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May 28, 2026

PARTIES OF RECORD

RE: Case No. 2026-00120
Valley Gas, Inc.
(Transfer / Sale / Purchase / Merger)

Commission Staff has reviewed the filing submitted May 27, 2026 and has determined that the application in the above case now meets the minimum filing requirements. Enclosed, please find a file-stamped copy of the first page of the application. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Brian Thomas at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell, PE
Executive Director

Enclosure

**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

**JOINT APPLICATION OF OHIO)
VALLEY GAS CORPORATION AND)
VALLEY GAS, INC. FOR APPROVAL OF)
OHIO VALLEY GAS CORPORATION'S)
ACQUISITION OF VALLEY GAS, INC.'S)
UTILITY ASSETS IN BRECKINRIDGE)
COUNTY, KENTUCKY AND APPROVAL)
TO RECOVER AN ASSOCIATED)
ACQUISITION ADJUSTMENT)**

**CASE NO.
2026-00120**

VERIFIED JOINT APPLICATION

I. INTRODUCTION

Ohio Valley Gas Corporation (“OVG”) and Valley Gas, Inc. (“Valley Gas”) (collectively, “Joint Applicants”), by counsel, respectfully request that the Public Service Commission of Kentucky (“PSC” or “Commission”) grant authority, to the extent it may be required pursuant to KRS 278.020(6) and (7), to Joint Applicants for approval of (1) OVG’s acquisition of the regulated utility facility (“Facility”) of Valley Gas in Breckinridge County, Kentucky; and (2) approval for OVG to recover an acquisition adjustment associated with the acquisition, consisting of an acquisition premium, transaction costs, and regulatory process costs. In support, Joint Applicants state:

II. DESCRIPTION OF PARTIES AND THE FACILITY

OVG, the buyer of the Facility, is an Indiana public utility corporation with its principal office at 111 Energy Park Drive, Winchester, Indiana 47394. OVG is incorporated in the State of Indiana and attests it is in good corporate standing. OVG was incorporated in Indiana on December

Service List for 2026-00120

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