

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC JOINT APPLICATION OF)	
KENTUCKY UTILITIES COMPANY AND)	CASE NO.
LOUISVILLE GAS AND ELECTRIC COMPANY)	2026-00077
FOR APPROVAL OF MERGER)	

COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION
TO KENTUCKY UTILITIES COMPANY AND LOUISVILLE GAS
AND ELECTRIC COMPANY

Kentucky Utilities Company and Louisville Gas and Electric Company (jointly, LG&E/KU), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due June 24, 2026. The Commission directs LG&E/KU to the Commission's July 22, 2021, Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

LG&E/KU shall make timely amendment to any prior response if LG&E/KU obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which LG&E/KU fails or refuses to furnish all or part of the requested information, LG&E/KU shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, LG&E/KU shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to 807 KAR 5:011, Section 11. Explain whether LG&E will follow the adoption procedures for KU's tariff pursuant to Section 11. If not, explain what procedure LG&E plans to utilize to adopt KU's tariff.

2. Refer to the Direct Testimony of Lane Kollen (Kollen Direct Testimony), page 6. Provide a detailed explanation regarding whether merger approval conditioned

on denial of LG&E/KU's request to replace authorized depreciation rates for LG&E and KU with a single set of combined depreciation rates in this proceeding will impact LG&E/KU's decision to move forward with the merger.

3. Refer to Kollen Direct Testimony, page 5. Provide a detailed explanation regarding how the surviving entity, following the merger of LG&E/KU, will calculate savings resulting from the merger. Include in the explanation whether offsetting any deferred merger costs with merger savings will impact whether LG&E/KU will move forward with the merger.

4. Provide a detailed explanation regarding whether, and how, KU's subsidiary Old Dominion Power Company (Old Dominion) will be impacted by the changes resulting from LG&E/KU request to unify the separate fuel adjustment clause (FAC) and off-system sales (OSS) adjustment clause mechanisms in this proceeding.

5. State whether, and how, LG&E/KU's decision to move forward with the merger will be impacted if required to maintain separate rate districts beyond 2028.

6. For each of LG&E/KU's prior change-of-control proceedings (including but not limited to Case Nos. 1997-00300, 2000-00095, 2001-00104, 2010-00204, and 2017-00415) identify and provide a list of every condition established by the Commission in approving LG&E/KU's requests. Additionally, for each identified condition, state whether that condition is currently in-effect and binding (if not, why not) and whether it will remain in-effect and binding if the Commission approves the application to merge.

7. State whether LG&E/KU believe that the Commission has the authority to establish conditions in approving the proposed merger.

8. Describe the methodology LG&E/KU will use following approval of a merger to allocate costs and revenues between the rate districts in a future rate proceeding prior to the unification of base rates and tariffs. As part of the explanation, describe whether LG&E/KU anticipates the need to file two separate rate cases for any rate proceeding following the merger, but prior to the unification of base rates and tariffs.

9. Explain whether LG&E Gas will file a separate rate application, in its next base rate adjustment filing, upon completion of this merger.

10. State whether conditions established by the proceedings related to Old Dominion currently before the Virginia State Corporation Commission (Virginia SCC) could impact LG&E/KU's decision to move forward with the merger.



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DATED **JUN 16 2026**

cc: Parties of Record

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