

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC JOINT APPLICATION OF	)	
GRAYSON COUNTY WATER DISTRICT AND	)	
EDMONSON COUNTY WATER DISTRICT FOR	)	
AN ORDER APPROVING THE TRANSFER OF	)	
OWNERSHIP OF EDMONSON COUNTY WATER	)	CASE NO.
DISTRICT'S GRAYSON COUNTY DISTRIBUTION	)	2025-00330
SYSTEM AND AN ORDER AUTHORIZING THE	)	
ISSUANCE OF SECURITIES BY GRAYSON	)	
COUNTY WATER DISTRICT PURSUANT TO THE	)	
PROVISIONS OF KRS 278.020, KRS 278.300,	)	
AND 807 KAR 5:001	)	

COMMISSION STAFF'S FIRST REHEARING REQUEST FOR INFORMATION
TO GRAYSON COUNTY WATER DISTRICT

Grayson County Water District (Grayson District), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on September 11, 2026. The Commission directs Grayson District to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Grayson District shall make timely amendment to any prior response if Grayson District obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which Grayson District fails or refuses to furnish all or part of the requested information, Grayson District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, Grayson District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to the Joint Applicants' Motion for Rehearing, Exhibit B, the Kentucky Infrastructure Authority (KIA) Conditional Commitment Letter dated December 5, 2025.

a. Provide the complete commitment package, including Attachments A, B, and C, as well as any subsequent amendments, extensions, or supplements.

b. Identify each condition that remains outstanding and provide the anticipated dates for execution of the Assistance Agreement, loan closing, and disbursement of funds.

c. Provide the currently anticipated principal amount, interest rate, term, annual debt service, security, reserve and rate requirements, and a detailed schedule showing the proposed use of the loan proceeds.

d. Describe each construction or improvement component financed by the KIA loan.

2. Refer to the Motion for Rehearing, page 4, which states that Grayson District does not anticipate a rate increase resulting from the proposed transaction.

a. State the currently estimated purchase price and provide the calculation.

b. Provide a pro forma calculation of Grayson District's annual debt service and debt service coverage ratio following the proposed acquisition and issuance of the KIA indebtedness.

c. Provide all correspondence from KIA, USDA Rural Development, or any other lender upon which Grayson District relied upon to support the statement that the proposed transaction will not require an additional rate adjustment.

d. Provide the calculations in Excel spreadsheet format with all formulas, columns, and rows unprotected and fully accessible.

3. Identify all material changes since the filing of the application to the assets being transferred, purchase price, financing plan, Asset Purchase Agreement, operating agreement, or anticipated closing date. Provide copies of any amendments or supplemental agreements.

4. State whether closing the transaction proposed in this case is legally, contractually, financially, or operationally contingent upon closing the transaction proposed in Case No. 2025-00329² and explain the response.


Justin McNeil
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601-8294

DATED AUG 27 2026

cc: Parties of Record

² Case No. 2025-00329, *Electronic Joint Application of Green River Valley Water District and Edmonson County Water District for an Order Approving the Transfer of Ownership of Edmonson County Water District's Hart County System and the Wax Water Treatment Plant and Approving Green River Valley Water District's Assumption of Certain Debt Obligations of Edmonson County Water District Pursuant to the Provisions of KRS 278.020, KRS 278.300, and 807 KAR 5:001*, Joint Application (filed Nov. 3, 2025).

Service List for Case 2025-00330

* Jeremy Woosley

Grayson County Water District

21 Shull White Road

P. O. Box 217

Leitchfield, KY 42754

* Kenly Ames

English, Lucas, Priest & Owsley

1101 College Street

P. O. BOX 770

Bowling Green, KY 42101

* Grayson County Water District

21 Shull White Road

P. O. Box 217

Leitchfield, KY 42754

* Kevin Shaw

General Manager

Edmonson County Water District

1128 Highway 259N

P. O. Box 208

Brownsville, KY 42210

* Lindsay Durbin

Deitz, Shields, Freeburger, & Durbin, LLP

101 First Street

P.O. Box 21

Henderson, KY 42419

* Edmonson County Water District

1128 Highway 259N

P. O. Box 208

Brownsville, KY 42210