Andy Beshear Governor

Rebecca W. Goodman Secretary Energy and Environment Cabinet



Public Service Commission

211 Sower Blvd. P.O. Box 615 Frankfort Kentucky 40602-0615 Telephone: (502) 564-3940 psc.ky.gov

Mary Pat Regan Commissioner

Kent A. Chandler

Chairman

Angie Hatton

Vice Chairman

February 23, 2024

PARTIES OF RECORD

RE: Case No. 2024-00017

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Linda C. Bridwell **Executive Director**

Budwell



COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

FEB 21 2024
PUBLIC SERVICE
COMMISSION

In the Matter of:

The Electronic Application of Kentucky Power)	
Company For Authority Pursuant To KRS 278.300)	Case No. 2024-00017
To Issue And Sell Promissory Notes Of One Or More)	
Series And For Other Authorizations)	

Application

Kentucky Power Company¹ applies to the Public Service Commission of Kentucky pursuant to KRS 278.300, 807 KAR 5:001, Section 14, and 807 KAR 5:001, Section 18 for an Order authorizing the Company to issue and sell promissory notes of one or more series in the aggregate amount of \$300,000,000 and for other related relief. Kentucky Power respectfully requests that the Order be entered no later than **April 22, 2024**, or as soon thereafter as practicable. In support of its application the Company states:

Introduction

1. The Company is seeking the requested financing authority to issue notes and other evidences of indebtedness as set forth in this application for its general corporate purposes and capital requirements as described below.

Applicant

2. Kentucky Power was organized in 1919 under the laws of the Commonwealth of Kentucky.² The Company's mailing address is 1645 Winchester Avenue, Ashland, Kentucky

¹ A certified copy of the Company's Articles of Incorporation and all amendments thereto was attached to the Joint Application in *In the Matter Of: The Joint Application Of Kentucky Power Company, American Electric Power Company, Inc. And Central And South West Corporation Regarding A Proposed Merger*, P.S.C. Case No. 99-149.

² A copy of the February 15, 2024 Certificate of Existence for Kentucky Power Company is attached as **EXHIBIT E**.

*Hector Garcia Santana American Electric Power Service Corporation 1 Riverside Plaza, 29th Floor Post Office Box 16631 Columbus, OHIO 43216

*Kentucky Power Company 1645 Winchester Avenue Ashland, KY 41101

*Kenneth J Gish, Jr. Stites & Harbison 250 West Main Street, Suite 2300 Lexington, KENTUCKY 40507

*Katie M Glass Stites & Harbison 421 West Main Street P. O. Box 634 Frankfort, KENTUCKY 40602-0634