

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC MONITORING OF LOUISVILLE	)	CASE NO.
GAS & ELECTRIC COMPANY AND KENTUCKY	)	2025-00313
UTILITIES COMPANY'S MILL CREEK 6 UNIT	)	

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Pursuant to the Commission's May 14, 2026 Order, Commission Staff puts forward the following agenda for an informal conference to be held October 14, 2026, at 9 a.m. Eastern Daylight Time, to take place via video conference link.

1. Construction Updates. Louisville Gas and Electric Company (LG&E) and Kentucky Utilities Company (KU) (jointly, LG&E/KU) to provide updates regarding the procurement of firm gas transportation service for Mill Creek 6; its engineering, procurement, and construction (EPC) progress; and the decision to order critical equipment to maintain project schedules. LG&E/KU to discuss any changes to the construction timelines. LG&E/KU to also discuss the progress of Mill Creek 5 and what efficiencies have been or will be gained for Mill Creek 6 as a result of building both NGCCs on the same site.

1. Pricing Updates. LG&E/KU to discuss current market conditions and whether LG&E/KU expect to stay within their current estimated total cost of \$1.415 billion. LG&E/KU to provide a breakdown of the \$43.4 million spend to date by account. LG&E/KU to provide a breakdown of what cost savings have been achieved, or will be

achieved, by both their adjacent construction to Mill Creek 5 and in performing the request for proposals (RFPs) in conjunction with the Brown 12 RFPs.

2. Economic Development. LG&E/KU to provide updated project tracking information for the economic development pipeline. LG&E/KU to provide updates on major projects such as the Global Laser Enrichment (GLE) Project, BlueOval SK, Pineville Project and the Camp Ground Road Project. To the extent possible, LG&E/KU to discuss whether LG&E/KU anticipate a signed electric service agreement for a data center in the near future, and if so, when. LG&E/KU to provide an update about which of its service territories have been impacted by moratoriums related to data centers, and what impact this has had on the economic development pipeline.

3. Load Forecasting. LG&E/KU to discuss trends associated with economic development projects as it relates to load forecasting. LG&E/KU to provide updates to their load forecasting inclusive of the economic development pipeline.

4. Cost Recovery. LG&E/KU to discuss Section 1.3 of the Stipulation which states that

The Parties agree that one sufficient Mill Creek 6 cost recovery review metric (not a precondition) is having a total of at least 500 MW of executed electric service agreements under LG&E/KU's proposed Rate Extremely High Load Factor (EHLF) (entered into by the in-service date for Mill Creek 6 in 2031. Support for Mill Creek 6 cost recovery could also be shown in other ways, including, but not limited to, non-Rate EHLF load growth, an increase in off-system sales, the acquisition of municipal or other load, replacing lost capacity if the Ohio Valley Electric Corporation's coal plants close, selling to other utilities or data centers in Kentucky, or selling part of Mill Creek 6 capacity.

LG&E/KU to describe what the process will look like to analyze whether they can meet the cost recovery metrics as they begin the construction process for Mill Creek 6 and address whether LG&E/KU expect to request recovery of costs from non-economic development ratepayers.

Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link. Parties who wish to attend virtually will be able to watch the proceedings but not actively participate. An informal conference memo will be filed with the Commission after the informal conference. Commission Staff notes that as some of the information discussed during the informal conference may be subject to confidential treatment, any such information will not be noted in the informal conference memo.


Justin McNeil
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601-8294

DATED SEP 29 2026

cc: Parties of Record

Service List for Case 2025-00313

- * Angela M Goad
Assistant Attorney General
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204
- * Ashley Wilmes
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602
- * Honorable Allyson K Sturgeon
Vice President and Deputy General Counsel-Regulatory and PPL
LG&E and KU Energy LLC
2701 Eastpoint Parkway
Louisville, KY 40223
- * Audrey Ernstberger
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602
- * Honorable William H May, III
Attorney at Law
Hurt, Crosbie & May PLLC
The Equus Building
127 West Main Street
Lexington, KY 40507
- * William H May, III
Hurt, Deckard & May
The Equus Building
127 West Main Street
Lexington, KY 40507
- * Byron Gary
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602
- * Honorable David Edward Spenard
Strobo Barkley PLLC
239 South 5th Street
Ste 917
Louisville, KY 40202

* Denotes served by Email

* Honorable W. Duncan Crosby III
Attorney at Law
Stoll Keenon Ogden, PLLC
2000 PNC Plaza
500 W Jefferson Street
Louisville, KY 40202-2828

* Thomas J FitzGerald
Counsel & Director
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KY 40602

* James W Gardner
Sturgill, Turner, Barker & Moloney, PLLC
333 West Vine Street
Suite 1400
Lexington, KY 40507

* Jody Kyler Cohn
Boehm, Kurtz & Lowry
425 Walnut Street
Suite 2400
Cincinnati, OH 45202

* Joe F. Childers
Childers & Baxter PLLC
300 Lexington Building, 201 West Sho
Lexington, KY 40507

* John Horne
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204

* Joshua Smith
Sierra Club
2101
Webster St. , Suite 1300
Oakland, CA 94612

* Kristin Henry
Staff Attorney
Sierra Club Environmental Law Program
2101 Webster Street
Suite 1300
Oakland, CA 94612

* Michael West
Office of the Attorney General Office of Rate Intervention
700 Capitol Avenue
Suite 20
Frankfort, KY 40601-8204

* Honorable Michael L Kurtz
Attorney at Law
Boehm, Kurtz & Lowry
425 Walnut Street
Suite 2400
Cincinnati, OH 45202

* Honorable Matthew R Malone
Attorney at Law
Hurt, Deckard & May
The Equus Building
127 West Main Street
Lexington, KY 40507

* Nathaniel Shoaff
Sierra Club
2101
Webster St. , Suite 1300
Oakland, CA 94612

* Rick E Lovekamp
Manager - Regulatory Affairs
LG&E and KU Energy LLC
2701 Eastpoint Parkway
Louisville, KY 40223

* Robert M Conroy
Director, Rates
Louisville Gas and Electric Company
2701 Eastpoint Parkway
Louisville, KY 40223

* Rebecca C. Price
Sturgill, Turner, Barker & Moloney
155 East Main Street
Lexington, KY 40507

* Randal A. Strobo
Strobo Barkley PLLC
239 South 5th Street
Ste 917
Louisville, KY 40202

* Simon Mahan
Southern Renewable Energy Association
11610 Pleasant Ridge Road
Suite 103
Little Rock, AR 72223

* Kentucky Utilities Company
2701 Eastpoint Parkway
P. O. Box 32010
Louisville, KY 40223

* Louisville Gas and Electric Company
2701 Eastpoint Parkway
Louisville, KY 40223

* Sara Judd
Assistant General Counsel
PPL Services Corporation
2701 Eastpoint Parkway
Louisville, KY 40223

* Toland Lacy
Office of the Attorney General
700 Capital Avenue
Frankfort, KY 40601

* Tony Mendoza
Staff Attorney
Sierra Club Environmental Law Program
2101 Webster Street
Suite 1300
Oakland, CA 94612

* M. Todd Osterloh
Sturgill, Turner, Barker & Moloney, PLLC
333 West Vine Street
Suite 1400
Lexington, KY 40507