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Energy and Environment Cabinet



Commonwealth of Kentucky
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Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

October 14, 2025

PARTIES OF RECORD

RE: Case No. 2025-00321
East Kentucky Power Cooperative, Inc.
(Financing)

Commission Staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing. Enclosed, please find a file-stamped copy of the first page of the filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Brian Thomas at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell, PE
Executive Director

Enclosure

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

AN APPLICATION OF EAST KENTUCKY POWER)
COOPERATIVE, INC. FOR APPROVAL OF THE)
AUTHORITY TO ISSUE UP TO \$1,000,000,000 OF)
SECURED OR UNSECURED PRIVATE PLACEMENT)
OR BANK/FINANCIAL INSTITUTION DEBT)
OBLIGATIONS, FOR THE EXECUTION OF CERTAIN)
PRECEDENT AGREEMENTS AND FOR THE USE OF)
INTEREST RATE MANAGEMENT INSTRUMENTS)

Case No.
2025-00321

VERIFIED APPLICATION

Comes now East Kentucky Power Cooperative, Inc. (“EKPC”), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 4, 7, 12, 14, 18 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission (“Commission”) enter an Order for authorization to issue up to \$1,000,000,000 of secured or unsecured private placement or bank / financial institution debt, or some combination thereof (“the Financing”), the execution of Precedent Agreements for the interconnection of gas for new generation facilities, and for the use of interest rate management instruments. EKPC respectfully pleads as follows:

I. INTRODUCTION

1. EKPC is a not-for-profit, rural electric cooperative corporation established under KRS Chapter 279 with its headquarters in Winchester, Kentucky. Pursuant to various agreements, EKPC provides electric generation capacity and electric energy to its sixteen (16) Owner-Member Cooperatives (“Owner-Members”), which in turn serve over 570,000 Kentucky homes, farms and commercial and industrial establishments in eighty-nine (89) Kentucky counties. EKPC’s Board stated its strategic objective is to maintain a generation fleet that prudently diversifies its fuel

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