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Commonwealth of Kentucky
Public Service Commission

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Michael J. Schmitt
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Kent A. Chandler
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Talina R. Mathews
Commissioner

February 09, 2021

PARTIES OF RECORD

RE: Case No. **2021-00026**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of:

ELECTRONIC APPLICATION OF)	
BIG RIVERS ELECTRIC CORPORATION)	Case No.
FOR A DECLARATORY ORDER OR AN)	2021-00026
ORDER AUTHORIZING THE ISSUANCE)	
OF EVIDENCE OF INDEBTEDNESS)	

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VERIFIED APPLICATION

8 1. Big Rivers Electric Corporation (“*Big Rivers*”) submits this application
9 (the “*Application*”) to the Public Service Commission (“*Commission*”) pursuant to
10 KRS 278.300, 807 KAR 5:001 Sections, 12, 14, 18, and 19, and other applicable law,
11 seeking an Order declaring certain evidences of indebtedness, specifically
12 supplements to the Indenture dated as of July 1, 2009, between Big Rivers and U.S.
13 Bank National Association, as Trustee (the “*Indenture*¹”), which supplements Big
14 Rivers will execute in connection with loans from the Federal Financing Bank
15 (“*FFB*”) and guaranteed by the Rural Utilities Service of the U.S. Department of
16 Agriculture (the “*RUS*”) (“*Pending Supplemental Indentures*”), do not require
17 Commission approval, or in the alternative, an Order authorizing the issuance of
18 these evidence of indebtedness.

19 2. In support of its Application, Big Rivers states as follows:

¹ A copy of the Indenture is attached as Exhibit 7 to the *Application* of Big Rivers Electric Corporation for Approval to Issue Evidences of Indebtedness, P.S.C. Case No. 2009-00441.

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