

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC MCKINNEY WATER DISTRICT)	
UNACCOUNTED-FOR WATER LOSS)	CASE NO.
REDUCTION PLAN, SURCHARGE AND)	2023-00194
MONITORING)	

COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION
TO MCKINNEY WATER DISTRICT

McKinney Water District (McKinney District), pursuant to 807 KAR 5:001, shall file with the Commission an electronic version of the following information. The information requested is due on March 3, 2026. The Commission directs McKinney District to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the question to which the response is made and shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC July 22, 2021), Order (in which the Commission ordered that for case filings made on and after March 16, 2020, filers are NOT required to file the original physical copies of the filings required by 807 KAR 5:001, Section 8).

response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

McKinney District shall make timely amendment to any prior response if McKinney District obtains information that indicates the response was incorrect or incomplete when made or, though correct or complete when made, is now incorrect or incomplete in any material respect.

For any request to which McKinney District fails or refuses to furnish all or part of the requested information, McKinney District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied and scanned material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, McKinney District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

In an attempt to reconcile the invoices and request to use surcharge funds, Commission Staff needs specific details related to the expenses. The answer to each question should be as detailed as possible.

1. Refer to the Motion to Use Surcharge Revenue to Pay Expenditures filed on March 12, 2025 (March 12, 2025 Motion), attachment entitled Surcharge_Disbursement_Schedule_FEB25.xlsx, and McKinney District's response to

Commission Staff's Third Request for Information (Staff's Third Request), filed December 12, 2025. Confirm that McKinney District has removed \$20,000 from the request and no longer wishes to include the 200 meters with radio reads referenced on row 20 of the attachment to the March 12, 2025 Motion. If not confirmed, explain the response in detail and provide supporting documentation, if necessary.

2. Refer to McKinney District's response to Motion to Use Surcharge Revenue, attachment entitled Surcharge_Disbursement_Schedule_FEB25.xlsx, filed December 12, 2025, and Coffman_Excavating_419.pdf, in the total amount of \$4,840.00 filed November 8, 2024. Provide the following:

a. An explanation as to why some charges are included in the March 12, 2025 Motion to use surcharge funds appear to have been excluded from materials submitted with McKinney District's response to Staff's Third Request. For example, on invoice 419, the costs included are highlighted. In other words, provide McKinney District's rationale on including those but not others listed.

b. Confirm that the repairs occurred at Tombs Holler, Old Hals Gap Road, New Salem Yolanda Estes, and Rice Lane. If not confirmed, provide the specific locations for the repairs included in invoice 419.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the Qualified Infrastructure Improvement Plan (QIIP).

3. Refer to McKinney District's response to Motion to Use Surcharge Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025 and invoice number 2233722-001, in the amount of \$1,850.00, filed December 12, 2025. Provide the following:

- a. The materials that were purchased.
- b. The location and date of repair that the materials were needed.
- c. How the materials relate to the QIIP and help to reduce unaccounted-for water loss.

4. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025, and invoice number 2233813-001, in the amount of \$270.00, filed on December 12, 2025. Provide the following:

- a. The materials that were purchased.
- b. The location and date of repair that the materials were needed.
- c. How the materials relate to the qualified infrastructure improvement plan (QIIP) and help to reduce unaccounted-for water loss.

5. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025, and invoice number 428, in the amount of \$4,925.00, filed November 8, 2024. Provide the following:

- a. An explanation as to why some charges are included in the request and others are not.
- b. Confirm that repairs occurred at New Salem Yolanda Estes, Maywood Pump House, Cocanougher Road, Short Pike and Neal Creek. If not confirmed, provide the specific locations for the repairs included in invoice 428.
- c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

6. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025 and invoice number 430, in the amount of \$900.00, filed November 8, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs occurred at Hope Young and Jeff Moore's Farm. If not confirmed, provide the specific locations for the repairs included in invoice 430.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

7. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025 and invoice number 440, in the amount of \$880.00, filed January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Pin Oak Hill Road and Rowland. If not confirmed, provide the specific locations for the repairs included.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

8. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025,

and invoice number 449, in the amount of \$1,480.00, filed January 23, 2025 provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Maywood. If not, provide the specific location for the repairs.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

9. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025, and invoice number 453, in the amount of \$880.00, filed on January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Neals Creek Church and Owens Road. If not confirmed, provide the specific locations where the repairs took place.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

10. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025, and invoice number 473, in the amount of \$405.00, filed January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Bob Maples and Gary Taylor. If not confirmed, provide the specific locations where the repairs took place.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

11. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025 and invoice number 500, in the amount of \$4,655.00, filed January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Earl Dean McWhorter, Big Moccasin Road, Maywood Loop, Neals Creek, and Hunter Halls Gap Taylor Road. If not confirmed, provide the specific locations where the repairs took place.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

12. Refer to McKinney District's Response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025, and invoice number 511, in the amount of \$4,110.00, filed January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs took place at Rowland, Randy Brown, Maywood Sawmill, Southfork, Halls Gap, Blue Lick, and Short Pike. If not confirmed, provide the specific locations where the repairs took place.

c. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

d. An explanation as to why outside contracting was hired and a district employee was not available to repair the leak on August 12, 2024, where no additional equipment was needed.

13. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025, and invoice number 516, in the amount of \$2,760.00, filed January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs occurred at Maywood Woods, Eric Hartness-West Bone Yard, Phillip Austin, Maywood Sawmill, Maywood Spur, Turnersville, and Hope Carrier. If not confirmed, provide the specific locations where repairs occurred.

c. The address or location for the Trailer Park repairs on September 5, 2024.

d. For each of the repairs, include a description of why the repair was needed and how it relates back to the QIIP.

14. Refer to McKinney District's response to Motion to Use Surcharge Revenue, Appendix A, Surcharge_Disbursement_Schedule_FEB25.xlsx filed December 12, 2025,

and invoice number 533, in the amount of \$1,680.00, filed January 23, 2025. Provide the following:

a. An explanation as to why some charges are included in the request and others were not.

b. Confirm that the repairs occurred at Belcher Old Store, and Neals Creek, Halls Gap. If not confirmed, explain where the repairs occurred with specific addresses.

15. Confirm whether McKinney District owns a mini excavator.

16. Confirm that McKinney District has not made any other request to use surcharge funds other than the above listed requested for leak repairs. If not confirmed, provide the date and nature of the request.

17. Refer to McKinney District's QIIP filed on December 26, 2023, page 14. State whether McKinney District completed any Year 1-2024 Goals, and if so, provide a list of the items purchased/installed and the date each goal was completed.

18. Refer to McKinney District's QIIP filed on December 26, 2023, page 14. State whether McKinney District completed any Year 2-2025 Goals, and if so, provide a list of the items purchased/installed and the date each goal was completed.

19. Refer to McKinney District's response to Commission Staff's Second Request for Information, Item 3. Provide an update as to whether the proposed projects have been bid on yet and what funding has been secured for each item listed.

 

Linda C. Bridwell, PE
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Public Service Commission
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DATED **FEB 12 2026**

cc: Parties of Record

Case No. 2023-00194

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