## COMMONWEALTH OF KENTUCKY

## BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC INVESTIGATION INTO THE	)	
STATUS OF THE POTENTIAL EXPANSION OR	)	CASE NO.
REPLACEMENT OF THE BULLOCK PEN WATER	)	2025-00259
DISTRICT TREATMENT PLANT	ĺ	

## COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BULLOCK PEN WATER DISTRICT

Bullock Pen Water District (Bullock Pen District), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on September 24, 2025. The Commission directs Bullock Pen District to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

<sup>&</sup>lt;sup>1</sup> Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-* 19 (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Bullock Pen District shall make timely amendment to any prior response if Bullock Pen District obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which Bullock Pen District fails or refuses to furnish all or part of the requested information, Bullock Pen District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filling a paper containing personal information, Bullock Pen District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

For all responses to the requests below, refer to Bullock Pen District's Application for Declaratory Order in Case No. 2023-00306, wherein Bullock Pen District stated, "[T]he District has made a decision to move forward with the improvement and/or replacement of the current WTP [Water Treatment Plant] in order to meet future water demands . . . . ",

- and ". . . [t]he District has determined that a 2,000,000 gallon per day WTP [Water Treatment Plant] would be best suited for the District."<sup>2</sup>
- 1. Provide an update on the status of Bullock Pen District's current plans regarding the potential expansion or replacement of its Water Treatment Plant (WTP) to adequately address its future needs to provide service to its customers.
- (a) Provide copies of all studies and/or analyses prepared to review the expansion or replacement of the Water Treatment Plant.
- (b) Provide copies of all cost estimates for Bullock Pen District's current plans.
- 2. Provide all alternatives Bullock Pen District considered to expanding or replacing its WTP to address its future needs to provide service its customers.
- (a) Provide copies of all studies and/or analyses prepared to review the alternatives for expansion or replacement of the Water Treatment Plant.
  - (b) Provide copies of all cost estimates for alternatives considered.
- 3. Explain whether any of the options considered for addressing future water treatment needs would have an effect on the current water levels of Bullock Pen Lake.
- 4. Explain whether Bullock Pen District has applied for any loans or grants for funding the potential expansion or replacement of its WTP.
- 5. Explain what steps Bullock Pen District has taken in communicating with its customers and local stakeholders, such as those who live on Bullock Pen Lake or use it

<sup>&</sup>lt;sup>2</sup> Case No. 2023-00306, *Electronic Application of Bullock Pen Water District for a Declaratory Order Pursuant to KAR 807 5:001, Section 19*, Application for Declaratory Order by Bullock Pen District Pursuant to 807 KAR 5:001 Section 19 (filed Sept. 15, 2023) at 2-3.

for recreational purposes, about the options being considered to address its future water treatment needs.

- 6. Describe what feasibility studies have been conducted regarding potential options for addressing Bullock Pen District's future water treatment needs.
- 7. Describe the potential impacts Bullock Pen District has identified to Bullock Pen Lake's recreational use, such as fishing and boating, if an expansion or replacement of the WTP is constructed.
- 8. Describe the potential impacts Bullock Pen District has identified to real property values located along or near Bullock Pen Lake if an expansion or replacement of the WTP is constructed.
- 9. Describe the potential environmental impacts Bullock Pen District has identified, such as changes in water quality and changes to wildlife habitats, an expansion or replacement of the WTP is constructed.
- 10. Describe and provide copies of all studies and analyses assessing the feasibility for Bullock Pen District to purchase more wholesale water to address its future needs to provide adequate service to its customers.
- 11. Provide all Bullock Pen District's Board of Commissioner meeting minutes for the period beginning October 2023 through the present month.

Linda G. Bridwell RP

Linda C. Bridwell, PE Executive Director

**Public Service Commission** 

P.O. Box 615

Frankfort, KY 40602

DATED SEP 9 2025	
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cc: Parties of Record

\*Bullock Pen Water District One Farrell Drive P. O. Box 188 Crittenden, KY 41030