Andy Beshear Governor

Rebecca W. Goodman Secretary Energy and Environment Cabinet



Public Service Commission

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January 04, 2022

Kent A. Chandler Chairman

Amy D. Cubbage Vice Chairman

Marianne Butler Commissioner

PARTIES OF RECORD

RE: Case No. 2021-00476

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Linda C. Bridwell Executive Director

Budwell

FILEDDEC 22 2021

COMMONWEALTH OF KENTUCKY

PUBLIC SERVICE COMMISSION

BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

IN THE MATTER OF:

ELECTRON	NIC AF	PPLICA	TION (OF MORGA	N)		
COUNTY W	ATE	R DISTE	RICT T	O ISSUE)		
SECURITIE	S IN 7	THE AP	PROXI	MATE PRI	NCIPAL)		
AMOUNT O)F \$2,0	80,000	FOR T	HE PURPOS	E OF)	Case No.	2021-00476
REFINANC	ING C	ERTAI	N OUT	STANDING)		
OBLIGATIO	ONS O	F THE	DISTR	ICT PURSU	ANT)		
TO THE PROVISIONS OF KRS 278.300 AND)		
807 KAR 5:001)		
	**	***	****	*****	***	***	**	

APPLICATION

The Applicant, Morgan County Water District ("Morgan District"), files this electronic Application pursuant to KRS 278.300, 807 KAR 5:001, and all other applicable laws and regulations, and requests that the Kentucky Public Service Commission (the "Commission") enter an Order authorizing Morgan District to issue certain securities in the approximate principal amount of \$2,080,000 (subject to adjustment of up to 10%), for the purpose of refinancing certain outstanding indebtedness of Morgan District. In support of this Application, and in compliance with the rules and regulations of the Commission, Morgan District states as follows:

1. Morgan District was established in accordance with the provisions of Chapter 74 of the Kentucky Revised Statutes pursuant to an Order of the County Judge/Executive of Morgan County, Kentucky which Order is on file in the County Court Order Books in the office of the Clerk of Morgan County, Kentucky. Morgan District is now, and has been since its inception, regulated by the Commission, and all records and proceedings of the Commission with reference to Morgan

*Kristen Millard Raymond James Financial Services 300 West Vine Street Lexington, KENTUCKY 40507

*Shannon Elam General Manager Morgan County Water District 1009 Hwy 172 West Liberty, KY 41472

*Morgan County Water District 1009 Hwy 172 West Liberty, KY 41472

*Honorable W. Randall Jones Attorney at Law Rubin & Hays Kentucky Home Trust Building 450 South Third Street Louisville, KENTUCKY 40202