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Angie Hatton  
Vice Chairman

Mary Pat Regan  
Commissioner

August 6, 2024

## PARTIES OF RECORD

Re: Case No. 2023-00191

Notice is given to all parties that the attached Kentucky-American Water Company Informal Conference memo and attendance list has been filed into the record of this proceeding.

If you have any comments you would like to make regarding the contents of the document, please do so within five days of receipt of this letter. If you have any questions, please contact Morgan Hall, at [MHall@ky.gov](mailto:MHall@ky.gov).

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell, PE  
Executive Director

Attachment

**INTRA-AGENCY MEMORANDUM**

**KENTUCKY PUBLIC SERVICE COMMISSION**

**TO:** Case File No. 2023-00191

**FROM:** **Morgan Hall, Staff Attorney**

**DATE:** June 3, 2024

**RE:** Informal Conference of May 29, 2024

Pursuant to an Order issued on May 28, 2024, an informal conference (IC) was conducted on May 29, 2024. Attached is a copy of the attendance roster.

The purpose of the IC was to discuss the rehearing request by Kentucky-American Water Company (Kentucky-American) in Case No. 2023-00191. Kentucky-American restated its opinion that it is not contesting the substantive issues in the Order, just calculation and textual issues. Kentucky-American requested to hold off on the approval of the tariff that was filed pursuant to the rates coinciding with the final order and stated it is still charging the interim rates. Kentucky-American further stated that the refund in the Order must be completed by July 2, 2024, and if there were different rates, it would like to not start a refund process prior to July 2, 2024. Commission Staff advised Kentucky-American to formally file that request into the record.

Kentucky-American summarized Kentucky-American's request to roll QIP into base rates. Kentucky-American stated its theory was that there was a mismatching of revenues, and present rate revenues needed to be removed. Kentucky-American discussed the adjustments to federal and state income tax rates, and that the current adjustments would not leave it with enough revenue. As a result, the shareholders would not receive the authorized return Kentucky-American provided all parties with

workpapers, based on its rehearing exhibits, Kentucky American indicated that they would file any item referenced not already in the record. Kentucky-American went over the revised capital structure.

There were questions about the gross revenue conversion factor on page 1, of Kentucky-American, Exhibit 2. Kentucky-American stated that it could provide an updated rate design, if requested. The Attorney General asked a question related to Kentucky-American's proposed rate increase. Commission Staff asked a question relating to residential class percentage changes between Exhibit 1 page 1 and page 2. Kentucky-American stated it was available for any additional questions or clarification. Kentucky-American stated that it was planning to file its case for QIP 5 this coming Friday per the Order in 2023-00300, with no new projects.

There being no further discussion, the IC was then adjourned.

cc: Parties of Record

# PSC INFORMAL CONFERENCE SIGN IN SHEET

CASE NUMBER: IC 2023-00191 Kentucky-American Water Company

LOCATION: Hearing Room #2

DATE: May 29, 2024 1:30pm – 3:00pm

NAME	COMPANY
Monica Braun	Stoll Keenon Ogden on behalf of KAW
Lindsey Ingram	SICO/KAW
CAS SWIZ	KAW
DAVID PIPPER	KAW
Jeffrey Newcomb	KAW
Tripp COSTER	PSC
Morgan Hall	PSC
Todd Osterloh	Sturgill Turner - LFUG
Ashtley Hatcher	PSC
Angela M. Goad	ORIG
JEFF BISHIRE	PSC
Mary Whitaker	PSC
Noah Abner	PSC
Morian Tussay	PSC
Christian Every	PSC
Kathryn Nash	KAW

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