destroyed, etc.);
 b. The amount of the unpaid liability; and

c. Whether the account became active again during the preceding calendar year, and if so when it became active.

There were no inactive accounts in 2018.

8. If applicable, documentation of any and all issues or complaints by participating on-bill financing customers during the preceding calendar year and how each issue was resolved:

We are not aware of any issues.

9. A list of independent contractors qualified to participate in the program:

AIR INTEGRITY	MATT SMITH, KENTUCKY CLIMATE
DARRELL SAUNDERS CONTRACTING, INC.	PEOPLE'S SELF-HELP, INC.
JEFFERSON HEATING & AIR, INC.	RICK MARSHALL HEATING & AIR
SMITH INSULATION, INC.	THOROUGHBRED INSULATION
MATT JONES HEATING & AIR	HARLEY SEXTON
ADAMS REFRIGERATION	J & K MECHANICAL
MAYSVILLE HEATING SERVICE	VICTOR MABRY HEATING & COOLING
DOYLE MOBILE HOMES, INC.	WILLIAMS ELECTRIC CONTRACTING, INC
TOTAL COMFORT SOLUTIONS	CLARK HOME ENERGY
SYNERGY HOME	REED'S SPRAYFOAM INSULATION

10. A schedule of fees charged by MACED for the services provided under the KER program:

Location ID	How\$martKY Service Fee
20017409	\$0.00
20017500	\$0.00
3069045	\$0.00

MACED is currently charging a \$100 fee for field work, data collection, energy modelling, and project management to each new program participant from Licking Valley RECC; it's most often added to the principal amount financed on the conservation plan.

2018 Annual Report Supplement
Data Report per Case No. 2015-00012
Licking Valley Energy Cooperative, Inc.

11. The balance remaining in the Risk Mitigation Fund as of December 31 of the preceding calendar year:

\$107,322

Attachment 1

How\$martKY™ Services and Fees

MACED services as Data Management Contractor:

- Upload "Before Retrofit" (BR) into How\$martKY™ system.
- Set up retrofit in data collection systems.
- Track and analyze data for the retrofit.
- Provide data to cooperative partners as needed for analysis and reporting.
- Work with field data and contractor bids provided by the cooperative partner to:
 - Enter field data, create energy model, and calibrate each potential job.
 - Model potential energy upgrades/packages.
 - Create estimated conservation plan(s) & purchase agreement.
 - Create proposed conservation plan(s) & purchase agreement.
- Verify paperwork submitted by member and co-op partners before job is authorized.
- Create requisition, get approval from co-op partner, and submit for payment.
- Compile, review, and distribute final retrofit packet after all paperwork is received.
- Upload monthly "After Retrofit" (AR) usage files into How\$martKY™ system.

Data Management Contractor fee: \$425.00 per retrofit to be included in the retrofit project cost and included in calculating the monthly payment by the customer, along with all other contractor costs, per Section 1 of the Memorandum of Agreement.

MACED services as Agent of the Utility/Retrofit Administration Contractor:

MACED will perform the services indicated below per Section 2 of the Memorandum of Agreement.

MACED	Utility	
<input checked="" type="checkbox"/>		Contact customer to schedule appointment
<input checked="" type="checkbox"/>		Perform energy assessment
<input checked="" type="checkbox"/>		Present customer with initial conservation plan and purchase agreement
<input checked="" type="checkbox"/>		Contact contractors and request bids using Conservation Plan specifications
<input checked="" type="checkbox"/>		Present final conservation plan and purchase agreement to customer
<input checked="" type="checkbox"/>		Contact contractors to arrange for job start up
<input checked="" type="checkbox"/>		Perform quality assurance during installation & test out at retrofit completion
	<input checked="" type="checkbox"/>	File UCC Financing Statements (up to 3 filings per retrofit)

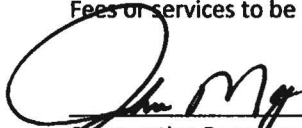
Retrofit General Contractor fee will be addressed as follows:


MACED's fee for these services is \$ 575 per retrofit. These fees will be assessed as indicated below:

The Utility agrees to pay MACED for any portion of these services not covered by subsidies. OR

The Utility requests that MACED add the fee to each participating member's contract.

Annual fee review: MACED's fee structure will be reviewed on a yearly contract basis with our utility partners. Fees or services to be performed are subject to change upon mutual agreement.


 Cooperative Representative 7-14-16
Date


 Maced Representative 7/14/16
Date