

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF NORTH)	CASE NO.
MCLEAN COUNTY WATER DISTRICT FOR AN)	2025-00009
ALTERNATIVE RATE FILING ADJUSTMENT)	

COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION
TO NORTH MCLEAN COUNTY WATER DISTRICT

North McLean County Water District (North McLean District), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on September 30, 2025. The Commission directs North McLean District to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

North McLean District shall make timely amendment to any prior response if North McLean District obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which North McLean District fails or refuses to furnish all or part of the requested information, North McLean District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, North McLean District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to North McLean District's response to Commission Staff's First Request for Information (Staff's First Request), Item 10a. In the response, North McLean District provided Fiscal Court minutes to support the appointment of the Commissioners. However, it did not supply Fiscal Court minutes supporting the authorization of compensation levels for the Commissioners. Provide Fiscal Court minutes that authorize each Board member's compensation.

2. Refer to North McLean District's response to Staff's First Request, Item 10b. In the response, North McLean District reported Carrol Troutman, Dale Chandler, and Gary Floyd have received no training. Confirm these three Commissioners have not completed 12 hours of a program of instruction within 12 months of his or her initial appointment as required by KRS 74.020(8)(a)-(b). If training was completed, provide the specific date(s) of attendance, the location of the program and any records documenting their attendance.

3. Refer to North McLean District's Remediation of Deficiencies, Schedule_of_Adusted_Operations.pdf. Also refer to North McLean District's response to Staff's First Request, Item 2, Explanation of Remediation of Deficiencies.pdf. In the Response to Staff's First Request, the usage table for Industrial customers show a total Revenue of \$18,665, Commercial shows \$41,349, and Residential shows total Revenues of \$1,164,877 in the current billing analysis. Confirm that the proposed adjustment of \$1,224,892 to Metered Water Sales in the schedule of adjusted operations is the proposed increase or the pro forma Metered Retail Sales Revenue.

4. Refer to North McLean District's response to Staff's First Request, Item 14a. North McLean District stated that the district did not consider filing a Cost-of-Service Study (COSS) with the current application.

a. Explain why North McLean District did not considered filing a COSS with the current rate application.

5. Provide the COSS alleged to be attached North McLean District's Item 19 or explain the reasoning for not including it this time.

6. Refer to North McLean District's response to Staff's First Request, Item 14c.

a. North McLean District's response was unresponsive, explain when North McLean District anticipates completing a new COSS.

b. Explain whether the COSS that will be included with the purchased water adjustment (PWA) will belong to North McLean District or to North McLean District's supplier.

7. Refer to North McLean District's response to Staff's First Request, Item 14d, 14. d. COSS Meter 2023.xlsx. Confirm that the file attached to the referenced response is not a COSS. If confirmed, provide a copy of the most recent COSS that has been performed for North McLean District's system in Excel spreadsheet format with all formulas, rows, and columns fully accessible and unprotected, or confirm whether the district is unable to locate said file. If not confirmed, explain.

8. Refer to North McLean District's response to Staff's First Request, Item 15b, 15. b. Adjustments Explanation.xlsx. North McLean District's attached file does not describe the adjustment(s) to the billing analysis and or each justification. Reconcile and explain any adjustments if any to the billing analysis and their justification.

9. Refer to North McLean District's response to Staff's First Request, Item 18, 18. Nonrecurring Charges 2024.xlsx. North McLean District's response fails to list the number of test year occurrences for each nonrecurring charge in its tariff. Provide a schedule listing the number of occurrences for each nonrecurring charge that was recorded during the test year and the total amount recorded for each nonrecurring charge. If the revenue for any nonrecurring charge was zero, include that charge and indicate that no revenue was recorded. Additionally, include the general ledger account numbers

where each nonrecurring charge is recorded. Provide the requested information in the following format.

Nonrecurring Charges	Number of Occurrences	Total Amount Recorded	Account Number
Disconnect Charge			
Disconnect Charge (After Hours)			
Re-connection Charge			
Re-connection Charge (After Hours)			
Service Call/Investigation			
Service Call/Investigation (After Hours)			
Cut Lock			
Damage to Lid or Meter Equipment			
Meter Relocate with or without a road bore			
Meter Re-Read Charge			
Meter Test Request			

10. Refer to North McLean District's response to Staff's First Request, Item 19, 19. 2025 Updated Non Recurring.pdf.

a. Confirm that North McLean District's response did not provide updated cost justification sheets to support Disconnect Charge, Disconnect Charge (After Hours), and Meter Test Request. If confirmed, provide updated cost justification sheets to support each of nonrecurring charges listed above. If not confirmed, explain.

b. North McLean District's response included updated cost justification sheets for Unmetered Water (Jumping Meter or Fire Hydrant) charges, which is not included in North McLean District's tariff. Reconcile and explain whether including this additional nonrecurring charge was an error or if the district wishes to introduce a new nonrecurring charge.



Linda C. Bridwell, PE
Executive Director
Public Service Commission
P.O. Box 615
Frankfort, KY 40602

DATED SEP 9 2025

cc: Parties of Record

Case No. 2025-00009

*North McLean County Water District
217 Hill Street
P. O. Box 68
Livermore, KY 42352

*Tiffany Sallee
North McLean County Water District
217 Hill Street
P. O. Box 68
Livermore, KY 42352