



**Andy Beshear**  
Governor

**Rebecca W. Goodman**  
Secretary  
Energy and Environment Cabinet

Commonwealth of Kentucky  
**Public Service Commission**  
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**Angie Hatton**  
Chair

**Mary Pat Regan**  
Commissioner

**John Will Stacy**  
Commissioner

March 5, 2025

**PARTIES OF RECORD**

RE: Case No. 2025-00044  
East Kentucky Power Cooperative, Inc.  
(Financing)

Commission Staff has reviewed the filing submitted March 5, 2025 and has determined that the application in the above case now meets the minimum filing requirements. Enclosed, please find a file-stamped copy of the first page of the filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Brian Thomas at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell, PE  
Executive Director

Enclosure

**FILED**

**MAR 05 2025**

**PUBLIC SERVICE  
COMMISSION**

**COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION**

In the Matter of:

AN APPLICATION OF EAST KENTUCKY POWER	)	
COOPERATIVE, INC. FOR APPROVAL OF THE	)	
AUTHORITY TO ISSUE UP TO \$450,000,000 OF	)	
SECURED OR UNSECURED PRIVATE PLACEMENT	)	Case No. 2025-00044
OR BANK/FINANCIAL INSTITUTION DEBT	)	
OBLIGATIONS	)	

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**VERIFIED APPLICATION**

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Comes now East Kentucky Power Cooperative, Inc. (“Applicant”), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 4, 7, 12, 14, 18 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission (“Commission”) enter an Order for authorization to issue up to \$450,000,000 of secured or unsecured private placement or bank / financial institution debt, or some combination thereof (“the Financing”). EKPC respectfully pleads as follows:

**I. INTRODUCTION**

1. EKPC is a not-for-profit, rural electric cooperative corporation established under KRS Chapter 279 with its headquarters in Winchester, Kentucky. Pursuant to various agreements, EKPC provides electric generation capacity and electric energy to its sixteen (16) Owner-Member Cooperatives (“Owner-Members”), which in turn serve over 570,000 Kentucky homes, farms and commercial and industrial establishments in eighty-nine (89) Kentucky counties. EKPC’s Board has stated its strategic objective is to maintain a generation fleet that prudently diversifies its fuel

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