

July 10, 2014

Mr. Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40601

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**PUBLIC SERVICE
COMMISSION**

RE: Joint Application of Magnum Hunter Resources Corporation, NGAS
Hunter, LLC, Magnum Hunter Production, Inc. and Sentra Corporation
for Approval of Proposed Reorganization, Case No. 2014-00043

Dear Mr. DeRouen:

Please find enclosed and accept for filing the original and ten
copies of a Notice of Completion of Reorganization.

If you have any questions regarding this filing, please let me know.

Sincerely yours,

WYATT, TARRANT & COMBS, LLP



Francis J. Mellen, Jr.

Enclosures

cc: Kentucky Attorney General, Office of Rate & Utility Intervention

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COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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PUBLIC SERVICE
COMMISSION

In the Matter of:

THE JOINT APPLICATION OF)
MAGNUM HUNTER RESOURCES)
CORPORATION, NGAS HUNTER,)
LLC, MAGNUM HUNTER)
PRODUCTION, INC. AND SENTRA)
CORPORATION FOR APPROVAL)
OF PROPOSED REORGANIZATION)

CASE NO. 2014-00043

NOTICE OF COMPLETION OF REORGANIZATION

Magnum Hunter Resources Corporation, NGAS Hunter, LLC, Magnum Hunter Production, Inc. and Sentra Corporation (the "Applicants") file this Notice pursuant to the Order of the Commission entered on May 20, 2014, which stated in paragraph 2 on page 8 as follows: "The Applicants shall notify the Commission in writing within seven days of the reorganization's being completed." The Applicants hereby notify the Commission that the reorganization was completed on July 9, 2014.

Dated: July 10, 2014

Respectfully submitted



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*Counsel for Magnum Hunter Resources
Corporation, NGAS Hunter, LLC,
Magnum Hunter Production, Inc. and
Sentra Corporation*

CERTIFICATE OF SERVICE

This is to certify that a copy of the foregoing Notice was served by U.S. Mail, postage prepaid, on July 10, 2014 on the Kentucky Attorney General, Office of Rate & Utility Intervention, 1024 Capital Center Drive, Frankfort, KY 40601.

Frank J. Hellebrandt

Counsel for Applicants

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