Rebecca W. Goodman Secretary Energy and Environment Cabinet Commonwealth of Kentucky Public Service Commission 211 Sower Blvd. P.O. Box 615 Frankfort Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

March 10, 2021

Michael J. Schmitt Chairman

Kent A. Chandler Vice Chairman

Talina R. Mathews Commissioner

PARTIES OF RECORD

RE: Case No. 2021-00124

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Budwell

Linda C. Bridwell Executive Director

LCB/AH

KentuckyUnbridledSpirit.com



COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF MEADE COUNTY WATER) DISTRICT FOR APPROVAL TO ENTER INTO A LEASE AGREEMENT WITH THE KENTUCKY) LEAGUE OF CITIES LEASING TRUST, IN AN APPROXIMATE PRINCIPAL) CASE NO. 2021-00124 AMOUNT OF \$2,260,000 FOR THE **PURPOSE** OF) REFINANCING OUTSTANDING OBLIGATIONS) OF THE MEADE COUNTY WATER DISTRICT.

APPLICATION

The applicant Meade County Water District (the "District"), by counsel, files this Application pursuant to KRS 278.300, 807 KAR 5.001, and all other applicable laws and regulations, and requests that the Kentucky Public Service Commission (the "Commission") enter an order authorizing the District to enter into a Lease Agreement (the "Lease") with the Kentucky Bond Corporation ("KBC"), a bond issuing corporation established by parties to an Interlocal Cooperation Agreement (the "Interlocal Agreement"). KBC is managed by the Kentucky League of Cities, and the District has become a party to the Interlocal Agreement. Proceeds of the Lease will be used by the District to refund and retire all of the District's outstanding debt described in paragraph (5) and will provide debt service savings to the District and resulting savings to ratepayers.

In support of this Application, the District states as follows:

(1) That it is a water district organized pursuant to KRS Chapter 74, and its full legal name is Meade County Water District (807 KAR 5:001, Section 8(1)).

(2) The governing body of the District is its Board of Commissioners, a body corporate with the power to make contracts in the furtherance of its lawful and proper purposes as KRS 74.010 provides. The District is now, and has been since its formation, regulated by the Commission, all records and proceedings of the Commission with reference to the District are

FILED

MAR 04 2021 PUBLIC SERVICE COMMISSION *Daniel Briscoe, Jr Dinsmore & Shohl, LLP 101 South Fifth Street Suite 2500 Louisville, KENTUCKY 40202

*Meade County Water District 1003 Armory Place P. O. Box 367 Brandenburg, KY 40108