Andy Beshear Governor

Rebecca W. Goodman Secretary Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
psc.ky.gov

Angie Hatton Chair

Mary Pat Regan Commissioner

John Will Stacy Commissioner

January 7, 2025

PARTIES OF RECORD

RE: Case No. 2024-00353

Delta Natural Gas Company, Inc.

(Financing)

Commission Staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing. Enclosed, please find a file-stamped copy of the first page of the filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Brian Thomas at 502-564-3940.

Sincerely,

Linda C. Bridwell, PE Executive Director

Enclosure



COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

FILED
DEC 27 2024
PUBLIC SERVICE
COMMISSION

| IN THE MATTER OF: |) | |
|----------------------------------|---|---------------------|
| |) | |
| APPLICATION OF DELTA NATURAL GAS |) | CASE NO. 2024-00353 |
| COMPANY, INC. FOR ISSUANCE OF |) | |
| INDEBTEDNESS |) | |
| |) | |

APPLICATION OF DELTA NATURAL GAS COMPANY, INC.

Pursuant to KRS 278.300, Delta Natural Gas Company, Inc. ("Delta") submits this application for authorization to issue indebtedness through long-term intercompany notes issued on or before June 2025. In support of this application, Delta states as follows:

- 1. Delta's post office address, principal office, and place of business are located at 3617 Lexington Road, Winchester, Kentucky 40391. Delta's full name is Delta Natural Gas Company, Inc. Delta can be reached at the email address of counsel set forth below.
- 2. Delta is a Kentucky corporation that was incorporated on October 7, 1949 and attests that it is currently in good standing under the laws of Kentucky.
- 3. Delta is a utility engaged in the natural gas business. Delta purchases, sells, stores, and transports natural gas in Bath, Estill, Montgomery, Menifee, Madison, Powell, Garrard, Jackson, Lee, Bourbon, Jessamine, Rowan, Bell, Knox, Whitley, Laurel, Lincoln, Clay, Leslie, Fayette, Fleming, Clark, Robertson, Mason, Lawrence, Johnson, Martin, Magoffin, Floyd, Pike, Perry, Knott, and Letcher Counties, Kentucky.
- 4. Delta is a wholly-owned subsidiary of PNG Companies LLC ("PNG"). PNG is a wholly-owned indirect subsidiary of Essential Utilities, Inc. ("Essential").

*John B Brown Chief Financial Officer Delta Natural Gas Company, Inc. 3617 Lexington Road Winchester, KY 40391

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*Delta Natural Gas Company, Inc. 3617 Lexington Road Winchester, KY 40391