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Talina R. Mathews
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December 29, 2020

PARTIES OF RECORD

RE: Case No. **2020-00396**

Navitas KY NG, LLC
(Transfer of Control; KRS 278.218)

The Commission Staff has reviewed the filing submitted December 28, 2020 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE JOINT ELECTRONIC)
APPLICATION OF NAVITAS)
KY NG, LLC, JOHNSON)
COUNTY GAS COMPANY,)
AND B&H GAS SYSTEM)
FOR APPROVAL OF)
ACQUISITION, TRANSFER)
OF OWNERSHIP, AND)
CONTROL OF NATURAL)
GAS UTILITY SYSTEMS)

CASE NO. 2020-00396

JOINT APPLICATION

COMES NOW, Joint Applicants Navitas KY NG, LLC¹ ("Navitas"), by and through counsel, B&H GAS COMPANY ("B&H") and JOHNSON COUNTY GAS COMPANY ("JCG"), by and through counsel, and hereby requests, pursuant to KRS 278.020 (6) and (7), an Order from the Kentucky Public Service Commission (the "Commission") for approval of the acquisition of ownership, transfer and control of certain gas utility systems in Floyd and Johnson Counties owned by Bud Rife, an individual ("Seller") to Navitas. The proposed acquisition and transfer of ownership and control will occur, subject to the approval of the Commission and other regulatory agencies, under the terms of the accompanying Asset Purchase Agreement ("APA") dated November 30, 2020, by and between Bud Rife and Navitas. A copy of the redacted APA is attached hereto as **Exhibit B** and marked **CONFIDENTIAL**. A copy of the executed Equipment Purchase

¹ A Corporate Resolution of Navitas Assets, LLC assigning all rights and privileges under the Asset Purchase Agreement to Navitas is attached hereto as **Exhibit A**.

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Betsy Layne, KY 41605

*Navitas KY NG, LLC
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Costa Mesa, CA 92626

*Johnson County Gas Company, Inc.
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Betsy Layne, KY 41605

*Brenda Bott
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*Bud Rife
Manager
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