

# BULLOCK PEN WATER DISTRICT

1 FARRELL DRIVE • P.O. BOX 188 • CRITTENDEN, KY 41030 • (859) 428-2112

April 7, 2011

Public Service Commission  
Attn: Linda Faulkner  
P.O. Box 615  
Frankfort, KY 40602-0615

RECEIVED

APR 12 2011

PUBLIC SERVICE  
COMMISSION

Re: Case No. 2008-00170

Dear Linda:

Enclosed is the documentation that was requested in regards to the above stated case number. This documentation represents the total cost of the project. If anything else is needed, please let me know.

Sincerely,



Amy Johnson, Office Manager  
Bullock Pen Water District

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**KENTUCKY INFRASTRUCTURE AUTHORITY**

1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601  
Phone (502) 573-0260  
Fax (502) 573-0157  
<http://kia.ky.gov>

**Steven L. Beshear**  
Governor

**John E. Covington III**  
Executive Director

March 1, 2011

Mr. Bobby Burgess, Chairman  
Bullock Pen Water District  
PO Box 188  
Crittenden, KY 41030

RE: Bullock Pen Water District – Water Line Replacement  
KIA Drinking Water State Revolving Fund Loan F07-09

Dear Chairman Burgess:

Attached for your review and signature is the Exhibit F to the Assistance Agreement (dated December 1, 2008) for the above-mentioned project. All eligible funds have been drawn and the total amount is \$2,192,700. This exhibit shows acknowledgement of the loan repayment schedule from which the district is retiring its debt.

The execution of this document will complete the Assistance Agreement documentation requirements of the Kentucky Infrastructure Authority. **Please sign all four copies and return three to the Authority as soon as possible.** A copy should be retained for your records. Please call (502) 573-0260 with any questions.

Sincerely,

A handwritten signature in black ink that reads "Kasi L. White".

Kasi L. White  
Financial Analyst

Attachments

**FUND F  
EXHIBIT F  
F07-09  
TO ASSISTANCE AGREEMENT BETWEEN  
BULLOCK PEN WATER DISTRICT  
("GOVERNMENTAL AGENCY") AND  
THE KENTUCKY INFRASTRUCTURE AUTHORITY**

TOTAL LOAN TO BE REPAYED BY  
BULLOCK PEN WATER DISTRICT (F07-09)  
KENTUCKY INFRASTRUCTURE AUTHORITY \$2,192,700  
PRINCIPAL AND INTEREST PAYABLE  
ON EACH JUNE AND DECEMBER

IT IS UNDERSTOOD AND AGREED BY THE PARTIES TO THIS ASSISTANCE AGREEMENT THAT THIS EXHIBIT F IS AN INTEGRAL PART OF THE ASSISTANCE AGREEMENT BETWEEN THE GOVERNMENTAL AGENCY AND THE KENTUCKY INFRASTRUCTURE AUTHORITY.

IN WITNESS WHEREOF, THE PARTIES HAVE CAUSED THIS EXHIBIT F TO ASSISTANCE AGREEMENT TO BE EXECUTED BY THEIR RESPECTIVE DULY AUTHORIZED OFFICERS AS OF THE DATE OF SAID ASSISTANCE AGREEMENT.

KENTUCKY INFRASTRUCTURE AUTHORITY  
BY Sandy Williams  
TITLE Secretary

BULLOCK PEN WATER DISTRICT  
BY Bobby Buzgen  
TITLE Chairman

ATTEST:

[Signature]  
TITLE office manager  
DATE 3-4-11

KENTUCKY INFRASTRUCTURE AUTHORITY  
 REPAYMENT SCHEDULE  
 LOAN #F07-09  
 BULLOCK PEN, CITY OF  
 FINAL

3.00% Rate  
 \$73,295.61 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
06/01/11	\$40,405.11	\$32,604.58	3.0000%	\$73,009.69	\$2,740.88	\$0.00	\$75,750.57	\$2,192,700.00	\$0.00	\$0.00
12/01/11	\$41,011.19	\$32,284.42	3.0000%	\$73,295.61	\$2,690.37	\$0.00	\$75,985.98	\$2,152,294.89	\$10,964.00	\$10,964.00
06/01/12	\$41,626.35	\$31,669.26	3.0000%	\$73,295.61	\$2,639.10	\$0.00	\$75,934.71	\$2,111,283.70	\$0.00	\$10,964.00
12/01/12	\$42,250.75	\$31,044.86	3.0000%	\$73,295.61	\$2,587.07	\$0.00	\$75,882.68	\$2,069,657.35	\$10,964.00	\$21,928.00
06/01/13	\$42,884.51	\$30,411.10	3.0000%	\$73,295.61	\$2,534.26	\$0.00	\$75,829.87	\$2,027,406.60	\$0.00	\$21,928.00
12/01/13	\$43,527.78	\$29,767.83	3.0000%	\$73,295.61	\$2,480.65	\$0.00	\$75,776.26	\$1,984,522.09	\$10,964.00	\$32,892.00
06/01/14	\$44,180.70	\$29,114.91	3.0000%	\$73,295.61	\$2,426.24	\$0.00	\$75,721.85	\$1,896,813.61	\$0.00	\$32,892.00
12/01/14	\$44,843.41	\$28,452.20	3.0000%	\$73,295.61	\$2,371.02	\$0.00	\$75,666.63	\$1,851,970.20	\$10,964.00	\$43,856.00
06/01/15	\$45,516.06	\$27,779.55	3.0000%	\$73,295.61	\$2,314.96	\$0.00	\$75,610.57	\$1,806,454.14	\$0.00	\$43,856.00
12/01/15	\$46,198.80	\$27,096.81	3.0000%	\$73,295.61	\$2,258.07	\$0.00	\$75,553.68	\$1,760,255.34	\$10,964.00	\$54,820.00
06/01/16	\$46,891.78	\$26,403.83	3.0000%	\$73,295.61	\$2,200.32	\$0.00	\$75,495.93	\$1,713,363.56	\$0.00	\$54,820.00
12/01/16	\$47,595.16	\$25,700.45	3.0000%	\$73,295.61	\$2,141.70	\$0.00	\$75,437.31	\$1,665,768.40	\$10,964.00	\$65,784.00
06/01/17	\$48,309.08	\$24,986.53	3.0000%	\$73,295.61	\$2,082.21	\$0.00	\$75,377.82	\$1,617,459.32	\$0.00	\$65,784.00
12/01/17	\$49,033.72	\$24,261.89	3.0000%	\$73,295.61	\$2,021.82	\$0.00	\$75,317.43	\$1,568,425.60	\$10,964.00	\$76,748.00
06/01/18	\$49,769.23	\$23,526.38	3.0000%	\$73,295.61	\$1,960.53	\$0.00	\$75,256.14	\$1,518,656.37	\$0.00	\$76,748.00
12/01/18	\$50,515.76	\$22,779.85	3.0000%	\$73,295.61	\$1,898.32	\$0.00	\$75,193.93	\$1,468,140.61	\$10,964.00	\$87,712.00
06/01/19	\$51,273.50	\$22,022.11	3.0000%	\$73,295.61	\$1,835.18	\$0.00	\$75,130.79	\$1,416,867.11	\$0.00	\$87,712.00
12/01/19	\$52,042.60	\$21,253.01	3.0000%	\$73,295.61	\$1,771.08	\$0.00	\$75,066.69	\$1,364,824.51	\$10,964.00	\$98,676.00
06/01/20	\$52,823.24	\$20,472.37	3.0000%	\$73,295.61	\$1,706.03	\$0.00	\$75,001.64	\$1,312,001.27	\$0.00	\$98,676.00
12/01/20	\$53,615.59	\$19,680.02	3.0000%	\$73,295.61	\$1,640.00	\$0.00	\$74,935.61	\$1,258,385.68	\$10,964.00	\$109,640.00
06/01/21	\$54,419.82	\$18,875.79	3.0000%	\$73,295.61	\$1,572.98	\$0.00	\$74,868.59	\$1,203,965.86	\$0.00	\$109,640.00
12/01/21	\$55,236.12	\$18,059.49	3.0000%	\$73,295.61	\$1,504.96	\$0.00	\$74,800.57	\$1,148,729.74	\$0.00	\$109,640.00
06/01/22	\$56,064.66	\$17,230.95	3.0000%	\$73,295.61	\$1,435.91	\$0.00	\$74,731.52	\$1,092,665.08	\$0.00	\$109,640.00
12/01/22	\$56,905.63	\$16,389.98	3.0000%	\$73,295.61	\$1,365.83	\$0.00	\$74,661.44	\$1,035,759.45	\$0.00	\$109,640.00
06/01/23	\$57,759.22	\$15,536.39	3.0000%	\$73,295.61	\$1,294.70	\$0.00	\$74,590.31	\$978,000.23	\$0.00	\$109,640.00
12/01/23	\$58,625.61	\$14,670.00	3.0000%	\$73,295.61	\$1,222.50	\$0.00	\$74,518.11	\$919,374.62	\$0.00	\$109,640.00
06/01/24	\$59,504.99	\$13,790.62	3.0000%	\$73,295.61	\$1,149.22	\$0.00	\$74,444.83	\$859,869.63	\$0.00	\$109,640.00
12/01/24	\$60,397.57	\$12,898.04	3.0000%	\$73,295.61	\$1,074.84	\$0.00	\$74,370.45	\$799,472.06	\$0.00	\$109,640.00
06/01/25	\$61,303.53	\$11,992.08	3.0000%	\$73,295.61	\$999.34	\$0.00	\$74,294.95	\$738,168.53	\$0.00	\$109,640.00
12/01/25	\$62,223.08	\$11,072.53	3.0000%	\$73,295.61	\$922.71	\$0.00	\$74,218.32	\$675,945.45	\$0.00	\$109,640.00
06/01/26	\$63,156.43	\$10,139.18	3.0000%	\$73,295.61	\$844.93	\$0.00	\$74,140.54	\$612,789.02	\$0.00	\$109,640.00
12/01/26	\$64,103.77	\$9,191.84	3.0000%	\$73,295.61	\$765.99	\$0.00	\$74,061.60	\$548,685.25	\$0.00	\$109,640.00
06/01/27	\$65,065.33	\$8,230.28	3.0000%	\$73,295.61	\$685.86	\$0.00	\$73,981.47	\$483,619.92	\$0.00	\$109,640.00
12/01/27	\$66,041.31	\$7,254.30	3.0000%	\$73,295.61	\$604.52	\$0.00	\$73,900.13	\$417,578.61	\$0.00	\$109,640.00
06/01/28	\$67,031.93	\$6,263.68	3.0000%	\$73,295.61	\$521.97	\$0.00	\$73,817.58	\$350,546.68	\$0.00	\$109,640.00
12/01/28	\$68,037.41	\$5,258.20	3.0000%	\$73,295.61	\$438.18	\$0.00	\$73,733.79	\$282,509.27	\$0.00	\$109,640.00
06/01/29	\$69,057.97	\$4,237.64	3.0000%	\$73,295.61	\$353.14	\$0.00	\$73,648.75	\$213,451.30	\$0.00	\$109,640.00
12/01/29	\$70,093.84	\$3,201.77	3.0000%	\$73,295.61	\$266.81	\$0.00	\$73,562.42	\$143,357.46	\$0.00	\$109,640.00
06/01/30	\$71,145.25	\$2,150.36	3.0000%	\$73,295.61	\$179.20	\$0.00	\$73,474.81	\$72,212.21	\$0.00	\$109,640.00
12/01/30	\$72,212.21	\$1,083.40	3.0000%	\$73,295.61	\$90.27	\$0.00	\$73,385.88	\$0.00	\$0.00	\$109,640.00
<b>Totals</b>	<b>\$2,192,700.00</b>	<b>\$738,838.48</b>		<b>\$2,931,538.48</b>	<b>\$61,593.67</b>	<b>\$0.00</b>	<b>\$2,993,132.15</b>		<b>\$109,640.00</b>	