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August 21, 2013

Jeff Derouen, Executive Director  
Kentucky Public Service Commission  
P O Box 615  
Frankfort Kentucky 40602

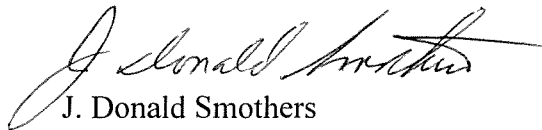
Re: PSC Case No. 2013-00071

Dear Mr. Derouen,

We are filing as ordered in PSC Case No. 2013-00071 that the amount of the CFC loan associated with the Energy Conservation Management Services contract project that we have with the federal government will be \$1,070,918. This project is for energy services at their Blue Grass Army Depot location in Richmond, Kentucky. The transaction was finalized August 19, 2013.

If you have any questions, please contact me at 859-885-2118 or email [donalds@bgenergy.com](mailto:donalds@bgenergy.com). As always, your continued assistance and cooperation is appreciated.

Respectfully submitted,



J. Donald Smothers  
Vice President, Financial Services & CFO