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January 26, 2012

Jeff Derouen
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

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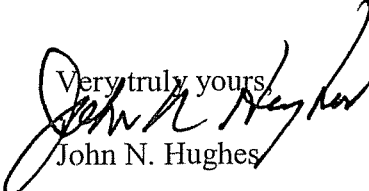
PUBLIC SERVICE
COMMISSION

Re: Case No. 2011-00436

Dear Mr. Derouen:

Pursuant to the Commission's final order in this case, Major Pipeline gives notice that the assignment of the Shawnee Joint Venture and the Shawnee Pipeline and related facilities has been completed.

If you have any questions about this matter, please contact me.

Very truly yours,

John N. Hughes

Attorney for Major Pipeline LLC

CC: Jerry Rushmore