

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC PURCHASED GAS ADJUSTMENT	)	CASE NO.
FILING OF NAVITAS KY NG, LLC	)	2026-00072

COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION  
TO NAVITAS KY NG, LLC

Navitas KY NG, LLC (Navitas KY), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on May 29, 2026. The Commission directs Navitas KY to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

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<sup>1</sup> Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Navitas KY shall make timely amendment to any prior response if Navitas KY obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which Navitas KY fails or refuses to furnish all or part of the requested information, Navitas KY shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, Navitas KY shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to "Read1st\_-\_PGA\_Case\_No.\_2026-00072.pdf" filed on March 31, 2026. With respect to the proposal to suspend the \$4.5000 per Mcf Residual Surcharge approved in Case No. 2025-00316<sup>2</sup> immediately, explain whether any suppliers were

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<sup>2</sup> Case No. 2025-00316, *Electronic Purchased Gas Adjustment Filing of Navitas KY NG, LLC*, (Ky. PSC Dec. 23, 2025).

notified of this proposal. If so, explain if any suppliers expressed concerns over Navitas KY's proposed suspension of Case No. 2025-00316 Residual Surcharge.

2. Refer to Navitas KY's GCR rate report filing, Schedule V, the Balance Adjustment (BA) Calculation. Explain the basis for including the Residual Surcharge<sup>3</sup> from Case No. 2025-00316 in the calculation of the BA component.

3. Refer to Navitas KY's GCR rate report filing, Schedule V, the BA Calculation, Item labeled as "GCA Surcharge billed 02/07/26 for JAN '26 usage". Also, refer to Navitas KY's GCR rate report filing version in Excel spreadsheet format, Tab labeled "AA BA Ladder", Column DE, Rows 5, 48, and 49. Column DE, row 49 results in a value of \$66,890.70, which is a result of multiplying the Residual Surcharge of \$4.5000 per Mcf in Column DE, row 48 by the sales for January 2026 of 14,865 Mcf in Column DE, row 5.

a. Explain if applying the \$66,890.70 as a credit in the BA component<sup>4</sup> would result in Navitas KY slowly re-crediting the amount collected via the Residual Surcharge back to customers.

(1) If so, explain why Navitas KY presumably decided to re-credit customers; or

(2) If not, explain the reasoning behind the \$66,890.70 being included in the calculation of the BA component. Provide additional documentation or sample calculations to support the response.

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<sup>3</sup> Item labeled as "GCA Surcharge billed 02/07/26 for JAN '26 usage".

<sup>4</sup> Navitas KY's GCR rate report filing, Schedule V, the Balance Adjustment Calculation, Item labeled as "GCA Surcharge billed 02/07/26 for JAN '26 usage".

4. Refer to the Commission's Notice of Filing of Informal Conference Memorandum and Attendance List filed April 28, 2026.

a. Provide a sample bill for the month of March 2026 for each of the following counties: Clinton, Floyd, and Johnson County. Each bill should be clearly labeled to identify the county to which it corresponds.

b. Explain the meaning of 'Route' as it appears on the customer bill.

c. Identify and describe any charges or refunds included in each route-specific bill.

d. Confirm that the "B&W FERC 19-430" line on customers' bills is only applicable to Clinton County customers. If not, then explain the criteria under which the 'B&W FERC 19-430' line item appears on customers' bills as a charge.

5. Refer to the Commission's Notice of Filing of Informal Conference Memorandum and Attendance List filed April 28, 2026, the line item named 'Customer + EE Charge – Refund'.

a. Explain the meaning of 'EE Charge' and provide a description of how this charge and any associated refund are calculated and applied to customer bills.

b. Confirm that the unit of measurement on the customer bills is in Ccf. If not, then provide the unit of measurement used.

c. Explain if Navitas KY considered expressing the unit of measurement on its customers' bills.

6. Refer to the Commission's Notice of Filing of Informal Conference Memorandum and Attendance List filed April 28, 2026, in regard to Navitas KY indicating that it had considered moving from a postcard bill to a full page bill.

a. Provide an estimated timeline that Navitas KY expects to change the current billing format used in its Kentucky jurisdiction, referred to as the postcard, to a full letter-sized bill. If there is not an estimated timeline, identify the approximate year in which Navitas KY plans to further examine the possible bill format change.

b. If the change in billing format will require a change in the current billing software, provide an estimated timeline that Navitas KY expects it may take to change the current billing software used for its Kentucky jurisdiction. If there is not an estimated timeline to provide, identify the approximate year in which Navitas KY plans to further examine the possibility.

7. Refer to Case No. 2025-00316, the Commission's December 23, 2025, final Order regarding the Residual Surcharge.<sup>5</sup>

a. Provide the amount recovered through Case No. 2025-00316 Residual Surcharge for each month it has been in effect.

b. Provide the corresponding monthly usage for each respective month during the reporting period in an Excel spreadsheet format with all formulas, columns, and rows unprotected and fully accessible.

8. Refer to Case No. 2025-00316. Provide all of the Residual Surcharge reports, including all supporting documentation, in an Excel spreadsheet format with all formulas, columns, and rows unprotected and fully accessible. Consider this an ongoing request.

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<sup>5</sup> Case No. 2025-00316, Dec. 23, 2025 final Order.

9. Refer to Case No. 2025-00316, Post Case Referenced Correspondence, “Third Monthly PGA Residual Surcharge Report”.<sup>6</sup> Provide the total amount still owed to each supplier that remains outstanding as a result of the under-recovery associated with the suspension period or a statement that the account is current.

10. Refer to Case No. 2025-00332, the Commission’s November 18, 2025 Order.<sup>7</sup>

a. Provide an update on the amount recovered through the emergency rates in an Excel Spreadsheet format with all formulas, columns, and rows unprotected and fully accessible.

b. Explain how Navitas KY is separately tracking the additional revenue from emergency rates and the revenue from the Case No. 2025-00316 Residual Surcharge.

11. Refer to Case No. 2025-00405, the Commission’s January 30, 2026 final Order, page 2.<sup>8</sup> Also, refer to Case No. 2025-00316, the Commission’s December 23, 2025 final Order, ordering paragraph 1.<sup>9</sup>

a. Confirm that Navitas KY charged customers the approved GCR rate of \$10.7146 per Mcf for the months of November and December 2025. If not confirmed, explain the response.

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<sup>6</sup> Case No. 2025-00316, (filed Apr. 15, 2026), Post Case Files, Third Monthly PGA Residual Surcharge Report.

<sup>7</sup> Case No. 2025-00332, *Electronic Application of Navitas KY NG, LLC for an Alternative Rate Filing Pursuant to 807 KAR 5:076* (Ky. PSC Nov. 18, 2025) Order.

<sup>8</sup> Case No. 2025-00405, *Electronic Purchased Gas Adjustment Filing of Navitas KY NG, LLC* (Ky. PSC Jan. 30, 2026), Order at 2.

<sup>9</sup> Case No. 2025-00316, Dec. 23, 2025 Order at 2.

b. Confirm whether the \$4.5000 per Mcf Case No. 2025-00316 Residual Surcharge was applied for service rendered on and after January 2026. If not confirmed, explain the response.

12. Provide copies of any existing or newly executed agreements with suppliers. If there are any verbal agreements, please describe the terms in detail, including the supplier and key provisions.

13. Refer to 807 KAR 5:006, Section 7(1)(a). Confirm whether Navitas KY is in compliance of 807 KAR 5:006, Section 7(1)(a) and its respective subparts. If not, identify the subpart not in compliance and explain why Navitas KY is not in compliance and how Navitas KY plans to correct the issue, if applicable.

14. Refer to 807 KAR 5:006, Section 7(1)(b). Confirm whether Navitas KY is in compliance of 807 KAR 5:006, Section 7(1)(b) and its respective subparts. If not, identify the subpart not in compliance and explain why Navitas KY is not in compliance and how Navitas KY plans to correct the issue, if applicable.



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Linda C. Bridwell, PE  
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DATED **MAY 12 2026** \_\_\_\_\_

cc: Parties of Record

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