

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF KENTUCKY)	
POWER COMPANY FOR (1) A GENERAL)	
ADJUSTMENT OF ITS RATES FOR ELECTRIC)	
SERVICE; (2) APPROVAL OF TARIFFS AND)	
RIDERS; (3) APPROVAL OF ACCOUNTING)	CASE NO.
PRACTICES TO ESTABLISH REGULATORY)	2023-00159
ASSETS AND LIABILITIES; (4) A)	
SECURITIZATION FINANCING ORDER; AND (5))	
ALL OTHER REQUIRED APPROVALS AND)	
RELIEF)	

ORDER

On July 10, 2023, Kentucky Power Company (Kentucky Power) filed an application for a securitization financing order pursuant to KRS 278.672.¹ Pursuant to KRS 278.674(3)(a), the costs associated with retaining counsel or financial advisors shall be paid by the applicant and be included as financial costs in the securitization surcharge.² On August 2, 2023, the Commission entered an Order dictating the process by which Kentucky Power will remit payment for the costs associated with the Commission’s advisers in this case.³

The Commission finds that Orrick, Herrington, & Sutcliffe, LLP (Orrick) submitted an invoice for consulting services for May 1, 2024, through May 31, 2024, and an invoice

¹ Kentucky Power tendered its application on June 29, 2023, and the application was rejected for filing deficiencies. On July 10, 2023, Kentucky Power tendered documents to cure the deficiency. The documents cured the deficiency and the application was deemed filed on July 10, 2023.

² KRS 278.674(3)(a).

³ Order (Ky. PSC Aug. 2, 2023).

for consulting services for June 1, 2024, through June 31, 2024. The invoices are attached as Appendix A and Appendix B to this Order, respectively. Kentucky Power should remit payment for the amount of the invoice within 30 days of the date of service of this Order by cashier's check or money payable to the Kentucky State Treasurer and mailed or delivered to the Office of the General Counsel, Kentucky Public Service Commission, 211 Sower Boulevard, Post Office Box 615, Frankfort, Kentucky, 40602.

IT IS THEREFORE ORDERED that:

1. Kentucky Power shall remit payment to the Commission for Orrick's services rendered as a consultant to the Commission for the periods from May 1, 2024, through May 31, 2024, and June 1, 2024, through June 31, 2024.

2. Kentucky Power shall remit payment within 30 days of the date of service of this Order.

3. The payment shall be a cashier's check or money order made payable to the Kentucky State Treasurer that is delivered or postmarked as mailed to the Office of General Counsel, Public Service Commission, P.O. Box 615, Frankfort, Kentucky 40602-0615, before the deadline.

PUBLIC SERVICE COMMISSION



Chairman



Commissioner



Commissioner



ATTEST:



Executive Director

APPENDIX A

APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE
COMMISSION IN CASE NO. 2023-00159 DATED SEP 23 2024

SIX PAGES TO FOLLOW

PERSONAL SERVICE CONTRACT INVOICE FORM
GOVERNMENT CONTRACT REVIEW COMMITTEE
LEGISLATIVE RESEARCH COMMISSION

Pursuant to KRS 45A.695, **no payment shall be made on any personal service contract** unless the individual, firm, partnership, or corporation awarded the personal service contract submits its invoice for payment on a form established by the committee.

Invoices shall be submitted every ninety (90) days, unless the personal service contract specifies a different submission time period.

Separate invoices shall be submitted for each distinct matter covered by the personal service contract, and shall be signed by the individual responsible for that matter

The issuance of an invoice to the Commonwealth constitutes an affirmation by the individual, firm, partnership, or corporation awarded the personal service contract that the invoice truly and accurately represents work actually performed, and the expenses actually incurred.

The head of the contracting body shall approve the invoice, indicating that the charges in the invoice reflect the value of the work performed, and all recorded costs and disbursements were reasonably and necessarily incurred in connection with the matter invoiced.

NOTE: All questions must be answered fully. If the space provided is insufficient, additional pages should be attached referencing the specifically numbered item. Any questions regarding the invoice requirements should be directed to the contracting agency.

Contract Number: 2400000091 **Date of Invoice:** June 21, 2024

Commonwealth of Kentucky
Contracting Body

KY Public Service Commission
Division, Branch, etc.

1. Name & Address of Contractor:

Orrick, Herrington & Sutcliffe
405 Howard Street
San Francisco, CA 95105

2. Contractor's Tax I.D. Number: 94-2952627

3. Effective Period of Contract:

Starting Date: August 14, 2023
Ending Date: June 30, 2024

4. Combined Total Amount Charged in this

Invoice for Services and Reimbursable
Disbursements: \$44,105.00

5. Dates of Service Covered under this invoice:

Starting Date: May 1, 2024
Ending Date: May 31, 2024

6. Is this the FINAL invoice for services performed under this contract:

_____ Yes No

7. Date of most recent invoice submitted prior to this invoice: May 9, 2024

8. How often is the contractor required to submit invoices under the terms of the personal service contract: Monthly.

9. Provide a description of the matter covered by this invoice:

Legal Services.

10. Provide a full description of each service provided, including the date each service was performed, the name and title of each individual who worked on the matter, and the time the individual spent on the matter:

Information is provided on May Invoice No. 2191601

11. Provide the hourly rate for each individual working on the matter and the total charge for that individual for each matter involved:

Ian Busche: \$690/hr
Dean E. Criddle: \$1,200/hr
Bill Medaille: \$1,000/hr
Michael H. Mitchell: \$1,100/hr

12. Provide the subject matter and recipient of any correspondence:

Subject: Kentucky Power Company Application
Recipients: Ian Busche, Dean E. Criddle, Bill Medaille, and Michael H. Mitchell

13. Provide a full description of any work product produced, designating the way in which the work product is associated with the matter being invoiced. (Attorneys Billing for Legal Services: If you contend that any information is subject to privilege, please identify the privileged item, and provide sufficient information to evaluate the claim of privilege):

14. Provide an itemized list of all disbursements to be reimbursed by the state for each matter invoiced and the total charge for that matter:

SIGNATURES:



Contractor: _____

Date: 06.21.2024

Title: Jerry V. Kyle, Jr., Partner

Contracting Body

Approved by: _____

Date: _____

Title: _____



Kentucky Public Service Commission
 211 Sower Blvd
 Frankfort, KY 40601
 Attn: Vickie Cravens

June 21, 2024
 Client No. 54107
 Invoice No. 2191601

Orrick Contact: Jerry V. Kyle Jr.

FOR SERVICES RENDERED through May 31, 2024 in connection with the matters described on the attached pages:	\$ 44,105.00
DISBURSEMENTS as per attached pages:	0.00
TOTAL CURRENT FEES & DISBURSEMENTS (Pay this Amount):	\$ <u>44,105.00</u>

Matter(s): 54107/3 – Kentucky Power Company Application

DUE UPON RECEIPT

The following is for information only:

Previous Balance not included in this invoice: \$29,040.00
 If this amount has already been paid, please disregard.

In order to ensure proper credit to your account,
 please reference your **INVOICE** and **CLIENT** numbers on your remittance.
 For inquiries, call: (304) 231-2704. Fax (304) 231-2501.

REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

REMITTANCE ADDRESS:

*Orrick, Herrington & Sutcliffe LLP
 2121 Main Street
 Wheeling, WV 26003
 Reference: 54107/ Invoice: 2191601*

ELECTRONIC FUNDS TRANSFERS:

ACH & Wire Transfers:
ABA Number 121000248
SWIFT CODE: WFBIUS6S
Account Number: 4123701088
 Wells Fargo
 420 Montgomery Street
 San Francisco, CA 94104
 Account of
 Orrick, Herrington & Sutcliffe LLP
 Reference: 54107/ Invoice: 2191601
 E.I.N. 94-2952627

OVERNIGHT DELIVERY:

*Orrick, Herrington & Sutcliffe LLP
 2121 Main Street
 Wheeling, WV 26003
 (304) 231-2703
 Reference: 54107/ Invoice:
 2191601*

To pay online visit www.e-billexpress.com/ebpp/Orrick/



Kentucky Public Service Commission
211 Sower Blvd
Frankfort, KY 40601
Attn: Vickie Cravens

June 21, 2024
Client No. 54107
Invoice No. 2191601

Orrick Contact: Jerry V. Kyle Jr.

For Legal Services Rendered Through May 31, 2024 in Connection With:

Matter: 3 - Kentucky Power Company Application

05/01/24	D. Criddle	Email exchange with B. Bellamy re preparing for 5/2 Teams Meeting (0.2); reviewing Saber slides for 5/2 Teams Meeting (0.3); telephone conference with J. Fichera re same (0.2).	0.70
05/02/24	D. Criddle	Preparing for Teams Meeting (0.3); Teams Meeting with Commission Staff, J. Fichera (1.0).	1.30
05/06/24	D. Criddle	Reviewing B. Bellamy's summary of KP's proposed edits to draft Underwriters RFI and draft Underwriters Counsel RFI (0.9); emails to B. Bellamy, et al. regarding same (1.0); email to B. Bellamy, B. Thomas and J. Fichera regarding Basic Transaction Documents and Sidley's preparation of draft Registration Statement (0.5).	2.40
05/07/24	D. Criddle	Email exchanges with B. Bellamy regarding comments on draft RFIs (0.3); reviewing J. Fiohera's emails regarding same (0.2).	0.50
05/08/24	D. Criddle	Reviewing email exchanges between B. Bellamy and J. Fichera re draft RFIs/next steps (0.2).	0.20
05/09/24	D. Criddle	Zoom meeting with B. Bellamy and B. Thomas re next steps and updated Work Plan (0.7).	0.70
05/10/24	D. Criddle	Reviewing B. Bellamy's emails to KP re RFIs (0.5); email exchanges with B. Bellamy re scheduling meetings with Commission Team/Kentucky Power (0.2); telephone conference with J. Fichera re same (0.5).	1.20
05/12/24	D. Criddle	Email exchange with B. Bellamy re Teams meeting scheduling (0.1); reviewing J. Fichera's email re topics for discussion with Kentucky Power (0.4).	0.50
05/13/24	D. Criddle	Reviewing email exchanges from B. Bellamy & J. Fichera re draft RFIs (0.4); email exchange with Bill Medalle re transaction history and Orrick's mark-up of Basic Transaction Documents (0.2); Microsoft Teams meeting with Saber Partners Team, B. Bellamy & B. Thomas re topics for discussion with Kentucky Power (0.7).	2.50

05/14/24	D. Criddle	Reviewing email exchanges between B. Bellamy and J. Fichera re topics for discussion with Kentucky Power (0.3); telephone conference with J. Fichera re security pledged to Securitized Bonds (0.2); research and analysis re same (1.2); email re same to J. Fichera, B Bellamy et al (0.8).	2.50
05/15/24	D. Criddle	Email exchange with B. Bellamy et al re agenda for Teams meeting with KP (0.3); preparing comments on Agenda/email to B. Bellamy et al re same (0.5); Teams meeting with B. Bellamy, Brian Thomas, Saber Partners (1.0); Teams meeting with Commission Staff, Saber Partners, Kentucky Power and Sidley Austin (1.0); de-brief Teams meeting with Saber Partners and B. Bellamy and B. Thomas (0.5); reviewing and preparing comments on draft RFI for Indenture Trustee (2.0); email to B. Bellamy et al re same (0.2); telephone conference J. Fichera re same re Risk Factor disclosure language for Registration Statement Prospects (0.3).	5.80
05/16/24	D. Criddle	Reviewing R. Boada email re T&R Schedule (0.2).	0.20
05/17/24	D. Criddle	Email exchange with B. Bellamy and B. Thomas re "plain English" disclosure language (0.2); reviewing email exchanges re same between B. Bellamy and J. Fichera (0.3).	0.50
05/20/24	I. Busche	Review correspondence.	0.30
05/20/24	B. Medaille	Review emails; call with I. Busche to discuss current issues.	0.50
05/20/24	D. Criddle	Monitoring email exchanges between B. Bellamy and J. Fichera re going forward Work Plan (0.4); reviewing B. Bellamy's edits to Indenture Trustee RFI and inserting comments to same (1.0); preparing transmittal email to B. Bellamy re same (1.1).	2.50
05/21/24	I. Busche	Review correspondence.	0.20
05/21/24	D. Criddle	Email exchanges with B. Bellamy, et al. re Indenture Trustee RFI (0.6); email exchanges with B. Bellamy, J. Fichera, P. Sutherland, et al. re forecasting 20 years of future surcharge collections by Revenue Class (0.3); telephone conference with J. Fichera re same (0.2).	1.10
05/22/24	D. Criddle	Monitoring email exchanges between Saber Partners and B. Bellamy (0.3).	0.30
05/23/24	D. Criddle	Monitoring email exchanges between Saber Partners and B. Bellamy (0.5).	0.50
05/24/24	D. Criddle	Monitoring email exchanges between Saber Partners and B. Bellamy (0.4); email exchange with B. Bellamy re Saber Partners' "Top Task List" (0.2).	0.60



05/28/24	D. Criddle	Email exchanges with B. Bellamy re scheduling Teams meetings (0.2); monitoring email exchanges between Saber Partners and B. Bellamy re FTI Consulting RFI/revised "Top Tasks" (0.4).	0.60
05/29/24	D. Criddle	Monitoring email exchanges between B. Bellamy and J. Fichera re meeting with Sidley Austin (0.3); email exchange with J. Fichera and B. Bellamy re FTI Scope of Services for 2016 DEF transaction (1.1).	1.40
05/30/24	D. Criddle	Reviewing emails from B. Bellamy/J. Fichera re RFI responses and processes (0.3); reviewing and annotating Top Tasks chart in preparation for Teams meeting (0.8); Teams meeting with Commissioner, Commission Staff and Saber Partners (1.0).	2.10
05/31/24	D. Criddle	Research and analysis re investment in guaranteed investment contracts (1.3); email exchange with Saber Partners re same (0.4); email exchanges with B. Bellamy and B. Thomas re firm commitment underwriting (0.2); telephone conference with M. Mitchell re same (0.7); Zoom meeting with B. Bellamy, B. Thomas and M. Mitchell re same (1.0); reviewing Underwriter RFI responses (1.6).	5.20
05/31/24	M. Mitchell	Email correspondence, teleconference with D. Criddle, Commission counsel and related research re securities law considerations in connection with firm commitment underwritten offerings and purchases by broker-dealer	3.00

Total Hours	37.30	
Total For Services		\$44,105.00

<u>Timekeeper Summary</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ian Busche	0.50	690.00	345.00
Dean E. Criddle	33.30	1,200.00	39,960.00
Bill Medaille	0.50	1,000.00	500.00
Michael H. Mitchell	3.00	1,100.00	3,300.00
Total All Timekeepers	37.30		\$44,105.00

Total For This Matter	\$44,105.00
------------------------------	--------------------

APPENDIX B

APPENDIX TO AN ORDER OF THE KENTUCKY PUBLIC SERVICE
COMMISSION IN CASE NO. 2023-00159 DATED SEP 23 2024

SEVEN PAGES TO FOLLOW

PERSONAL SERVICE CONTRACT INVOICE FORM
GOVERNMENT CONTRACT REVIEW COMMITTEE
LEGISLATIVE RESEARCH COMMISSION

Pursuant to KRS 45A.695, **no payment shall be made on any personal service contract** unless the individual, firm, partnership, or corporation awarded the personal service contract submits its invoice for payment on a form established by the committee.

Invoices shall be submitted every ninety (90) days, unless the personal service contract specifies a different submission time period.

Separate invoices shall be submitted for each distinct matter covered by the personal service contract, and shall be signed by the individual responsible for that matter

The issuance of an invoice to the Commonwealth constitutes an affirmation by the individual, firm, partnership, or corporation awarded the personal service contract that the invoice truly and accurately represents work actually performed, and the expenses actually incurred.

The head of the contracting body shall approve the invoice, indicating that the charges in the invoice reflect the value of the work performed, and all recorded costs and disbursements were reasonably and necessarily incurred in connection with the matter invoiced.

NOTE: All questions must be answered fully. If the space provided is insufficient, additional pages should be attached referencing the specifically numbered item. Any questions regarding the invoice requirements should be directed to the contracting agency.

Contract Number: 2400000091

Date of Invoice: July 10, 2024

Commonwealth of Kentucky

KY Public Service Commission

Contracting Body

Division, Branch, etc.

1. Name & Address of Contractor:

Orrick, Herrington & Sutcliffe
405 Howard Street
San Francisco, CA 95105

2. Contractor's Tax I.D. Number: 94-2952627

3. Effective Period of Contract:

Starting Date: August 14, 2023

Ending Date: June 30, 2024

4. Combined Total Amount Charged in this

Invoice for Services and Reimbursable

Disbursements: \$86,350.00

5. Dates of Service Covered under this invoice:

Starting Date: June 1, 2024

Ending Date: June 30, 2024

6. Is this the FINAL invoice for services performed under this contract:

Yes No

7. **Date of most recent invoice submitted prior to this invoice:** June 21, 2024

8. **How often is the contractor required to submit invoices under the terms of the personal service contract:** Monthly.

9. **Provide a description of the matter covered by this invoice:** Legal Services.

10. **Provide a full description of each service provided, including the date each service was performed, the name and title of each individual who worked on the matter, and the time the individual spent on the matter:** Information is provided on June Invoice No. 2198972

11. **Provide the hourly rate for each individual working on the matter and the total charge for that individual for each matter involved:**

Dean E. Criddle: \$1,200/hr
Michael H. Mitchell: \$1,100/hr

12. **Provide the subject matter and recipient of any correspondence:**

Subject: Kentucky Power Company Application
Recipient: Dean E. Criddle and Michael H. Mitchell

13. **Provide a full description of any work product produced, designating the way in which the work product is associated with the matter being invoiced. (Attorneys Billing for Legal Services: If you contend that any information is subject to privilege, please identify the privileged item, and provide sufficient information to evaluate the claim of privilege):**

14. **Provide an itemized list of all disbursements to be reimbursed by the state for each matter invoiced and the total charge for that matter:**

SIGNATURES:



Contractor: _____ **Date:** 07/10/2024

Title: Jerry V. Kyle, Jr., Partner

Contracting Body

Approved by: _____ **Date:**

Title:



Kentucky Public Service Commission
 211 Sower Blvd
 Frankfort, KY 40601
 Attn: Vickie Cravens

July 10, 2024
 Client No. 54107
 Invoice No. 2198972

Orrick Contact: Jerry V. Kyle Jr.

FOR SERVICES RENDERED through June 30, 2024 in connection with the matters described on the attached pages:	\$ 86,350.00
DISBURSEMENTS as per attached pages:	0.00
TOTAL CURRENT FEES & DISBURSEMENTS (Pay this Amount):	\$ <u>86,350.00</u>

Matter(s): 54107/3 – Kentucky Power Company Application

DUE UPON RECEIPT

The following is for information only:

Previous Balance not included in this invoice: \$29,040.00
 If this amount has already been paid, please disregard.

In order to ensure proper credit to your account,
 please reference your **INVOICE** and **CLIENT** numbers on your remittance.
 For inquiries, call: (304) 231-2704. Fax (304) 231-2501.

REMITTANCE COPY - PLEASE RETURN WITH PAYMENT

REMITTANCE ADDRESS:

*Orrick, Herrington & Sutcliffe LLP
 2121 Main Street
 Wheeling, WV 26003
 Reference: 54107/ Invoice: 2198972*

ELECTRONIC FUNDS

TRANSFERS:

ACH & Wire Transfers:
ABA Number 121000248
SWIFT CODE: WFBIUS6S
Account Number: 4123701088
 Wells Fargo
 420 Montgomery Street
 San Francisco, CA 94104
 Account of
 Orrick, Herrington & Sutcliffe LLP
 Reference: 54107/ Invoice: 2198972
 E.I.N. 94-2952627

OVERNIGHT DELIVERY:

*Orrick, Herrington & Sutcliffe LLP
 2121 Main Street
 Wheeling, WV 26003
 (304) 231-2703
 Reference: 54107/ Invoice:
 2198972*

To pay online visit www.e-billexpress.com/ebpp/Orrick/



Kentucky Public Service Commission
211 Sower Blvd
Frankfort, KY 40601
Attn: Vickie Cravens

July 10, 2024
Client No. 54107
Invoice No. 2198972

Orrick Contact: Jerry V. Kyle Jr.

For Legal Services Rendered Through June 30, 2024 in Connection With:

Matter: 3 - Kentucky Power Company Application

06/02/24	D. Criddle	Reviewing and providing comments to B. Bellamy, et al. on Goldman Sachs' response to Underwriters RFI (4.6).	4.60
06/03/24	D. Criddle	Email exchange with J. Fichera re Orrick comments on Goldman Sachs' response to Underwriters RFI (0.6); email exchanges with B. Bellamy re responses to Underwriters Counsel RFI (1.2); monitoring email exchanges between J. Fichera and B. Bellamy re process for reviewing and evaluating RFI responses (1.4); reviewing responses to Underwriters Counsel RFI (1.8).	5.00
06/03/24	M. Mitchell	Review email correspondence re underwriter proposals.	0.50
06/04/24	D. Criddle	Email exchanges with B. Bellamy, B. Thomas and J. Fichera re agenda for introductory meeting with Sidley Austin (1.2); telephone conference with J. Fichera re same (0.3); preparing draft of proposed Agenda (1.7); Teams meeting with B. Bellamy, B. Thomas and J. Fichera re proposed Agenda (0.5); Teams meeting with Christen Blend, B. Bellamy, B. Thomas, Sidley Austin, J. Fichera, et al. (1.0).	4.70
06/05/24	D. Criddle	Teams meeting with B. Bellamy, B. Thomas, Saber Partners Team (1.5); follow-up emails re same (1.1).	2.60
06/06/24	D. Criddle	Monitoring email exchanges among Saber Partners team and B. Bellamy / B. Thomas.	0.20
06/07/24	D. Criddle	Reviewing email exchanges among Saber Partners & B. Bellamy re follow-up to 6/6 meeting with Kentucky Power (1.2); reviewing information provided by Kentucky Power re historical and projected future revenue (2.0); email exchange with B. Bellamy re Underwriter Counsel RFIs (1.0).	4.20
06/08/24	D. Criddle	Email exchange with P. Sutherland et al re Kentucky Power's spreadsheets (1.2); email exchange with P. Sutherland re Kentucky Power's sale of receivables (0.5).	1.70



06/09/24	D. Criddle	Reviewing Kentucky Power's revised draft T&R schedule (0.6); email exchanges with P. Sutherland, B. Bellamy et al re next steps (0.8).	1.40
06/10/24	D. Criddle	Email exchanges with B. Bellamy re Underwriters Counsel RFI responses and scheduling (0.2); reviewing Underwriters Counsel RFI responses (1.2); preparing draft Kentucky Power meeting agenda (1.8); email exchanges re same with B. Bellamy, B. Thomas, P. Sutherland, J. Fichera, et al. (1.2); preparing draft Table summarizing UWC RFI responses (2.2); email to B. Bellamy re same (0.2).	6.80
06/12/24	D. Criddle	Revising and expanding draft Table Summarizing Responses to Underwriters Counsel RFI (1.3); email exchanges with B. Bellamy, B. Thomas, et al. re same (0.6); reviewing email exchanges between J. Fichera and Commission Staff (0.3).	2.20
06/13/24	D. Criddle	Teams meeting with B. Bellamy, B. Thomas and Saber Partners (1.0); follow-up telephone conference with J. Fichera re agenda items for next Kentucky Power meeting (0.2).	1.20
06/14/24	D. Criddle	Email exchange with B. Bellamy re agenda for next meeting with Kentucky Power (0.3); email exchange with B. Bellamy re Underwriters Counsel interviews and related topics (0.4).	0.70
06/17/24	D. Criddle	Monitoring email exchanges between B. Bellamy and J. Fichera.	0.10
06/18/24	D. Criddle	Monitoring email exchanges between B. Bellamy and J. Fichera (0.1).	0.10
06/19/24	D. Criddle	Monitoring B. Bellamys emails to Kentucky Power Working Group re agenda for next Teams meeting (0.2).	0.20
06/20/24	D. Criddle	Reviewing spreadsheet summarizing Underwriters responses to RFI/email exchanges re same (0.7); Teams meeting with B. Bellamy, B. Thomas, J. Fichera, et al. re same (1.6); Teams meeting with Kentucky Power, KPSC Staff, Saber Partners (1.5); post-mortem Teams meeting with B. Bellamy, B. Thomas and J. Fichera (1.1); supplemental post-mortem meeting with B. Bellamy and B. Thomas (0.9); preparing email to B. Bellamy and B. Thomas re questions for Underwriters Counsel interviews (1.6); telephone conference with J. Fichera re post-mortem on Teams meeting with Kentucky Power (0.4).	7.80



06/21/24	D. Criddle	Participating in Underwriters Counsel interviews (3.5); post-mortem meetings with B. Bellamy and B. Thomas (0.4); reviewing KP's 20-year revenue forecast and email exchanges re same (0.3); reviewing email exchanges from Christen Blend/B. Bellamy re follow-up on Underwriters' Counsel interviews (0.4).	4.60
06/22/24	D. Criddle	Email exchange with Tanner Wolfram re 20-year revenue projections (0.4); reviewing B. Bellamy's email exchanges re Underwriters RFI interviews (0.2).	0.60
06/24/24	D. Criddle	Email exchange with B. Bellamy, et al. re Underwriter interviews (1.4); email exchange with J. Fichera and B. Abramson re Vanguard Index listing of Duke Energy Progress NC/National Rural Utilities Cooperative Finance Corp./PPL Electric Utilities Corp. (3.5); telephone conference with J. Fichera re same (0.6).	5.50
06/25/24	D. Criddle	Reviewing email exchanges with Franz Messner, B. Bellamy, J. Fichera, et al. re Underwriter RFI responses/interview planning (0.8); email to B. Bellamy, B. Thomas and C. Blend forwarding email exchange with V&E re credit risk retention rule exemption (0.5); telephone conference with J. Fichera re preparation for Underwriter interviews (1.0); email exchanges re same (1.2); email exchanges with P. Sutherland, J. Fichera and S. Heller re Kentucky Ppower forecast spreadsheet (0.7).	4.20
06/26/24	D. Criddle	Reviewing updated pricing proposals from Underwriters Counsel (0.4); Teams meeting with B. Bellamy, B. Thomas, Saber Partners to prepare for Underwriter interviews (1.5); telephone conference with J. Fichera re questions for Underwriter interviews (1.0); email exchange with B. Bellamy re evaluation of Underwriters' Counsel supplemental fee proposals (0.3); reviewing email exchanges of Cantor Fitzgerald (0.2); preparing Comparison Table re prior AEP/DEF Underwriter Certifications (3.0); email exchanges re same with J. Fichera (0.5).	6.90
06/27/24	D. Criddle	Preparing for Teams Meeting with Commission Staff and Saber Partners (0.5); Teams Meeting with Commission Staff and Saber Partners re preparing for Underwriter interviews (1.0); Teams Meeting interview of Cantor Fitzgerald (1.4); post-mortem telephone conference with J. Fichera (0.5).	3.40



Kentucky Public Service Commission - 54107
page 4

July 10, 2024
Invoice No. 2198972

06/28/24 D. Criddle Teams meeting with Commissioner and Staff (0.8); 2.80
reviewing Jefferies' responses to RFI (1.0); email to B.
Bellamy and T. Thomas re same (0.5); email exchanges
with B. Bellamy re 7/1 Underwriter interviews (0.5).

Total Hours 72.00
Total For Services \$86,350.00

<u>Timekeeper Summary</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dean E. Criddle	71.50	1,200.00	85,800.00
Michael H. Mitchell	0.50	1,100.00	550.00
Total All Timekeepers	72.00		\$86,350.00

Total For This Matter \$86,350.00

*Angela M Goad
Assistant Attorney General
Office of the Attorney General Office of Rate
700 Capitol Avenue
Suite 20
Frankfort, KENTUCKY 40601-8204

*Hector Garcia Santana
American Electric Power Service Corporation
1 Riverside Plaza, 29th Floor
Post Office Box 16631
Columbus, OHIO 43216

*Kenneth J Gish, Jr.
Stites & Harbison
250 West Main Street, Suite 2300
Lexington, KENTUCKY 40507

*Ashley Wilmes
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KENTUCKY 40602

*Hema Lochan
Earthjustice
48 Wall Street, 15th Floor
New York, NEW YORK 10005

*Katie M Glass
Stites & Harbison
421 West Main Street
P. O. Box 634
Frankfort, KENTUCKY 40602-0634

*Byron Gary
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KENTUCKY 40602

*Joseph Fichera
Senior Managing Director & CEO
Saber Partners, LLC
260 Madison Avenue 8th Floor
New York, NEW YORK 10016

*Honorable Kimberly S McCann
Attorney at Law
VanAntwerp Attorneys, LLP
1544 Winchester Avenue, 5th Floor
P. O. Box 1111
Ashland, KENTUCKY 41105-1111

*Carrie H Grundmann
Spilman Thomas & Battle, PLLC
110 Oakwood Drive, Suite 500
Winston-Salem, NORTH CAROLINA 27103

*Jody M Kyler Cohn
Boehm, Kurtz & Lowry
36 East Seventh Street
Suite 1510
Cincinnati, OHIO 45202

*Lawrence W Cook
Assistant Attorney General
Office of the Attorney General Office of Rate
700 Capitol Avenue
Suite 20
Frankfort, KENTUCKY 40601-8204

*Christen M Blend
American Electric Power Service Corporation
1 Riverside Plaza, 29th Floor
Post Office Box 16631
Columbus, OHIO 43216

*John Horne
Office of the Attorney General Office of Rate
700 Capitol Avenue
Suite 20
Frankfort, KENTUCKY 40601-8204

*Michael West
Office of the Attorney General Office of Rate
700 Capitol Avenue
Suite 20
Frankfort, KENTUCKY 40601-8204

*Cassandra McCrae
Earthjustice
1617 JFK Boulevard, Suite 1675
Philadelphia, PENNSYLVANIA 19103

*Kentucky Power Company
1645 Winchester Avenue
Ashland, KY 41101

*Honorable Michael L Kurtz
Attorney at Law
Boehm, Kurtz & Lowry
36 East Seventh Street
Suite 1510
Cincinnati, OHIO 45202

*Thomas J FitzGerald
Counsel & Director
Kentucky Resources Council, Inc.
Post Office Box 1070
Frankfort, KENTUCKY 40602

*Kentucky Power Company
Kentucky Power Company
1645 Winchester Avenue
Ashland, KY 41101

*Megan W Mullins
Spilman Thomas & Battle, PLLC
300 Kanawha Blvd, East
Charleston, WEST VIRGINIA 25301

*Steven W Lee
Spilman Thomas & Battle, PLLC
1100 Brent Creek Blvd., Suite 101
Mechanicsburg, PENNSYLVANIA 17050

*Thomas Cmar
Earthjustice
6608 Wooster Pike
Cincinnati, OHIO 45227

*Tanner Wolfram
American Electric Power Service Corporation
1 Riverside Plaza, 29th Floor
Post Office Box 16631
Columbus, OHIO 43216

*W. Mitchell Hall, Jr.
VanAntwerp Attorneys, LLP
1544 Winchester Avenue, 5th Floor
P. O. Box 1111
Ashland, KENTUCKY 41105-1111