

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
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Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

April 1, 2026

PARTIES OF RECORD

RE: Case No. 2026-00055
Warren County Water District
(Refinancing)

Commission Staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing. Enclosed, please find a file-stamped copy of the first page of the filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Brian Thomas at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell, PE
Executive Director

Enclosure

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

**ELECTRONIC APPLICATION OF WARREN)
COUNTY WATER DISTRICT FOR)
AUTHORITY TO ISSUE SECURITIES IN)
THE APPROXIMATE PRINCIPAL AMOUNT)
OF \$20,575,000 FOR THE PURPOSE OF)
REFINANCING CERTAIN OUTSTANDING)
OBLIGATIONS OF THE DISTRICT)
PURSUANT TO THE PROVISIONS OF KRS)
278.300 AND KAR 5:001.)**

**CASE NO.
2026-00055**

VERIFIED APPLICATION

Pursuant to KRS 278.300 and 807 KAR 5:001, Warren County Water District (“Warren District”) applies to the Public Service Commission (“Commission”) for an Order by **Friday, June 5, 2026**, authorizing Warren District to enter into an Assistance Agreement with Rural Water Financing Agency (“RWFA”) for approximately **\$20,575,000**, subject to an adjustment of no more than 10 percent (“RFA Loan”), for the purpose of providing long-term financing for a portion of a \$22,985,000 RWFA short-term loan dated July 17, 2025, funded by RWFA Series 2025D Public Project Revenue Bonds (“2025 Short-term Loan”).

The RWFA Loan will be funded by a sale of bonds anticipated to occur on **June 9, 2026**. Once the RWFA bonds are sold, the final principal amount, interest

Service List for 2026-00055

* Honorable Damon R Talley
Attorney at Law
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