

SULLIVAN, MOUNTJOY, STAINBACK & MILLER PSC
ATTORNEYS AT LAW

Ronald M. Sullivan
Jesse T. Mountjoy
Frank Stainback
James M. Miller
Michael A. Fiorella
Allen W. Holbrook
R. Michael Sullivan
Bryan R. Reynolds
Tyson A. Kamuf
Mark W. Starnes
C. Ellsworth Mountjoy
Mary L. Moorhouse

June 25, 2012

Mr. Jeff DeRouen
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

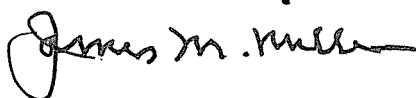
RECEIVED
JUN 26 2012
PUBLIC SERVICE
COMMISSION

RE: *Application of Big Rivers Electric Corporation for Approval to Issue Evidences of Indebtedness, P.S.C. Case No. 2012-00119*

Dear Mr. DeRouen:

This letter is written on behalf of Big Rivers Electric Corporation ("*Big Rivers*") to advise the Public Service Commission ("*Commission*") that the closings of the proposed term loan with the National Rural Utilities Cooperative Finance Corporation ("*CFC*"), and the term loan and revolving credit agreement with CoBank, ACB ("*CoBank*") authorized by the Commission in this matter have been postponed, with no alternate date for closing having been set. This action was suggested by Big Rivers and concurred in by CFC and CoBank on Friday, June 22, 2012, based upon the uncertainties and risks created by recent smelter communications and activities. Big Rivers is exploring other options for meeting its near-term borrowing needs.

Sincerely yours,



James M. Miller

JMM/ej
Enclosures

Copies to: parties of record

Telephone (270) 926-4000
Telecopier (270) 683-6694

100 St. Ann Building
PO Box 727
Owensboro, Kentucky
42302-0727

SERVICE LIST
BIG RIVERS ELECTRIC CORPORATION
PSC CASE NO. 2012-00119

Michael L. Kurtz, Esq.
Kurt J. Boehm, Esq.
Boehm, Kurtz & Lowry
36 East Seventh Street
Suite 1510
Cincinnati, OH 45202

**Counsel for Kentucky Industrial
Utility Customers, Inc.**